



CITY OF SURPRISE
Veterans, Disability, and Human Services Commission
16000 N. Civic Center Plaza
Surprise, AZ 85374
Wednesday, April 10, 2024 @ 6:00 PM
COUNCIL CHAMBERS

- A. Call To Order
- B. Roll Call
- C. Pledge of Allegiance
- D. Current Events and Reports
- E. Staff Reports
- F. Veterans, Disability and Human Services Commission

CALL TO THE PUBLIC:

INSTRUCTIONS: In order to address the Board\Commission, you will need to fill out a Call to the Public Form available at the front counter, and then turn it in to the Secretary before the meeting begins.

Note: A.R.S. 38-431.01(H) - During this time members of the public may address the Board\Commission only on issues within the jurisdiction of the Board\Commission which are not an item on the agenda. At the conclusion of the open call, the Board\Commission may respond to criticism, may ask staff to review the matter or may ask that the matter be put on a future agenda. No discussion or action shall take place on any item raised.

CONSENT AGENDA:

REGULAR AGENDA ITEM - PUBLIC HEARING:

- | | | | |
|----|----------|---|------------------------------|
| 1. | Citywide | Discussion and action pertaining to the PY24 Draft Annual Action Plan approval. | Human Svcs and Comm Vitality |
|----|----------|---|------------------------------|

REGULAR AGENDA ITEM - NON-PUBLIC HEARING:

- | | | | |
|----|----------|---|------------------------------|
| 2. | Citywide | Discussion and action pertaining to the selection of the Veterans, Disability & Human Service Commission Chair. | Human Svcs and Comm Vitality |
| 3. | Citywide | Consideration and action pertaining to the March 13, 2024 Veterans, Disability & Human Services Commission meeting minutes. | Human Svcs and Comm Vitality |
| 4. | Citywide | Presentation and discussion pertaining to the Surprise Police Department Autism awareness training. | Human Svcs and Comm Vitality |
| 5. | Citywide | Presentation and discussion pertaining to an overview of the Surprise Resource Center. | Human Svcs and Comm Vitality |
| 6. | Citywide | Presentation and discussion pertaining to the VDHS Commission budget. | Human Svcs and Comm Vitality |

- G. Other Business and Future Agenda Items
- H. Executive Session

For information purposes: Upon a public majority vote of a quorum ("Commission"), the Commission may hold an executive session, which will not be open to the public, but for only the following purposes: discussion or consideration of records exempt by law from public inspection (A.R.S. §38-431.03(A)(2));

or discussion or consultation for legal advice with the attorney or attorneys of the public body (A.R.S. §38-431.03(A)(3)).

Confidentiality Requirements: Pursuant to A.R.S. §38-431.03(C)(D), any person receiving executive session information pursuant to A.R.S. §38-431.02 shall not disclose that information except to the Attorney General or County Attorney or by agreement of the Commission, or as otherwise ordered by a court of competent jurisdiction.

The Commission may vote to hold an executive session for the purpose of obtaining legal advice from the Commission's attorney on any matter listed on the agenda pursuant to A.R.S. § 38-431.03(A)(3).

I. Adjournment

KRISTI PASSARELLI, CITY CLERK

POSTED: Monday, April 8, 2024 @ 9:15 AM

SPECIAL NOTE: PERSONS WITH SPECIAL ACCESSIBILITY NEEDS, INCLUDING LARGE PRINT MATERIALS OR INTERPRETER, SHOULD CONTACT THE CITY CLERK'S OFFICE @ 623.222.1200 OR TTY 623.222.1002, BY NO LATER THAN 24 HOURS IN ADVANCE OF THE REGULAR SCHEDULED MEETING TIME.



CITY OF SURPRISE
Veterans, Disability, and Human Services
Commission

Council Meeting Date: April 10, 2024
Submitting Department: Human Svcs and Comm Vitality
Staff Recommendations:

Contact Person:
District: Citywide

Consent: No Regular: No Public Hearing: Yes Report/Discussion: No

Agenda Wording:

Discussion and action pertaining to the PY24 Draft Annual Action Plan approval.

Motion:

I move to approve the Program Year 2024 Annual Action Plan for submission to HUD and the Subrecipient projects proposed in the Program Year 2024 Annual Action Plan.

Background:

As a recipient of Community Development Block Grant (CDBG) and HOME Investment Partnership funds, the City of Surprise is required to complete an Annual Action Plan to allocate anticipated funding from the Department of Housing and Urban Development (HUD), and to prioritize goals and projects that will be addressed with the annual allocation.

The Program Year 2024 Annual Action Plan is the fifth and final year of the 2020-2024 Consolidated Plan. The Action Plan will set funding priorities for the Program Year 2024 (July 1, 2024 – June 30, 2025) based on the Goals and Objectives set in the Consolidated Plan.

Objective Analysis:

This Public Hearing is being held to provide an opportunity for organizations and citizens to comment and provide input on any housing and/or community development needs they have identified for providing decent housing, a suitable living environment, and expanded economic opportunities, principally for low-and moderate income persons.

Policy Compliant:

This item is in compliance with federal requirements and City and Council Policy.

Financial Impact:

None

Budget Impact:

None

FTE Impact:

None

ATTACHMENTS:

1. 2024 VDHS Staff Report
 2. PY24 AAP Draft
 3. 2024 VDHS Presentation
-



HUMAN SERVICE AND COMMUNITY VITALITY

Date: April 10, 2024

To: Veterans, Disability & Human Services Commission

From: Adam Lane, Housing & Community Services Supervisor

Re: Program Year 2024 CDBG Annual Action Plan – Public Hearing and Recommendation for Approval

Introduction

As a recipient of Community Development Block Grant (CDBG) and HOME Investment Partnership funds, the City of Surprise is required to complete an Annual Action Plan to allocate anticipated funding from the Department of Housing and Urban Development (HUD), and to prioritize goals and projects that will be addressed with the annual allocation.

The Program Year 2024 Annual Action Plan is the fifth and final year of the 2020-2024 Consolidated Plan. The Action Plan will set funding priorities for the Program Year 2024 (July 1, 2024 – June 30, 2025) based on the Goals and Objectives set in the Consolidated Plan.

Background

A key feature to these grants from the Department of Housing and Urban Development (HUD), is the City's ability to choose how the funds will be used. HUD provides a wide range of eligible activities that can be utilized with funding. The Consolidated Plan helped to determine the most pressing needs of the community, and develop effective, market-driven strategies to meet those needs. As a review, the high priority needs and goals identified in the Consolidated Plan are as follows:

1. Maintain and increase the availability of **Affordable Housing**.
2. Invest in **Public Facility Improvements**.
3. Support **Public Services**.
4. Continue **Planning & Administration** of HUD funded programs.

Over the course of the Plan, the following **Goals** and Outcomes were established:

1. Housing Rehabilitation
2. Tenant Based Rental Assistance (HOME)

3. Develop Affordable Rental Housing (CDBG & HOME)
4. Housing Services in support of the HOME program.
5. Public Facility Improvements
6. Public Services
7. Administration & Planning

Analysis of Impediments to Fair Housing Choice (AI)

In accordance with the applicable statutes and regulations governing the Consolidated Plan, the City of Surprise certifies that they will affirmatively further fair housing, by taking appropriate actions to overcome the effects of any impediments identified in the Analysis of Impediments to Fair Housing Choice and maintaining records that reflect the analysis and actions in this regard.

Affirmatively furthering fair housing is defined in the Fair Housing Act as taking “meaningful actions, in addition to combating discrimination, that overcome patterns of segregation and foster inclusive communities free from barriers that restrict access to opportunity based on protected characteristics”.

Fair Housing Goals:

1. Review zoning and municipal codes for barriers to housing choice.
2. Increase availability of accessible housing.
3. Promote homeownership and rental opportunities in areas outside of racially or ethnically concentrated areas of poverty (R/ECAPs).
4. Enhance community services in R/ECAPs.
5. Promote community and service provider knowledge of fair housing and ADA laws.

Program Year 2024 Annual Action Plan

The CDBG allocation for Program Year 2024 is **\$766,813***. There are no match or leverage requirements for CDBG, however the City has allocated approximately \$75,000 for program administration and program service delivery. Funding requirements cap Administration and Planning at 20% of the allocation, as well as 15% for Public Service activities.

To meet the Goals and Objectives identified in the 2020-2024 Consolidated Plan and AI, the following projects are recommended:

1. **Affordable Housing – \$287,057**
Acquisition and rehabilitation of residential housing units to create affordable rental and homeownership opportunities for low- and moderate-income households.
2. **Tenant Based Rental Assistance (**HOME funding) – \$252,694**
Rent and utility subsidy for LMI households.

*Pending HUD allocation

**HOME funds will be approved through the Maricopa HOME Consortium Annual Action Plan process.

3. **Housing Services – \$95,000**

Services in support of the HOME program.

4. **Public Facility Improvements – \$116,394**

Improvements to public facilities that serve LMI persons or located in LMI areas.

5. **Public Services (15%**) – \$115,000**

Services for LMI persons who are seniors, disabled, homeless, or at risk of becoming homeless.

6. **Planning & Administration (20%) – \$153,362**

Expenses related to administering the program, preparing planning documents, and Fair Housing activities.

***15% cap calculation includes previous year Program Income.

Funding Contingencies

In the event a final allocation from HUD is not known, the following funding contingencies shall apply:

1. If there is an increase in funding, the same projects will be funded with Public Services funded up to 15% of allocation, and Affordable Housing and Public Facility Improvements receiving the remaining increase by percentage of total allocation.
2. If there is a decrease in funding, Public Services will receive 15% of allocation, and the remaining decrease will be taken from Affordable Housing.
3. Admin will remain 20% of allocation.

2024 Subrecipients

HUD allows the City to evaluate its own institutional capacity and make decisions on how to best administer the program. The City can select nonprofit organizations or entities, as defined in 24 CFR 570.204(c), to act as a subrecipient to carry out eligible activities that address the 2020-2024 Consolidated Plan Highest Priority Needs.

For Program Year 2024, City staff evaluated existing subrecipients as well as past subrecipients whose projects aligned with high priority needs and organizational capacity. Reviewers utilized defined criteria that evaluated each subrecipient based on a PASS or FAIL threshold, as well as a scaled scoring evaluation that determined projects that are low risk, more closely aligned with identified needs, and most beneficial to the city in carrying out objectives.

To meet the **Goals and Objectives** identified in the 2020-2024 Consolidated Plan and AI, the following Subrecipient activities are recommended:

1. **A New Leaf**

Tenant Based Rental Assistance – \$95,000

Housing services in support of the TBRA program - (15) LMI households.

Housing Support Center Operations - \$50,000

Management and operations of the West Valley Housing Assistance Center - (300) LMI persons.

2. **Lutheran Social Services**

IHELP- \$30,000

Services for (80) LMI persons who are homeless including case management and emergency overnight shelter.

Recommendations

Staff recommends approval of the Program Year 2024 Annual Action Plan for submittal to HUD.

Staff recommends approval of the Subrecipient projects proposed for the Program Year 2024 Annual Action Plan.

Previous Actions

- Needs Public Hearing – February 14, 2024
- 30-Day Public Comment Period – March 6, 2024 – April 10, 2024

Future Actions

- City Council Approval – April 16, 2024
- Submission of Plan to HUD – May 15, 2024

CITY OF SURPRISE, ARIZONA

ANNUAL ACTION PLAN

Program Year 2024

July 1, 2024 – June 30, 2025



Year 5 of the 2020-2024 Consolidated Plan

ON REQUEST THIS DOCUMENT CAN BE MADE AVAILABLE IN ALTERNATE FORMATS



City of Surprise
16000 N. Civic Center Plaza
Surprise, AZ 85374
Annual Action Plan 2024
Year Five of the 2020-2024 Consolidated Plan

Prepared for:

City of Surprise

16000 N. Civic Center Plaza

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Prepared by:

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Human Service & Community Vitality

Housing & Community Services Division

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Introduction

The City of Surprise, Arizona, receives an annual entitlement allocation from the U.S. Department of Housing and Urban Development (HUD): the Community Development Block Grant (CDBG) program and HOME Investment Partnership Program (HOME).

A key feature of these grants is the City's ability to choose how the funds will be used. HUD provides a broad range of eligible activities that can be utilized with CDBG funding. The City must determine which of the eligible activities will best serve the needs of the community. In order to determine the most pressing needs and develop effective, place-based market-driven strategies to meet those needs, HUD requires grantees to develop a Five-Year Consolidated Plan.

The City of Surprise 2020-2024 Consolidated Plan identifies priority needs and goals to which CDBG funds should be allocated. The 2024 Program Year (PY) will be the fifth and final year of the current five-year Consolidated Plan. The Program Year will start on July 1, 2024, and end on June 30, 2025. This Annual Action Plan will identify available resources and outline the use of the available resources during the Program Year to meet the needs of the community. The available resource for Program Year 2024 includes CDBG Entitlement funding. As a member of the Maricopa HOME Consortium, the City will receive HOME funding through an agreement with the Consortium. Although the funding is allocated in the Consortium 2024 Annual Action Plan, the City will consider that funding when making decisions for its Annual Action Plan. For Program Year 2024, the City does not anticipate any Program Income to be received.

Summary of the objectives and outcomes identified in the Plan

The City of Surprise's 2020-2024 Consolidated Plan is a five-year strategic plan that provides an outline of actions for the community as it works toward meeting the housing and community development needs of its low- and moderate-income and special needs households. The plan identified the following high priority needs:

1. Increase access to and support the development of affordable housing.
2. Support public facility improvements in the Original Town Site.
3. Support public services for low- and moderate-income persons who are disabled, homeless, at risk of becoming homeless, as well as life skill training for youth.
4. Continue to provide planning and administrative support to deliver HUD-funded programs and fair housing activities.

The City of Surprise will allocate funding to meet the goals and objectives outlined in the Consolidated Plan. In Program Year 2024, projects will invest entitlement funds to continue supporting the following:

1. Housing Acquisition/Rehabilitation
2. Housing Services
3. Public Facility Improvements
4. Public Services
5. Planning & Administration

The City of Surprise has an experienced and dedicated staff to oversee and administer the requirements of the Community Development Block Grant and HOME funding. The City will continue to make affordable housing one of its highest priorities in PY2024 by continuing to invest in acquisition and rehabilitation to create affordable housing. Through Subrecipient-administered programs, the City will help to preserve existing affordable housing stock and create new homeownership and rental opportunities for low- and moderate-income households. With some of the fastest rising rents in the nation, the City will help to alleviate the burden of high rental rates by supporting the City's Tenant Based Rental Assistance program, as well as providing new access to bridge housing. These programs will help homeless or at risk of becoming homeless households achieve stable housing.

The City of Surprise will continue to make investments in public facilities to help persons who are homeless or at risk of becoming homeless. These facilities will provide emergency housing, access to housing resources, and other public services to help households achieve housing stability. The City will also continue to support its most vulnerable populations by funding Public Services. Through non-profit partnerships and program sub-grantees, the City will help to provide essential services to seniors, disabled persons, homeless, and persons at risk of becoming homeless.

The City is also committed to meeting the goals and objectives identified in the Analysis of Impediments to Fair Housing Choice (AI). The goals and objectives were identified through a joint effort with the Maricopa County HOME Consortium. Insufficient affordable housing in a range of unit sizes, and insufficient accessible affordable housing continue to be high priority impediments to fair housing in Surprise. The projects outlined above will address these needs and ensure fair access to housing for all residents. The City will continue to promote community service provider knowledge of fair housing and ADA laws through community engagement and education classes.

Finally, the City is committed to administering the program efficiently, and in compliance with the requirements of each funding source. To that end, the City will allocate funding for Planning & Administration of the program and its projects. The effective planning of projects is essential to maintaining program compliance, leveraging funding, and project underwriting that ensures the City's investments are protected and create valuable outcomes for the community.

Evaluation of past performance

The City is building upon the previous experience and success that the City had with utilizing HUD funding for housing rehabilitation, public services, and public facility improvements. In addition to the five-year Consolidated Plan and Annual Action Plan, the City must complete a Consolidated Annual Performance and Evaluation Report (CAPER) to maintain compliance with the grant program. To date, the City of Surprise has successfully completed all regulatory reporting requirements, and successfully reported the accomplishments of previous Annual Action Plans for the planned expenditures. During the first four years of the Consolidated Plan, the City enacted its goal to support affordable housing by funding the Housing Rehab program, acquisition of affordable housing, and housing services for the Tenant-Based Rental Assistance Program. Additionally, the City funded Public Facility Improvements that helped to complete a youth baseball field in the Original Town Site of Surprise, as well as the creation of the West Valley Housing Assistance Center, providing emergency short-term housing and access to vital housing resources to residents. Public services were supported through non-profit partners and other City departments to provide essential services to the most vulnerable residents.

And finally, the City received CDBG-CV funding through the CARES Act and was able to quickly plan and administer the funding to help low- and moderate-income residents who had been impacted by the COVID-19 Pandemic. In Program Year 2023, the City expended the final remaining CDBG-CV funding to support the West Valley Housing Assistance Center.

Summary of citizen participation process and consultation process

Citizen participation plays an integral role throughout the planning and development of the Annual Action Plan. Participation of its Citizens in the process is desired to ensure the City is utilizing the resources towards projects that its residents have identified as a high priority. Additionally, effective citizen participation helps to better inform the public, identify hidden community needs, bring forward citizen ideas, and generate involvement and commitment to proposed solutions.

Citizen participation began with the creation of the five-year Consolidated Plan. During the formation of the Consolidated Plan, the City conducted extensive community outreach and participation. The outreach included community forums conducted in the City's Original Town Site, a targeted area. Additionally, a Consolidated Plan questionnaire was provided to gain input from the community. A total of two hundred twenty-three (223) residents responded to the questionnaire.

The Community Needs Assessment included nine (9) focus groups with over one hundred twenty (120) participants. Group interviews were conducted with thirty-nine (39) individuals, each of whom was a recent receiver of public services. The results of the Needs Assessment was the creation of a guiding document which assists in prioritizing plans, initiatives, and programs to meet growing or unmet human service needs in our city.

In January 2023, the City held two (2) community stakeholder meetings to help update the Community Needs Assessment and provide an update on the progress of the strategic plan. These input sessions administered by Vitalyst Health Foundation invited both internal City staff, as well as external stakeholders to evaluate the City through its Elements of Healthy Community Wheel. Vitalyst defines a healthy community as “One where people have the opportunity to make healthy choices in environments that are safe, free from violence, and designed to promote health. Factors that influence health range from early childhood education to quality housing and jobs and include many other areas of community development such as financial inclusion, access to health clinics and healthy food, sustainable energy, and transportation.”

For the PY2024 Annual Action Plan, the City continued to build on the successful Citizen participation that helped to formulate the Consolidated Plan. On February 14, 2024, the City conducted the first of two (2) public hearings held during the formation of the Annual Action Plan. This “Needs” hearing gave citizens and local stakeholders an opportunity to comment on the needs of the community and bring forward ideas to meet those needs. A second public hearing was held on April 10, 2024. This final public hearing allowed citizens and stakeholders to comment on the draft Annual Action Plan. All public hearings were publicly noticed in English and Spanish with a legal advertisement placed in the local newspaper, a public notice to the City website, and via social media posts.

Prior to the second public hearing, a thirty-five (35) day review and comment period was conducted from March 6, 2024 through April 10, 2024. This comment period allowed citizens and stakeholders to review the draft plan and submit written comment on the draft. The draft plan was made available for review on the City’s website, at City Hall, the Surprise Senior Center, the Surprise Resource Center, the Hollyhock Library, and the Housing Authority of Maricopa County.

Summary of Public Comments

During the Public Hearing held on February 14, 2024, one comment was received. A representative from A New Leaf commented on the continued need for shelter and services for persons experiencing homelessness.

Summary of comments or views not accepted and the reasons for not accepting them

All comments were recorded and accepted.

Summary

The City is committed to providing a meaningful way for residents to communicate their needs. The Veterans, Disability and Human Services Commission was created to assist in the development and/or expansion of city programming related to veterans, people with special

needs; and those in need of general human services and workforce development. The Commission also serves as an advisory board for CDBG and HOME funding.

The Commission holds monthly public meetings and provides an avenue for the community and stakeholders to communicate with the Commission and city staff. City staff will continue to update the Commission on progress of the program, and solicit feedback and guidance from the Commission to help meet current program needs and to anticipate future needs of the community.

DRAFT

Describe agency/entity responsible for preparing the Consolidated Plan and those responsible for administration of each grant program and funding Source

The following are the agencies/entities responsible for preparing the Consolidated Plan and those responsible for administration of each grant program and funding source.

Agency Role	Name	Department
CDBG Administrator	City of Surprise	Human Service & Community Vitality (HSCV)

Table 1 – Responsible Agencies

Narrative

The City of Surprise Human Services and Community Vitality Department serves as the lead agency for the CDBG and HOME grants. The Surprise Human Service & Community Vitality Department houses the Housing & Community Services Division. The department is designed to strengthen community, non-profits, and government partnerships to better serve Surprise residents.

During the preparation of the plan, the City solicited input from other governmental agencies as well as various public and private agencies providing housing, social services, and other community development activities within the community. The City will continue to form new partnerships with non-profit organizations, the private sector, and other local resources.

Consolidated Plan Public Contact Information**Adam Lane**

Housing & Community Services Supervisor

Human Service & Community Vitality

City of Surprise

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Introduction

The City of Surprise believes that input from residents and stakeholders is vital to identifying the City's housing, community development, and human service needs. The Consolidated Plan, Analysis of Impediments to Fair Housing Choice, and the Annual Action Plan are developed with an emphasis on community and stakeholder input. In 2019, the Veterans, Disability and Human Services Commission (VDHS) completed a Community Needs Assessment, *Surprise – A Community That Cares*.

This needs assessment is the first of its kind for the City to be commissioned in conjunction with the City's Veterans, Disability and Human Services Commission and the City Council for use in the City's planning process. The assessment includes long-term and short-term goals, program and fiscal considerations, prioritization of needed services, and program/resource decision making. The community needs assessment assists the VDHS Commission in aligning a strategic plan with the identification of data-driven needs and opportunities. The initial population groups the City chose to explore as a part of this study to determine the human services needs in Surprise are as follows (in alphabetical order): homeless individuals and families/youth, individuals with disabilities and special needs, low- to moderate-income individuals and families/youth, seniors, survivors of violence (domestic, sexual, and hate crimes), and veterans.

During the formation of the City's Consolidated Plan and the Needs Assessment, the City brought together community stakeholders, residents, community leaders, and faith-based leaders to help identify the highest priority community needs and set goals to meet those needs. The City held nine (9) focus groups with over one hundred twenty (120) participants. A community stakeholder meeting brought together one hundred forty (140) community members. The City also held target outreach meetings in the Original Town Site with residents of the target area.

Many of the stakeholders who participated in the Consolidated Plan process were consulted for this Annual Action Plan. The City also held a homeless coalition forum, bringing together local homeless and housing service providers, and City departments and staff, to discuss homelessness and affordable housing in Surprise.

The City hosted two public meetings during the formation of the Annual Action Plan. These public hearings held at the regular meetings of the VDHS Commission, gave community stakeholders and residents opportunity to review the draft plan and budget, and give input into the draft plan.

Provide a concise summary of the jurisdiction's activities to enhance coordination between public and assisted housing providers and private and governmental health, mental health and service agencies (91.215(l))

The City of Surprise consulted with the Housing Authority of Maricopa County regarding the creation of additional affordable rental units, the need of rental assistance, and new rental housing construction in the city of Surprise. Additionally, Surprise has consulted with other housing, health, and service providers to provide services at the Heritage at Surprise, developed by the Housing Authority.

The City of Surprise collaborates with other West Valley cities through the West Valley Municipal Human Services Collaborative meeting monthly to discuss needs and funding priorities. City staff also coordinate the City of Surprise Homeless Collaborative quarterly meeting. The Collaborative brings together housing assistance agencies, service providers, and other City departments to share resources and information to help coordinate efforts.

In January of 2021, the Veterans, Disability & Human Services Commission finalized their Strategic Plan. The Strategic Plan aligns with the Community Needs Assessment and will provide recommendations to the Surprise City Council for prioritization of enhanced service delivery infrastructure with the City of Surprise. These recommendations will be based on the expertise of the Commission, as well as the data and highlighted needs outlined in the assessment. In January 2023, the City held two (2) community stakeholder meetings to help update the Community Needs Assessment and provide an update on the progress of the strategic plan.

Describe coordination with the Continuum of Care and efforts to address the needs of homeless persons (particularly chronically homeless individuals and families, families with children, veterans, and unaccompanied youth) and persons at risk of homelessness

Surprise staff members continuously consult with the region's CoC, as well as support regional efforts to address the needs of homeless persons and persons at risk of homelessness. City staff participated with Maricopa Association of Governments (MAG) and its regional homelessness initiatives to help develop *Pathways Home – A Regional Homelessness Action Plan for Local and Tribal Governments*. As part of MAG's Regional Homelessness Coordination Team, staff helped to develop the regional strategies adopted by the MAG Regional Council in May 2021. The development of the regional strategies was deeply informed by extensive community outreach, with input from more than 1,500 people. City staff will continue to work with the MAG team to enact the regional strategies in Surprise and throughout the West Valley.

For Surprise low-income renters in 2021, 83% were severely housing cost-burdened spending more than 50% of their incomes on rent alone. Severely cost-burdened households are being pushed to the brink of homelessness every day and cannot withstand national disaster or crisis situations. The COVID-19 Pandemic exacerbated the problem, driving residents from stable housing into homelessness.

In Program Year 2021, in response to the COVID-19 Pandemic and the resulting affordable housing and eviction crisis, the City partnered with A New Leaf to establish the West Valley Housing Assistance Center. The center fully opened in PY 2023, providing non-congregate short-

term emergency housing, access to Coordinated Entry, Rapid Re-housing and Tenant-Based Rental Assistance. Access to other services are also provided to help move persons into stable housing in under thirty days. This strategy aligns with the CoC's priority goals for regional strategies to address homelessness.

In January 2024, Surprise participated in the annual Point in Time Count to reach out to sheltered and unsheltered homeless persons in our region to assess needs. Surprise coordinated volunteers through various partnerships with city departments and community organizations. The 2024 Surprise Point in Time Count found 50 persons unsheltered. The West Valley Unsheltered Homeless count has risen from 135 in 2016 to 519 in 2023. According to MAG, from 2016 to 2023, unsheltered homelessness in the Maricopa County region increased by 300% and the unsheltered homeless rate in the West Valley increased by 385%.

Describe consultation with the Continuum(s) of Care that serves the jurisdiction's area in determining how to allocate ESG funds, develop performance standards and evaluate outcomes, and develop policies and procedures for the administration of HMIS

Discussions on the allocation of ESG funds are discussed at Maricopa Regional Continuum of Care meetings. Surprise currently does not receive ESG funds, however frequents the Continuum of Care ESG subcommittee to participate in discussions about determining resource allocation, performance standards, and policies and procedures.

Beginning at the end of 2020, HSCV staff began participating in the CoC regional homelessness initiatives in an effort to create a comprehensive regional homelessness strategy. Staff has participated in multiple forums and surveys to help develop this strategy, which includes allocation of available resources, and administration of programs to end homelessness.

Housing & Community Services continues to participate in CoC regional meetings including the Regional Continuum of Care board meetings, and Local Jurisdiction Collaborative.

Describe Agencies, groups, organizations and others who participated in the process and describe the jurisdictions consultations with housing, social service agencies and other entities

1	Agency/Group/Organization	A New Leaf
Agency/Group/Organization Type		
☐ Services ■ Housing ■ Victims of DV ■ Homeless ■ Educations ■ Victims ☐ Child Welfare Agency		
What Section of the Plan was addressed by Consultation?		
■ Housing Needs Assessment ■ Homeless Strategy ■ Homeless Needs ■ Chronically Homeless ■ Families with children		
How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?		
A New Leaf serves over 25,000 individuals with resources including homeless and domestic violence shelters with services, affordable housing solutions, youth services, foster care, counseling, financial literacy, neighborhood economic development, workforce support, and community services. Discussed needs include: domestic violence shelters, transitional homes, programming, temporary shelter and basic needs, helping the homeless, youth, individuals and families, affordable housing support, community assistance programs, neighborhood economic development, workforce support, and early Childhood Education. A New Leaf participates in the City's quarterly Homeless Collaborative meetings. For PY2024, the City will continue to partner with A New Leaf for the TBRA program and West Valley Housing Assistance.		
2	Agency/Group/Organization	The Society of St. Vincent de Paul
Agency/Group/Organization Type		
☐ Housing ☐ Services ■ Housing		
What Section of the Plan was addressed by Consultation?		
■ Homeless Strategy ■ Homeless Needs – Chronically homeless ■ Homeless Needs – Families with children ■ Homelessness – Veterans ■ Homelessness – Unaccompanied youth		
How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?		
The Society of St. Vincent de Paul is an international non-profit organization dedicated to serving the poor and providing others with the opportunity to serve. St. Vincent de Paul provides one-time assistance for rent, mortgage and utility bills. SVP participates in the City's quarterly Homeless Collaborative meetings.		
3	Agency/Group/Organization	Maricopa Association of Governments
Agency/Group/Organization Type		
☐ Other government – Local ■ Housing ■ Health ■ Homeless		
What Section of the Plan was addressed by Consultation?		
☐ Homeless Needs ■ Chronically homeless ■ Families with children ■ Veterans ■ Unaccompanied Youth		
How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?		
Maricopa Association of Governments helped lead the efforts to develop the Pathways Home – A Regional Homelessness Action Plan for Local and Tribal Governments. City staff worked with MAG in the development of the strategies to address homelessness and consulted on how Surprise could enact the strategies in the City.		
4	Agency/Group/Organization	Maricopa County Library District
Agency/Group/Organization Type		

☐ Services ■ Children ■ Elderly Persons ■ Persons with disabilities ■ Employment ☐ Other Government - County	
What Section of the Plan was addressed by Consultation?	
■ Housing Needs Assessment ■ Economic Development ■ Market Analysis	
How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	
The Maricopa County Library District participates in the City's quarterly Homeless Collaborative meetings. The District is interested in sharing resources and offering homeless services at their locations.	
5	Agency/Group/Organization City of Peoria
Agency/Group/Organization Type	
☐ Other government - Local	
What Section of the Plan was addressed by Consultation?	
■ Housing Needs Assessment ■ Economic Development ■ Market Analysis	
How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	
Peoria is a city in Maricopa and Yavapai counties in the state of Arizona. Most of the city is located in Maricopa County, while a tiny portion in the north is in Yavapai County. It is a major suburb of Phoenix. According to 2017 Census Bureau estimates, the population of the city is 168,181. Staff is in regular communication with Peoria for ongoing coordination of needs and services.	
6	Agency/Group/Organization City of Avondale
Agency/Group/Organization Type	
☐ Other government - Local	
What Section of the Plan was addressed by Consultation?	
■ Housing Needs Assessment ■ Economic Development ■ Market Analysis	
How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	
Avondale is a city in Maricopa County, Arizona, United States, adjacent to Phoenix. According to the 2017 U.S. Census estimates, the population of the city is 84,025. Avondale, incorporated in 1946, experienced rapid residential and commercial growth in the years since 1980. Staff is in regular communication with Avondale for ongoing consultation of needs and services.	
7	Agency/Group/Organization Salvation Army – Sun Cities/WV Corps
Agency/Group/Organization Type	
☐ Services ■ Housing ■ Victims of DV ■ Homeless ■ Education ■ Health ■ Persons with disabilities ☒ Persons with HIV/AIDs ■ Employment	
What Section of the Plan was addressed by Consultation?	
■ Housing Needs Assessment ■ Non-homeless Special Needs ■ Market Analysis	
How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	
The Salvation Army, an international movement, is an evangelical part of the universal Christian Church. Salvation Army provides services and programs centered around youth programs, family programs, adult rehabilitation, senior programs, homeless services, educational programs, disaster services, missing persons, and human trafficking. The City has ongoing consultation with Salvation Army for the development of new services in Surprise.	
8	Agency/Group/Organization Phoenix Rescue Mission
Agency/Group/Organization Type	
☐ Services ■ Housing ■ Health ■ Homeless ■ Employment	

What Section of the Plan was addressed by Consultation?	
☒ Housing Needs Assessment ☒ Homeless Strategy ☒ Market Analysis	
How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	
The Phoenix Rescue Mission is a place of hope, healing, and new beginnings for men, women, and children in our community struggling with homelessness, addiction, and trauma. The PRM participates in the City's quarterly Homeless Collaborative meetings and reports monthly on their outreach efforts in Surprise.	
9	Agency/Group/Organization Lutheran Social Services of the Southwest
Agency/Group/Organization Type	
☐ Services ☒ Housing ☒ Children ☒ Homeless ☒ Persons with disabilities ☒ Elderly persons	
☐ Housing	
What Section of the Plan was addressed by Consultation?	
☒ Homeless Strategy ☐ Homeless Needs ☒ Chronically homeless ☒ Families with children ☒ Veterans ☒ Unaccompanied Youth	
How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	
Lutheran Social Services of the Southwest is a 501(c)(3) nonprofit organization, an Arizona Qualifying Charity, and is affiliated with the Evangelical Lutheran Church in America, and recognized by the Lutheran Church-Missouri Synod. LSS participates in the City's quarterly Homeless Collaborative meetings.	
10	Agency/Group/Organization Habitat for Humanity
Agency/Group/Organization Type	
☐ Housing ☐ Services - Housing	
What Section of the Plan was addressed by Consultation?	
☒ Housing Needs Assessment ☒ Homeless Strategy ☒ Market Analysis	
How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	
Habitat for Humanity Central Arizona (Habitat), an affiliate of Habitat for Humanity International, is an independent, locally run, nonprofit 501 (c)(3) organization. They work in partnership with low-income families, volunteers and sponsors to build, renovate, and repair homes.	
11	Agency/Group/Organization Veterans, Disability, & Human Service Commission
Agency/Group/Organization Type	
☐ Services ☒ Housing ☒ Victims of DV ☒ Homeless ☒ Employment ☒ Persons with disabilities	
☐ Grantee Department	
What Section of the Plan was addressed by Consultation?	
☒ Housing Needs Assessment ☒ Economic Development ☒ Market Analysis	
How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	
The City of Surprise's Veterans, Disability, and Human Services Commission is charged with assisting in the development and/or expansion of city programming related to veterans, people with special needs, and those in need of general human services and workforce development. Staff consults with the Commission on the progress of the CDBG program and the formation of the AAP.	
12	Agency/Group/Organization Dysart Unified School District
Agency/Group/Organization Type	
☐ Services ☒ Housing ☒ Homeless ☒ Employment	
What Section of the Plan was addressed by Consultation?	

■ Housing Needs Assessment	
How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	
The Dysart Unified School District participates in the City's quarterly Homeless Collaborative meetings. These meetings help to identify needs of the homeless community.	
13	Agency/Group/Organization New Beginning Worship Center
Agency/Group/Organization Type	
☐ Services ■ Housing ■ Homeless ■ Employment	
What Section of the Plan was addressed by Consultation?	
■ Housing Needs Assessment	
How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	
New Beginning Worship Center, a faith-based organization, participates in the City's quarterly Homeless Collaborative meetings. These meetings help to identify needs of the homeless community.	
14	Agency/Group/Organization Surprise Police Department
Agency/Group/Organization Type	
☐ Services ■ Homeless	
What Section of the Plan was addressed by Consultation?	
■ Housing Needs Assessment	
How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	
The Surprise Police Department participates in the City's quarterly Homeless Collaborative meetings. These meetings help to identify needs of the homeless community.	
15	Agency/Group/Organization Southwest Fair Housing Council
Agency/Group/Organization Type	
☐ Housing ☐ Services - Housing	
What Section of the Plan was addressed by Consultation?	
■ Housing Needs Assessment ■ Homeless Strategy	
How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	
City staff consulted with SWFHC to help coordinate new fair housing education and outreach efforts in Surprise.	
16	Agency/Group/Organization Native American Connections
Agency/Group/Organization Type	
☐ Housing ☐ Services - Housing	
What Section of the Plan was addressed by Consultation?	
■ Housing Needs Assessment ■ Homeless Strategy	
How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	
NAC is a local non-profit that works to develop new homeownership opportunities for low-income families, and shelter services for homeless persons. The City coordinates with NAC on their HomeBase youth shelter in Surprise, and NAC attends the Homeless Collaborative.	
17	Agency/Group/Organization Housing Authority of Maricopa County
Agency/Group/Organization Type	
☐ Housing ☐ PHA	
What Section of the Plan was addressed by Consultation?	
■ Housing Needs Assessment ■ Public Housing Needs	

How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?

The Housing Authority is a HUD-designated agency responsible for housing programs in Maricopa County, Arizona. The Housing Authority's primary jurisdiction includes 22 communities and all unincorporated portions of the Metropolitan Phoenix area and surrounding cities as a service area larger than 5 states with a population in excess of 4 million people. HAMC was consulted for the need for additional affordable rental units in Surprise, and coordination on their new senior housing project.

Identify any Agency types not consulted and provide rationale for not consulting

The City of Surprise invited all area agencies, groups, and organizations to participate in the community needs assessment. During the PY2023 Annual Action Plan, the City consulted with a cross section of area stakeholders to help identify solutions. No agency types were intentionally omitted from consultation.

Describe other local/regional/state/federal planning efforts considered when preparing the plan

Name of Plan	Lead Organization	How do the goals of your Strategic Plan overlap with the goals of each plan?
Continuum of Care	Maricopa Regional Continuum of Care	The City's goals to help residents at risk of becoming homeless align with the Maricopa Regional Continuum of Care's goals.
Municipal Responses to Homelessness 2020	Maricopa Association of Governments	Homelessness is an issue that reaches across municipal boundaries. A cohesive regional response is necessary to address the strategic plan goals of addressing affordable housing and helping people who are homeless or at risk of becoming homeless.
General Plan 2035	City of Surprise	The Consolidated Plan goals align with the economic development, housing, and infrastructure goals outlined in the Surprise General Plan 2035.
Maricopa HOME Consortium Analysis of Impediments to Fair Housing Choice	Maricopa County HOME Consortium	The Consolidated Plan works to directly address the high priority impediments outlined in the 2020 Analysis of Impediments to Fair Housing Choice (AI).
Pathways Home	Maricopa Association of Governments	The plan identifies how the regional strategies adopted by the MAG Regional Council in May 2021 will be implemented. This represents a starting point for local and tribal governments to address homelessness regionally.
City of Surprise Housing Study	City of Surprise	The study completed in 2023 seeks to enhance policymakers',

		stakeholders', and the community's understanding of the housing challenges facing the city through detailed, state-of-the-art analytics, as well as outlines a comprehensive housing strategy.
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Narrative (optional)

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Summary of citizen participation process/Efforts made to broaden citizen participation. Summarize citizen participation process and how it impacted goal setting

Citizen participation plays an integral role in the planning and development of the City's Consolidated Plan and Annual Action Plan. The City conducted a Community Needs Assessment in 2019, held multiple public meetings, provided outreach in the Original Town Site (geographic priority area), conducted a survey, and met with stakeholders.

The results of the community outreach during the formation of the Consolidated Plan provided a foundation to be applied during the Annual Action Plan Citizen Participation process. In addition, staff will continue to find ways to inform and engage the community.

For Program Year 2024, Citizen Participation began with technical assistance and application process for eligible subrecipients. The TA workshop and discussion was held with potential applicants on February 7, 2024. The application was open from February 26, 2024 through March 15, 2024. On February 14, 2024, a public "needs" hearing was held at the regular meeting of the Veterans, Disability, and Human Services Commission. This hearing allowed opportunity for citizens and stakeholders to comment on the formation of the plan. On March 6, 2024, a 35-day comment period was opened. The comment period provided the public opportunity to review the draft plan and make written comments. A final public hearing was held on April 10, 2024 at the regular meeting of the VDHS Commission meeting. This final public hearing allowed citizens to make comment on the draft Annual Action Plan before it was presented to City Council for approval. Any comments received were accepted and summarized in this plan.

Citizen Participation Outreach

Sort Order	Mode of Outreach	Target of Outreach	Summary of Comments Not Accepted	URL
1	Newspaper Ad/Public Notice/Social media	Non-targeted/broad community	All comments were accepted and recorded.	
Summary of response/attendance				
A 35-day comment period began on March 6, 2024 and ended April 10, 2024. No comments were received.				
Summary of comments received				
All comments received will be included in the plan.				
Sort Order	Mode of Outreach	Target of Outreach	Summary of Comments Not Accepted	URL
2	TA/Application process.	Eligible Subrecipients	4 Applications received.	
Summary of response/attendance				
The technical assistance and application process began on February 1, 2023, and closed on March 17, 2023.				
Summary of comments received				
N/A				
Sort Order	Mode of Outreach	Target of Outreach	Summary of Comments Not Accepted	URL
3	Newspaper Ad/public notice	Non-targeted/broad community	All comments were accepted and recorded.	
Summary of response/attendance				
The public "needs" hearing was held at the Veterans, Disability & Human Services Commission meeting held on February 10, 2024.				
Summary of comments received				
One oral comment was received in support of rental assistance and homeless services.				
Sort Order	Mode of Outreach	Target of Outreach	Summary of Comments Not Accepted	URL
4	Newspaper Ad/public notice	Non-targeted/broad community	All comments were accepted and recorded.	
Summary of response/attendance				
This public hearing was held at the regular VDHS meeting held on April 10, 2024.				
Summary of comments received				
No comments were received during the public hearing.				

Introduction

The City of Surprise prioritized goals and objectives for using CDBG funding to strategically and effectively benefit low- and moderate-income residents by supporting the creation of affordable housing, investing in public facility improvements, and supporting public services. The City will receive a CDBG allocation in the amount of **\$766,813*** for PY2024. The City will receive HOME funding through the Maricopa HOME Consortium. These funds are allocated in the Consortium's AAP, however the funds are considered here when making funding allocations.

The City does have CDBG and HOME funding from previous program years that is unspent as of the date of this Annual Action Plan submittal. These funds are fully allocated to projects in previous Action Plans and are not being reallocated to different activities. Therefore, previous years funds are not accounted for in this Annual Action Plan.

Anticipated Resources

Program	CDBG	Source of Funds	Public - Federal
Use of Funds: Affordable Housing, Public Facility Improvements, Public Services, Administration & Planning			
Expected Amount Available Year 1		Narrative Description	
Annual Allocation: \$	\$766,813	The City's CDBG allocation for Program Year 2024 is \$766,813. The City does not anticipate any program income in PY2024.	
Program Income: \$	\$0		
Prior Year Resources: \$	\$0		
Total: \$	\$766,813		
Expected Amount Available Remainder of ConPlan: \$	\$766,813		

Program	General Fund	Source of Funds	Public – Local
Use of Funds: Administration & Planning, Affordable Housing, Public Services, Public Facility Improvements			
Expected Amount Available Year 1		Narrative Description	
Annual Allocation: \$	\$75,000	The City of Surprise allocates approximately \$75,000 annually of City General Funds for CDBG staff salary in support of program administration and project delivery.	
Program Income: \$	\$0		
Prior Year Resources: \$	\$0		
Total: \$	\$75,000		
Expected Amount Available Remainder of ConPlan: \$	\$75,000		

TABLE 1 – EXPECTED RESOURCES – PRIORITY TABLE

*Final allocation TBD

Explain how federal funds will leverage those additional resources (private, state and local funds), including a description of how matching requirements will be satisfied

The City of Surprise allocates approximately \$75,000 annually from the City General Funds for CDBG staff salary in support of program administration and project delivery.

The projects outlined in the Strategic Plan, which are implemented by outside agencies, are anticipated to use CDBG funding to leverage their initial financial resources. Match is not a requirement for funding to be awarded, however match and leverage is considered in funding awards.

Many of the development activities outlined in the Strategic Plan and Annual Action Plan receive substantial leverage from the City's general fund, development incentive programs, and other programs designed to encourage economic growth. Leveraged resources are reported in the Consolidated Annual Performance and Evaluation Report (CAPER).

The City of Surprise offers incentives for new affordable housing developments in the Original Town Site. Surprise provided over \$275,000 in development fee reduction for the Heritage at Surprise project. Surprise continues to find ways to leverage funding for matching requirements.

Subrecipients are not required to provide match and/or leverage for their projects, however all program partners contribute additional non-federal funding towards their respective projects. This ensures CDBG and HOME funding are being invested to expand programs and increase project capacity.

If appropriate, describe publicly owned land or property located within the jurisdiction that may be used to address the needs identified in the plan

The City is looking to improve public facilities in the Original Town Site, a low- and moderate-income area. The City will continue to evaluate locations on public owned property over the course of the Consolidated Plan. In general, the areas of need described in the *General Plan 2035*, *Parks and Recreation Master Plan*, and *Human Services and Community Vitality in Surprise – A Community that Cares* will help to guide the locations of investment. As the City continues to grow, additional property may be identified that would be suitable for utilizing HUD funding.

The City of Surprise owns the land for the Heritage at Surprise project. Additionally, Surprise owns 17 acres in the Heritage District of the Original Town Site and in PY2021 partnered with the Housing Authority of Maricopa County (HAMC) to support HAMC's application for a HUD 202 Senior Housing project to be constructed on the city-owned property. HAMC was awarded \$9.1 million for the 99-unit affordable housing project, which is anticipated to be completed by 2024.

In Program Year 2022, the Surprise City Council approved a new Multigenerational Community

Resource Center to be constructed on the remainder of the City-owned property. In partnership with Maricopa County, the new multigenerational community resource center will serve as a long-term investment in Surprise's economic resiliency and community well-being and increase opportunities for prevention and mitigation programs and services.

Discussion

The City does not anticipate any program income in excess of \$25,000 during the program year.

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Annual Goals & Objectives

AP-20

Annual Goals & Objectives AP-20 91.420, 91.220(c)(3)&(e)

Goals Summary Information

Sort Order	1	Goal Name	Affordable Housing	Start Year	2024	End Year	2025
Category		Geographic Area		Needs Addressed		Funding	
Affordable Housing		Surprise Citywide		Affordable Housing		CDBG \$287,057	
Goal Outcome Indicator	Homeowner housing rehabilitation: 3 household housing units						
Goal Description	The City of Surprise will work to preserve affordable housing in Surprise through the acquisition and rehabilitation of existing homes and create homeownership and rental opportunities for low- and moderate-income households. In partnership with Subrecipients, projects may include rehabilitation of privately owned, single-unit and multi-family homes, acquisition for rehabilitation, and all delivery costs (including staff, other direct costs, and service costs) directly related to carrying out housing rehabilitation activities.						
Activity Matrix: 14A, 14B, 14G, 14H							
Sort Order	2	Goal Name	Housing Services	Start Year	2024	End Year	2025
Category		Geographic Area		Needs Addressed		Funding	
Affordable Housing		Surprise Citywide		Affordable Housing		CDBG \$95,000	
Goal Outcome Indicator	Tenant based rental assistance/Rapid Rehousing: 15 Households assisted						
Goal Description	Funds will be used to provide direct assistance to low-income households who need help paying their rent. Tenant-Based Rental Assistance (TBRA) is a rental subsidy that helps make up the difference between what a renter can afford to pay and the actual rent for a home. These services are in support of the HOME program.						
Activity Matrix: 14J							
Sort Order	3	Goal Name	Public Facility Improvements	Start Year	2024	End Year	2025
Category		Geographic Area		Needs Addressed		Funding	
Non-Housing Community Development		Surprise Citywide		Public Facility Improvements		CDBG \$116,394	
Goal Outcome Indicator	Public Facility or Infrastructure activities other than Low/Moderate Income LMC Benefit: 500 Persons assisted						
Goal Description	Public facility improvements may include: Acquisition, construction, or rehabilitation of facilities (except permanent housing) for seniors						
Activity Matrix: 3A, 3E, 3L, 3C							

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	- Acquisition, construction, or rehabilitation of facilities that are principally designed to serve a neighborhood and that will be used for social services or for multiple purposes (including recreation) - Development of open space areas or facilities intended primarily for recreational use - Installation or replacement of water lines, sanitary sewers, storm sewers, and fire hydrants. - Improvements to sidewalks including the installation of trash receptacles, lighting, benches, and trees. - Acquisition, construction, conversion of buildings, or rehabilitation of temporary shelters and transitional housing for the homeless, including victims of domestic violence, dating violence, sexual assault or stalking, disaster victims, runaway children, drug offenders, and parolees.
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Sort Order	4	Goal Name	Public Services	Start Year	2024	End Year	2025
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Category	Geographic Area	Needs Addressed	Funding
Homeless Non-homeless Special Needs Non-Housing Community Development	Surprise Citywide	Public Services	CDBG \$115,000

Goal Outcome Indicator	Public service activities other than Low/Moderate Income Housing Benefit: 380 Persons Assisted
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Goal Description	Projects may include:
Activity Matrix: 5A, 5B, 5D, 5Q, 3T	Subsistence Payments. One-time or short-term (no more than three months) emergency payments on behalf of individuals or families, generally for the purpose of preventing homelessness. Examples include utility payments to prevent cutoff of service, and rent/mortgage payments to prevent eviction. Homeless/AIDS Patients Programs - Costs associated with the operation of programs for the homeless or for AIDS patients, such as staff costs, utilities, maintenance, and insurance. Services for Persons with Disabilities - Services for the persons with disabilities, regardless of age.

Sort Order	5	Goal Name	Planning & Administration	Start Year	2024	End Year	2025
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Category	Geographic Area	Needs Addressed	Funding
Affordable Housing Homeless Non-homeless Special Needs Non-Housing Community Development	Surprise Citywide	Affordable Housing	CDBG \$153,362 General Fund \$75,000

Goal Outcome Indicator	Other: 1
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Goal Description	Expenses related to administering the program, preparing planning documents and reports, fair housing activities, and other eligible expenses under this category.
Activity Matrix: 20, 21A, 21D, 21H	

Table 25 – Goals Summary

Estimate the number of extremely low-income, low income, and moderate-income families to whom the jurisdiction will provide affordable housing as defined by HOME 91.215(b)

In Program Year 2024, the City will provide affordable housing access to three (3) low- or moderate-income households through housing acquisition/rehabilitation. Access to affordable housing will be provided to fifteen (15) extremely low-income families through the support of the TBRA program.

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Introduction

The strategies listed in this plan address the first-year allocation for the City of Surprise in Program Year 2024. The City will be managing the majority of the CDBG funding directly. Projects align with the priority needs of the community: create and support affordable housing, invest in public facility improvements in the Original Town Site, support public services, and maintain the administration/planning of HUD funded programs.

#	Project Name
1	Affordable Housing
2	Housing Services
3	Public Facility Improvements
4	Public Services
5	Planning & Administration

Table 26 – Project Information

Describe the reasons for allocation priorities and any obstacles to addressing underserved needs

The City of Surprise chose first-year action plan projects based upon the needs of the community identified in *Human Services & Community Vitality - A Community That Cares* (2019), input from stakeholders and residents, and the recommendation identified in the *Maricopa HOME Consortium - Assessment of Impediments to Fair and Affordable Housing*. The City continues to evaluate past and present projects to ensure that money is being utilized in an efficient manner that best helps solve the challenges faced by Surprise’s low- and moderate-income residents.

Project Summary Information

1

Project Name	Affordable Housing
Target Area	Surprise Citywide
Goals Supported	Affordable Housing
Needs Addressed	Affordable Housing
Funding	CDBG: \$287,057
Description	City of Surprise housing rehabilitation program will include acquisition for rehab, rehabilitation of single and multi-family homes to create homeownership, and affordable rental housing.
Target Date	June 30, 2025
Estimate the number and type of families that will benefit from the proposed activities	A total of 3 LMI households will receive assistance from housing acquisition/rehabilitation projects.
Location Description	Surprise Citywide
Planned Activities Activity Matrix: 14A, 14B, 14G, 14H <i>24 CFR 570.202(a)(1), 24 CFR 570.202(b)(1) 24 CFR 570.202(b)(9) or 42 USC 5305(a)(4)</i>	Through subrecipients the City will complete housing acquisition and rehabilitation activities to create homeownership and rental housing opportunities for low- and moderate-income households. Activities also includes all delivery costs (including staff, other direct costs, and service costs) directly related to carrying out housing rehabilitation activities. This may include appraisal, architectural, engineering, and other professional services; preparation of work specifications and work write-ups; loan processing and underwriting; survey, site, and utility plans; application processing and other eligible activities.

2

Project Name	Housing Services
Target Area	Surprise Citywide
Goals Supported	Housing Services
Needs Addressed	Affordable Housing
Funding	CDBG: \$95,000
Description	Activities will be in support of the HOME program.

Target Date	June 30, 2025
Estimate the number and type of families that will benefit from the proposed activities	Tenant-based rental assistance will be utilized by 15 households.
Location Description	Surprise Citywide
Planned Activities Activity Matrix: 14J <i>24 CFR 570.201(k) or 42 USC 5305(a)(20)</i>	Funds will be used to provide direct assistance to low-income households who need help paying their rent. Tenant-Based Rental Assistance (TBRA) is a rental subsidy that helps make up the difference between what a renter can afford to pay and the actual rent for a home.

3

Project Name	Public Facility Improvements
Target Area	Original Town Site
Goals Supported	Public Facility Improvements
Needs Addressed	Public Facility Improvements
Funding	CDBG: \$116,394
Description	Improvements to public facilities that serve low- and moderate-income persons, or facilities located in LMA areas.
Target Date	June 30, 2025
Estimate the number and type of families that will benefit from the proposed activities	Approximately 500 LMC persons will benefit from the project.
Location Description	Original Town Site
Planned Activities Activity Matrix: 03A, 03C, 03E, 03L <i>24 CFR 570.201(c) or 42 USC 5305(a)(2)</i>	The City will provide improvements to public facilities that serve homeless or persons at risk of becoming homeless. As well as other eligible expenses under this category.

4

Project Name	Public Services
Target Area	Surprise Citywide
Goals Supported	Public Services
Needs Addressed	Public Services
Funding	CDBG: \$115,000
Description	Services to low- and moderate-income persons who are Seniors, disabled, homeless, or at risk of becoming homeless.
Target Date	June 30, 2025
Estimate the number and type of families that will benefit from the proposed activities	Approximately 380 LMC persons will benefit from the public services.
Location Description	Surprise Citywide
Planned Activities Activity Matrix: 05Q, 05A, 03T, 05B <i>24 CFR 570.201(e) or</i> <i>42 USC 5305(a)(8) +</i> <i>24 CFR 570.482(c)(2)</i> <i>+ 24 CFR</i> <i>570.207(b)(4)</i>	Activities may include funding for crisis assistance, homelessness services, and senior services.

5

Project Name	Planning & Administration
Target Area	Surprise Citywide
Goals Supported	Planning & Administration
Needs Addressed	Planning & Administration
Funding	CDBG: \$153,362 General Fund: \$75,000
Description	Expenses related to administering the program, preparing planning documents and reports, fair housing activities, and other eligible expenses under this category.
Target Date	June 30, 2025
Estimate the number and type of families that will benefit from the proposed activities	Planning and administration of HUD programs provides a benefit to all persons in Surprise.

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Location Description	Surprise Citywide
Planned Activities Activity Matrix: 20, 21A, 21D, 21H <i>24 CFR 570.206 or 24 CFR 570.489(a)(3) + 24 CFR 570.206 or 24 CFR 570.205 + 24 CFR 570.206(i)(2) or 42 USC 5305(a)(13)</i>	Expenses related to administering the program, preparing planning documents and reports, fair housing activities, and other eligible expenses under this category. Preparation of the 2025-2029 Consolidated Plan.

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Description of the geographic areas of the entitlement (including areas of low-income and minority concentration) where assistance will be directed

The City will limit low mod area benefit (LMA) to public facility improvements in the Original Town Site (OTS). All of the other projects in the 2024 Action Plan will occur citywide.

The **Original Town Site (OTS)** is the historic center of Surprise. It is just over one square mile, 664 acres in area -- bounded by Bell Road on the north, Dysart Road on the west, Greenway on the south, and El Mirage on the east. Grand Avenue (U.S. 60) and the Santa Fe railroad tracks angle through the area, separating the north and south portions of the neighborhood.

The OTS is remarkable in its variety. Existing conditions range from the oldest, original residences and businesses in the City, to the Bell Road Corridor shops, restaurants, hotels, and offices as well as public facilities, commercial development and new housing within the neighborhood. There are also vacant parcels, properties in need of rehabilitation, and marginal land uses that are prime candidates for redevelopment.

Geographic Distribution

Target Area	Percentage of Funds
Original Town Site (OTS)	75

Table 27 – Geographic Distribution

Rationale for the priorities for allocating investments geographically

The City is actively working to improve the Original Town Site (OTS) and has identified the high priority need for public facility improvements.

The Original Town Site (OTS) of Surprise currently includes over 16% of undeveloped lands within its boundaries, in addition to many vacant properties. The ultimate pattern of revitalization supports design strategies and public improvements that capitalize on the cultural aspects of walkability and “front yard-living” that provide the basis for a vibrant, culturally diverse community, while providing regional connectivity and expanded services. Current planning efforts for this area include the Village 1 Plan and the Specific Plan for the

revitalization of the OTS. The OTS is also a designated Opportunity Zone.

Discussion

The City will limit low mod area benefit (LMA) to public facility improvements in the Original Town Site (OTS). All the other projects in the 2024 Action Plan will occur citywide.

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Introduction

The City has made affordable housing one of its highest priority needs for the Consolidated Plan year. Actions over the five-year period include the preservation of affordable units through acquisition and rehabilitation of housing for homeownership, providing rental assistance through tenant-based rental assistance, and the development of new affordable rental units. The lack of multi-family housing in Surprise is one of the biggest contributing factors to the high rental rates in Surprise.

Actions it planned to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment

The City of Surprise's strategy to remove or ameliorate barriers to affordable housing is to leverage resources and develop partnerships to create new affordable housing units. For instance, in the Surprise Heritage District, the City provides financial incentives to promote both residential and commercial development that will aid in the revitalization of the Original Town Site. Incentives include:

- New residential development on parcels zoned either SHD-RO or SHD-CO shall receive a 100% waiver of the City of Surprise Development Impact Fees
- New, qualifying commercial development may request a 100% waiver of Building Plan Review, Building Permit, and City of Surprise Development Impact Fees at the approval of City Council.

In accordance with the Analysis of Impediment Fair Housing Goals, the City of Surprise will review zoning ordinances for areas that restrict housing development. For instance, the City has a lack of multi-family housing with less than 1% of existing residential units being multi-family. The City will work with city officials, developers, and housing stakeholders to review and develop the zoning ordinances to support more multi-family housing.

In Program Year 2023, the City completed work on a comprehensive housing needs analysis and market demand study to help the City develop a comprehensive strategy to address housing needs within the community. The purpose of this housing study was to analyze the housing stock and housing market within the City of Surprise, inventory existing housing resources, identify gaps in the local housing market, identify trends that may affect the housing market over time, and develop strategies to address the current and future needs of the community, with the overall goal of ensuring that housing opportunities are provided for households of all types, ages, and income levels. Results of the housing study will continue to help the City

identify barriers in PY2024.

Discussion

The City of Surprise Community Development Department created an estimate of **multifamily project growth** in the City of Surprise to better inform conversations and discussions of affordable housing.

The report estimated approximately **9,799 multifamily units covering 54 distinct citywide projects** are either in concept review, development review, or approved for construction/under construction in the City of Surprise. In addition, single-family residential development in Surprise has also maintained a robust pace.

Multifamily Projects in the City of Surprise:

<u>Phase of Development</u>	<u>Multi-family Projects</u>	<u>Units</u>
Concept Meeting	18	990
Under Review	11	3,979
<u>Approved/Under Construction</u>	<u>11</u>	<u>4,830</u>
Total	54	9,799

The growth of all housing opportunities, but particularly affordable options, remains a significant topic with the many retail/commercial, healthcare, and employment projects that are being recruited to the community.

Introduction

The City of Surprise continues to focus on the needs of low- and moderate-income residents and to provide needed services that will help improve their lives.

Veterans, Disability, and Human Services Commission

In 2018, the City Council voted to disband the Disability and Advisory Commission and expand it into a new commission, the Veterans, Disability, and Human Services Commission. The expanded commission is charged with assisting in the development and/or expansion of city programming related to veterans, people with special needs, and those in need of general human services and workforce development.

In January of 2021, the Veterans, Disability, & Human Services Commission finalized their Strategic Plan. The Strategic Plan aligns with the Community Needs Assessment and will provide recommendations to the Surprise City Council for prioritization of enhanced service delivery infrastructure with the City of Surprise. These recommendations will be based on the expertise of the Commission, as well as the data and highlighted needs outlined in the assessment.

Surprise Community Outreach Program

In an effort to support and enhance the quality of life in Surprise, the Mayor and City Council offer the Surprise Community Outreach Program (SCOP). The program provides financial assistance to qualified nonprofits that provide direct services to City of Surprise residents. The Surprise City Council set aside up to \$100,000 for FY25. Applicants must provide direct services which improve the health and welfare of Surprise residents.

Actions planned to address obstacles to meeting underserved needs

The City of Surprise Resource Center provides a central location for local service providers to reach out to persons experiencing homelessness. The Surprise Resource Center is a one-stop-shop for social services. Through strategic partnerships with a growing number of community-based organizations and government agencies, the Center offers Surprise residents connections to services that include everything from rent and utility assistance to employment support to food and nutrition resources. The Resource Center continues to administer the federal rental and utility assistance received from Maricopa County for Surprise and El Mirage residents.

Programs offered at the Resource Center include:

- Community Action Program (CAP) for Surprise and El Mirage, Sun City, Sun City West, Waddell, and Wittman.
- Arizona@Work Maricopa County, All Employment Assistance
- Eve's Place - mobile domestic violence advocacy services, New Life Center – DV support

groups

- Adelante Healthcare – WIC Services & DES Eligibility Assistance
- Helping Families in Need (SNAP, TANF, AHCCCS, ACA, KidsCare)
- St. Mary's Food Bank (TEFAP), and Kids Cafe
- Medicare and Medicaid support counseling
- Benevilla- parent support and education
- Maricopa County Department of Public Health, Office of Oral Health – First Teeth First
- LSS I-HELP – Homeless services
- Phoenix Rescue Mission – Homeless Street Outreach
- Veteran Navigation
- Department of Veterans Services – Veteran Benefit Counseling
- Your Sure Foundation – Housing & Financial Education
- Fresh Start Women's Center – Case management for Women.
- A New Leaf – Volunteer Income Tax Assistance

In January of 2021, the VDHS Commission completed a Strategic Plan for addressing the needs identified in the Needs Assessment. To help evaluate the Strategic Plan progress through PY 2023, Vitalyst Health Foundation invited both internal City staff, as well as external stakeholders, to evaluate the City through its Elements of Healthy Community Wheel at two stakeholder meetings. The Health Community wheel was designed and developed by Vitalyst Health Foundation in collaboration with community partners. The elements are inspired by the work of the World Health Organization and the Centers for Disease Control. Information gathered during this evaluation continues to help the Commission update its Strategic Plan and continue addressing the needs of the community into PY2024.

Actions planned to foster and maintain affordable housing

The preservation of existing affordable housing is one of the most impactful investments the City can make in fostering affordable housing. The City partnered with a non-profit housing provider to acquire and rehabilitate existing homes and create homeownership opportunities for low- and moderate-income households. In 2020, the City partnered with A New Leaf to administer the City's Tenant-Based Rental Assistance (TBRA) program to help eligible residents gain stable and affordable housing and will continue the partnership in PY 2024.

The development of new affordable rental units remains a high priority for the City. In PY 2023, the City partnered with Native American Connections (NAC), who had utilized funding from Maricopa County to acquire and create bridge housing for households ready to transition out of homelessness while they search for permanent housing. The City will continue this partnership with NAC in PY 2024 to acquire and rehabilitate additional residential units to create affordable rental housing.

Actions planned to reduce lead-based paint hazards

The health risks to young children posed by lead-based paint in residential dwellings remains an important issue for both the housing industry and the public health community to address. The City is committed to addressing the challenges faced by young families living in homes with

lead-based paint.

Housing Rehabilitation Lead-based Paint

The City of Surprise's lead-based paint evaluation and reduction of lead-based paints involves the following areas: notification, lead hazard evaluation, lead hazard reduction, and clearance. All projects are evaluated for applicability to the Lead-Safe Housing Rule and managed per the standards of the rule. A Housing & Community Services staff member is required to be an EPA-certified Risk Assessor to be qualified to evaluate homes for lead hazards and review third-party testing when developing projects where lead hazards are present. The City is committed to addressing the challenges faced by young families living in homes with lead-based paint.

TBRA Lead-based Paint

TBRA lead-based paint requirements apply to dwelling units occupied or to be occupied by families or households that have one or more children under age six, the common areas servicing the units, exterior painted surfaces associated with such units, and other areas used by unit residents and frequented by children under age six.

Units with tenant-based rental assistance and households with no children under the age of six are exempt from the requirements, except families and households in all tenant-based rental assistance pre-1978 units, who must receive the lead hazard information pamphlet and disclosure information.

The City of Surprise TBRA activities for units with families or households that have one or more children under age six must include: notification, lead hazard evaluation, lead hazard reduction, ongoing maintenance, and responding to children with environmental intervention blood lead levels.

Actions planned to reduce the number of poverty-level families

The Surprise Resource Center will continue to be a cornerstone of the support structure for poverty-level families in Surprise. The Resource Center is a one-stop-shop for social services. Through strategic partnerships with a growing number of community-based organizations and government agencies, the Center offers Surprise residents connections to services that include everything from rent and utility assistance to employment support to food and nutrition resources.

The City of Surprise will provide short- and long-term rental and utility assistance utilizing HOME and CDBG funding to assist families who are homeless or at risk of becoming homeless to access stable, affordable housing. The City's partnership with Lutheran Social Services and HAMC will help families make the transition and provide stable housing opportunities.

The City is committed to the best practice that safe and stable housing is the first step to achieving self-sufficiency and elevating out of poverty. In response to the COVID-19 Pandemic and the resulting affordable housing and eviction crisis, the City partnered with A New Leaf, Maricopa County, and the State of Arizona to establish the West Valley Housing Assistance

Center. The purpose of the Center is to prevent and respond to increased homelessness among individuals and families impacted by the COVID-19 pandemic, and to mitigate the spread of the Coronavirus among unsheltered persons, and the community at large. The center provides non-congregate short-term emergency housing, access to Coordinated Entry, rapid re-housing and tenant-based rental assistance. Access to other supportive services is available to help move persons into stable housing in under thirty to sixty days.

Actions planned to develop institutional structure

The City of Surprise is deeply committed to understanding and providing services to the City's residents. In 2019, the city conducted a Community Needs Assessment with the goal of creating a guiding document which can assist in prioritizing plans, initiatives, and programs to meet growing or unmet human service needs in our city. The Community Needs Assessment was used to help determine needs, goals, and projects for the 2020-2024 Consolidated Plan. The VDHS Commission utilized the Assessment to formulate a strategic plan, which was adopted in January 2021.

The City of Surprise Human Service & Community Vitality (HSCV) Department, Housing & Community Services Division, is responsible for the development of the Consolidated Plan, the Annual Action Plan, and the annual CAPER. Housing & Community Services is adequately staffed to manage the complexities of the program and has a plan of succession when staffing changes. Housing & Community Services will work with HSCV staff, other city departments, and Sub-grantees to carry out the Annual Action Plan goals and projects. Housing & Community Services is responsible for monitoring sub-grantee performance and program compliance.

HSCV and Housing & Community Services will work closely with the VDHS Commission to monitor the progress of the Consolidated Plan through annual reviews of the CAPER reporting, and comprehensive review of Annual Action Plans, making adjustments when needed to meet evolving needs.

The City is a member of the National Community Development Association (NCDA) and attends the NCDA annual conference in Washington D.C. to stay up to date on program requirements and learn best practices from industry experts. When funding allows, staff will attend Community Planning & Development program trainings, seminars, and conferences, to grow institutional knowledge and capacity. Training will also be offered to sub-grantees and partners to further strengthen the community's service provider capacity, helping to ensure success.

Actions planned to enhance coordination between public and private housing, and social service agencies

City staff participate in, and are members of, the West Valley Municipal Human Services Collaborative, Maricopa Regional Continuum of Care, and West Valley Human Services Collective. Staff also regularly meet with the Housing Authority of Maricopa County. The regional stakeholders have a strong history of working together to achieve shared community goals. The City of Surprise Resource Center holds quarterly partner meetings to share available resources and coordinate efforts. Housing & Community Services also coordinate quarterly

meetings of the Surprise Area Homeless Collaborative to share resources and discuss issues of housing and homelessness in the community.

The City is a member of Arizona Housing Coalition and is committed to the goal of ensuring safe and affordable homes for all Arizonans. These goals include a functional end to homelessness and providing adequate housing supply. The development of new affordable rental units remains a high priority for the City. The City completed a comprehensive housing needs assessment in 2023 and will utilize the report to create new strategies to address affordable housing and will include public and private housing providers in the development of strategies.

Discussion

DRAFT

Introduction

Projects planned with CDBG and HOME funds for PY2024 are identified in the Projects Table located earlier in the Annual Plan Process. The City does not anticipate receiving program income in excess of \$25,000.

Community Development Block Grant Program (CDBG)

Reference 24 CFR 91.220(l)(1)

Projects planned with all CDBG funds expected to be available during the year are identified in the Projects Table. The following identifies program income that is available for use that is included in projects to be carried out.

- | | |
|--|----------|
| 1. The total amount of program income that will have been received before the start of the next program year and that has not yet been reprogrammed | 0 |
| 2. The amount of proceeds from section 108 loan guarantees that will be used during the year to address the priority needs and specific objectives identified in the grantee's strategic plan. | 0 |
| 3. The amount of surplus funds from urban renewal settlements | 0 |
| 4. The amount of any grant funds returned to the line of credit for which the planned use has not been included in a prior statement or plan | 0 |
| 5. The amount of income from float-funded activities | 0 |
| Total Program Income: | 0 |

Other CDBG Requirements

- | | |
|---|---------|
| 1. The amount of urgent need activities | 0 |
| 2. The estimated percentage of CDBG funds that will be used for activities that benefit persons of low and moderate income. Overall Benefit - A consecutive period of one, two or three years may be used to determine that a minimum overall benefit of 70% of CDBG funds is used to benefit persons of low and moderate income. Specify the years covered that include this Annual Action Plan. | 100.00% |

Discussion

The City of Surprise intends for 100% of CDBG funding to benefit low- and moderate-income persons in Program Year 2024. The City will document overall benefit for a period of one year, 2024.

APPENDIX

Appendix

List of Attachments

- A- Letter of Submission to HUD
- B- City of Surprise Program Year 2024 Alternative Version
- C- Program Year 2024 Spending Synopsis
- D- Citizen Participation Documents
- E- SF424 and Certifications

DRAFT

CITY OF SURPRISE PY2024 CDBG Annual Action Plan Spending Summary			Original Funding Request	VDHS Commission Changes	PY2024 Final Allocation
AFFORDABLE HOUSING					
City of Surprise Housing Rehab/Acquisition			\$287,057		\$287,057
Matrix <u>14A, 14B, 14G, 14H</u>	Original Funding Request	Leverage	Citations: 570.202(a)(1), 570.202(b)(1), 570.202(b)(9) Associated Goal: Housing Rehabilitation Outcome: 3 LMH		
Activity Delivery	\$25,000	\$500,000			
Capital	\$275,000	\$0			
Support for HOME Tenant Based Rental Assistance			\$95,000		\$95,000
Matrix <u>14J</u>	Original Funding Request	Leverage	Citation: 570.201(k) Associated Goal: Housing Services Outcome: 15 LMH		
Capital	\$0	\$185,000			
Activity Delivery	\$95,000				
SUBTOTAL - AFFORDABLE HOUSING			\$382,057	\$0	\$382,057
PUBLIC FACILITY IMPROVEMENTS					
Housing Support Center Acquisition (15-year Lease)			\$116,394		\$116,394
Matrix <u>03C, 03E, 03F, 03L</u>	Original Funding Request	Leverage	Citation:570.201(c) Associated Goal: Public Facility Improvements Outcome: 500 LMC		
Capital	\$106,394	\$0			
Activity Delivery	\$0	\$0			
Public Facility Improvements			\$0		\$0
Matrix <u>03E, 03F, 03L</u>	Original Funding Request	Leverage	Citation:570.201(c) Associated Goal: Public Facility Improvements Outcome: 2,000 LMA		
Capital	\$0	\$0			
Activity Delivery	\$0	\$0			
SUBTOTAL - PUBLIC FACILITIES			\$116,394	\$0	\$116,394
PUBLIC SERVICES - 15%					
Subrecipient - Homeless Services			\$65,000		\$65,000
Matrix <u>03T</u>	Original Funding Request	Applicant Leverage	Citations: 570.201(e) Associated Goal: Public Services Outcome: 80 LMC		
Capital	\$30,000	\$100,000			
Subrecipient - Housing Assistance Center Operations			\$50,000		\$50,000
Matrix <u>03T</u>	Original Funding Request	Applicant Leverage	Citations: 570.201(e) Associated Goal: Public Services Outcome: 200 LMC		
Capital	\$52,000	\$350,000			
Public Services			\$0		\$0
Matrix <u>05</u>	Original Funding Request	Match	Citations: 570.201(e) Associated Goal: Public Services Outcome: 100 LMC		
Capital	\$22,500	\$45,000			
SUBTOTAL - PUBLIC SERVICES (HUD maximum 15%)			\$115,000	\$0	\$115,000
City of Surprise General Program Administration (all new funds)			\$153,362		\$153,362
SUBTOTAL - PLANNING & ADMINISTRATION (HUD Max. 20%)			\$153,362	\$0	\$153,362
GRAND TOTAL W/ ADMINISTRATION & PLANNING			\$766,813		\$766,813
FUNDS AVAILABLE	2024 New CDBG Funds		\$766,813		\$766,813
	Program Income - City		\$0		\$0
TOTAL FUNDS AVAILABLE			\$766,813		\$766,813
TOTAL REQUESTS IN EXCESS OF FUNDING			\$0	\$0	\$0

Spending Conditions/Contingency

- 1) All program income generated from any client, project, or activity receiving CDBG assistance must be reported.
- 2) If there is an increase in funding when the final allocation is known, the same projects will be funded with Public Services funded up to 15% of allocation, and Affordable Housing and Public Facility Improvements receiving the remaining increase by percentage of total allocation. If there is a decrease in funding, Public Services will receive 15% of allocation, and the remaining decrease will be taken from Affordable Housing. Admin will remain 20% of allocation.
- 3) At project completion or Program Year end, staff will reallocate any unused subrecipient or Administration project funds to the Affordable Housing or Public Facility activities, depending on funding needs, unless through the action plan amendment process.
- 4) The City or sub-grantees may incur pre-award costs per 2 CFR 200.458, CPD Notice CPD-24-01, and applicable waivers.



Program Year 2024 Annual Action Plan

Year Five of the 2020-2024 Consolidated Plan

Public Review

Human Service & Community Vitality | April 10, 2024



Introduction

The City of Surprise is a recipient of Community Development Block Grant (CDBG) and HOME Investment Partnership (HOME) funding.

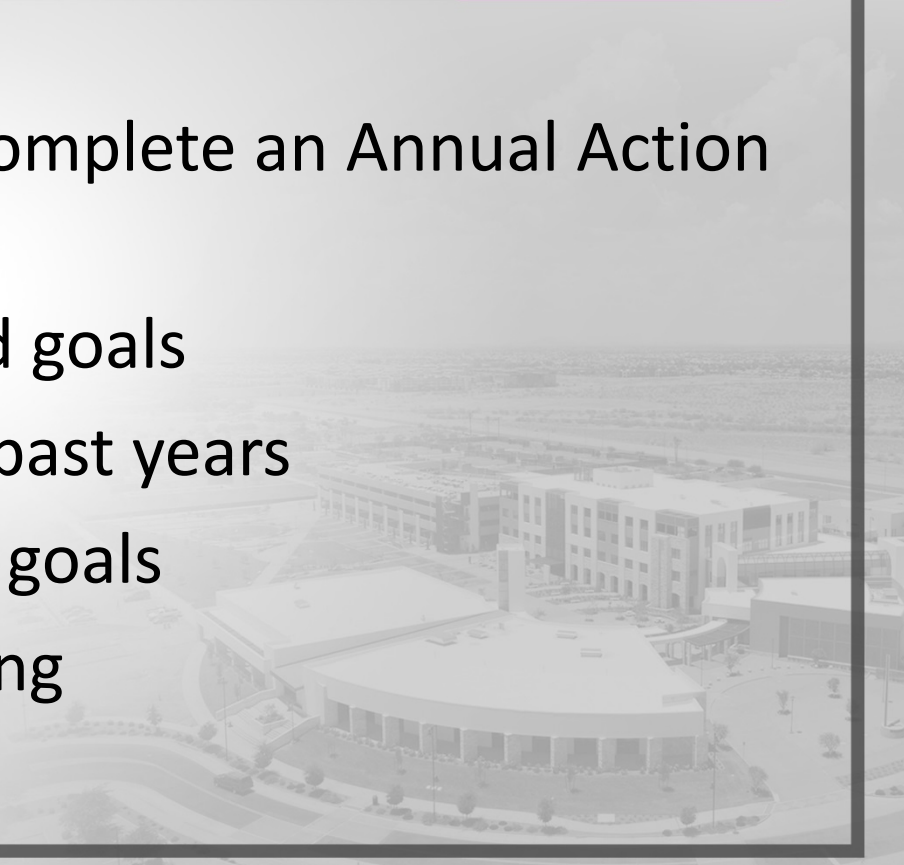
The City receives an annual allocation of CDBG as a direct entitlement.

The City receives an annual allocation of HOME funding as a member of the Maricopa HOME Consortium.



Introduction

Each Entitlement City must complete an Annual Action Plan to:

1. Review priority needs and goals
 2. Review progress made in past years
 3. Select projects to address goals
 4. Allocate anticipated funding
- 



Today's Objectives

- ❖ Review the Needs and Goals identified in the Consolidated Plan
 - ❖ Review PY2024 Annual Action Plan (AAP) and Spending Priorities
 - ❖ Review the selection of Subrecipients
 - ❖ Provide opportunity for public comment and input
 - ❖ Approve the PY2024 Annual Action Plan for submission to HUD
- 



HUD Funding

Funding involved:

Community Development Block Grant (CDBG)

Program Year 2024 = \$766,813*

HOME funding is approved through the Maricopa County HOME Annual Action Plan. However, we consider HOME funding when creating our plan.

Program Year 2024 = \$252,694*

*Pending federal budget action

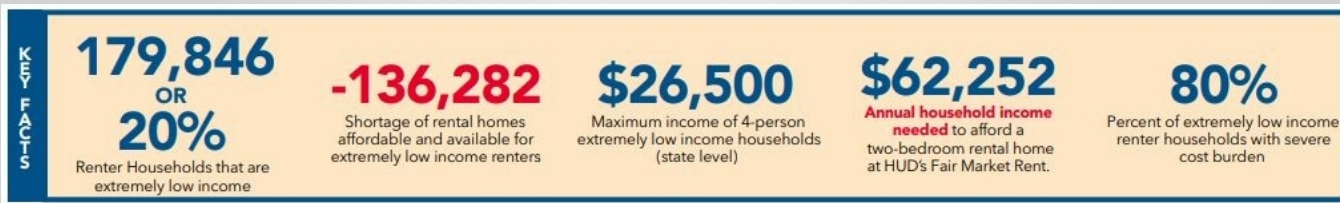


Con Plan Identified Needs

High Priority Needs:

1. Maintain and increase the availability of **Affordable Housing**
2. Invest in **Public Facility Improvements**
3. Support **Public Services**
4. Continue the **Planning & Administration** of HUD funded programs

Affordable Housing



Source: NLIHC 2023 Arizona Housing Profile

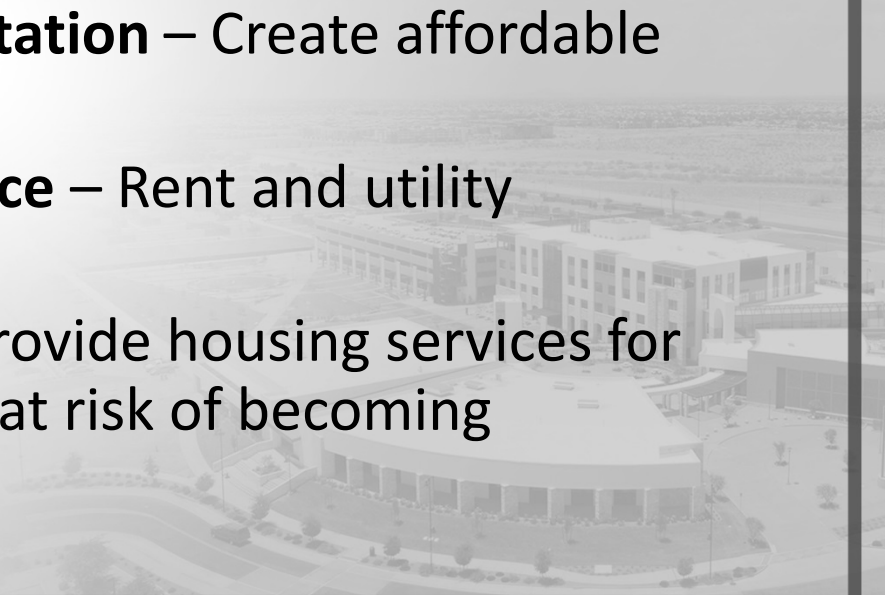
Affordability Tier	Renter Demand	Unit Supply	Gap
Affordable I (\$0-\$23,699)	1,592	793	(799)
Affordable (\$23,700-\$39,499)	1,709	1,076	(633)
Affordable (\$39,500-\$63,199)	2,932	4,114	1182
Workforce (\$63,200-\$94,799)	3,204	5,339	2,135
Market Rate (\$94,800-\$157,999)	2,089	908	(1,181)
Luxury (\$158,000+)	792	88	(704)

Surprise Housing Study 2023 - Table 8. Supply-Demand Gap by Affordability Tier in Surprise's Rental Market, 2021



Affordable Housing

Program Year 2024 Projects to Address Affordable Housing

1. **Housing Acquisition/Rehabilitation** – Create affordable rental housing
 2. **Tenant-Based Rental Assistance** – Rent and utility assistance for LMI households
 3. **Housing Support Services** – provide housing services for persons who are homeless or at risk of becoming homeless
- 

Public Facilities & Improvements

Improve access to housing, resources, and community programs

CDBG funds may be used to undertake a variety of public facilities and improvement projects.

- Infrastructure improvements
- Neighborhood facilities
- Facilities for persons with special needs
- Typically publically owned or;
- Owned by a non-profit and open to the general public

Eligible activities include: Acquisition, construction, rehabilitation or installation of public facilities that serve LMI persons.

Public Facilities & Improvements

Program Year 2024 Projects to Improve Public Facilities

1. Acquisition of a facility for short-term housing, housing support and access to resources.
2. Neighborhood facility improvements in low – and moderate income areas.



Public Services



The Surprise Community Needs Assessment - *The Human Services and Community Vitality in Surprise - A Community that Cares*, identified critical human service needs for:

- Homeless individuals, families with children, and youth
- Individuals with disabilities and special needs
- LMI individuals and families/youth
- Seniors
- Survivors of Domestic Violence

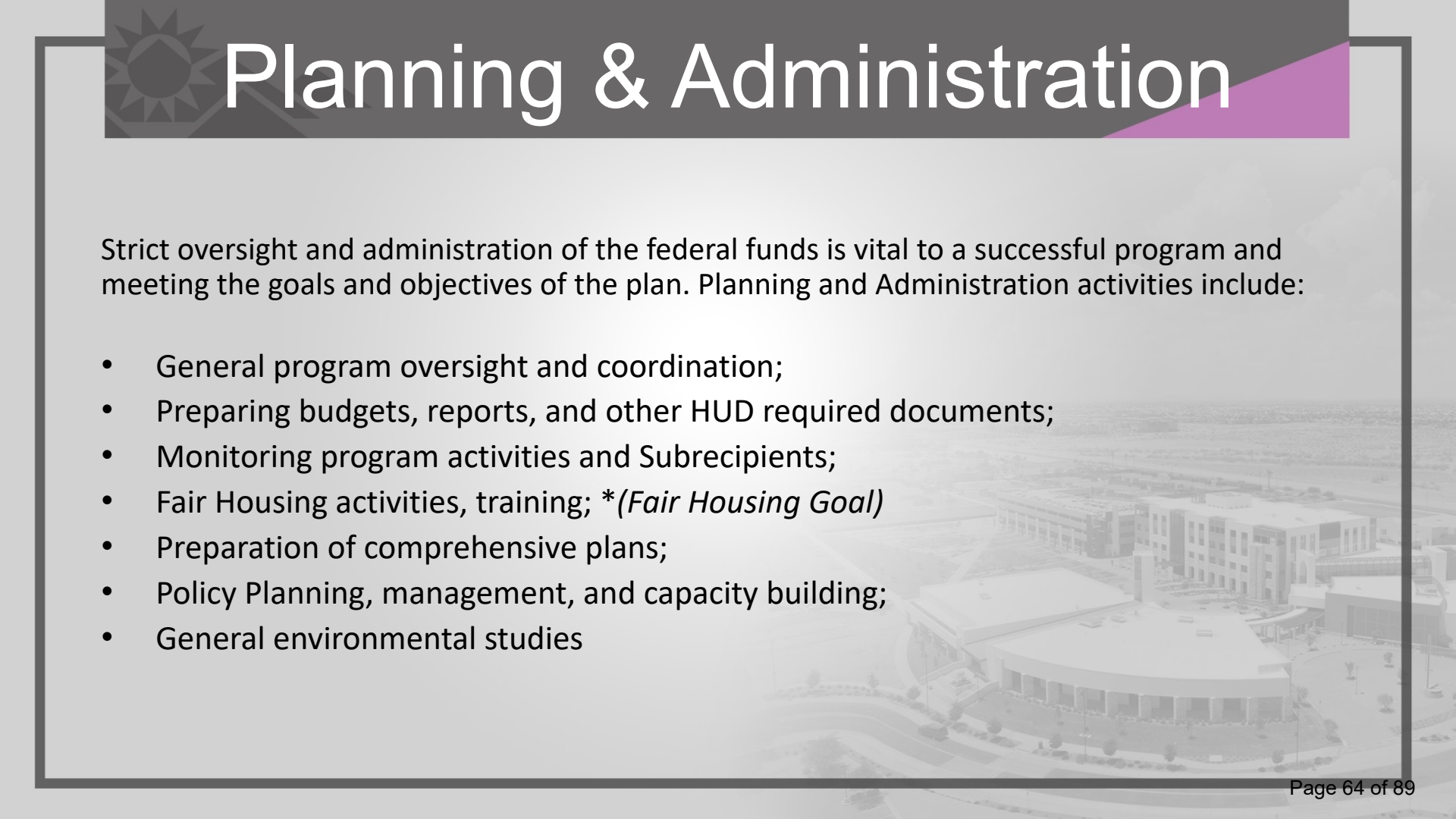


Public Services

Program Year 2024

Public Services

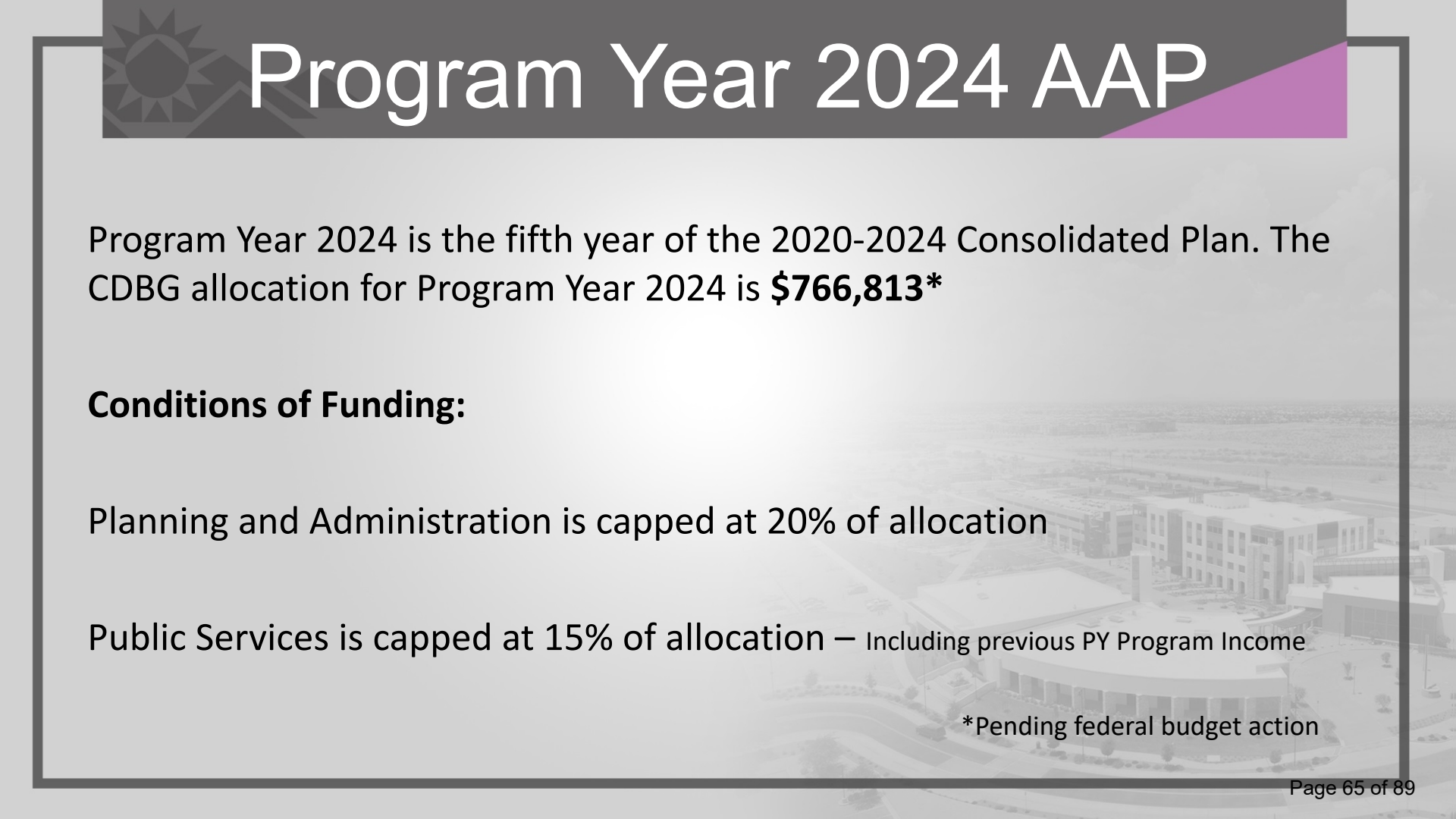
1. **Homeless Services** – services for persons who are homeless or at risk of becoming homeless.
2. **West Valley Housing Assistance Center Operations** – improve access to housing services and resources.



Planning & Administration

Strict oversight and administration of the federal funds is vital to a successful program and meeting the goals and objectives of the plan. Planning and Administration activities include:

- General program oversight and coordination;
- Preparing budgets, reports, and other HUD required documents;
- Monitoring program activities and Subrecipients;
- Fair Housing activities, training; **(Fair Housing Goal)*
- Preparation of comprehensive plans;
- Policy Planning, management, and capacity building;
- General environmental studies



Program Year 2024 AAP

Program Year 2024 is the fifth year of the 2020-2024 Consolidated Plan. The CDBG allocation for Program Year 2024 is **\$766,813***

Conditions of Funding:

Planning and Administration is capped at 20% of allocation

Public Services is capped at 15% of allocation — Including previous PY Program Income

*Pending federal budget action



Program Year 2024 AAP

To meet the Goals and Objectives identified in the 2020-2024 Consolidated Plan and AI, the following projects are recommended:

- **Affordable Housing– \$287,057**
Rehabilitation/acquisition of residential units to create affordable housing opportunities for LMI households.
- **Tenant Based Rental Assistance (*HOME funding) – \$252,694**
Rent and utility assistance for LMI households
- **Housing Services – \$95,000**
Services in support of the HOME program
- **Public Facility Improvements – \$116,394**
Improvements to public facilities that service LMI persons
- **Public Services (15%) – \$115,000**
Services for LMI persons who are disabled, seniors, homeless or at risk of becoming homeless
- **Planning & Administration (20%) – \$153,362**
Expenses related to administering the program, preparing planning documents, and Fair Housing activities



Funding Contingency

In the event a final allocation from HUD is not known, the following funding contingencies shall apply:

- If there is an increase in funding, the same projects will be funded with Public Services funded up to 15% of allocation, and Affordable Housing and Public Facility Improvements receiving the remaining increase by percentage of total allocation.
- If there is a decrease in funding, Public Services will receive 15% of allocation, and the remaining decrease will be taken from Affordable Housing.
- Admin will remain 20% of allocation.

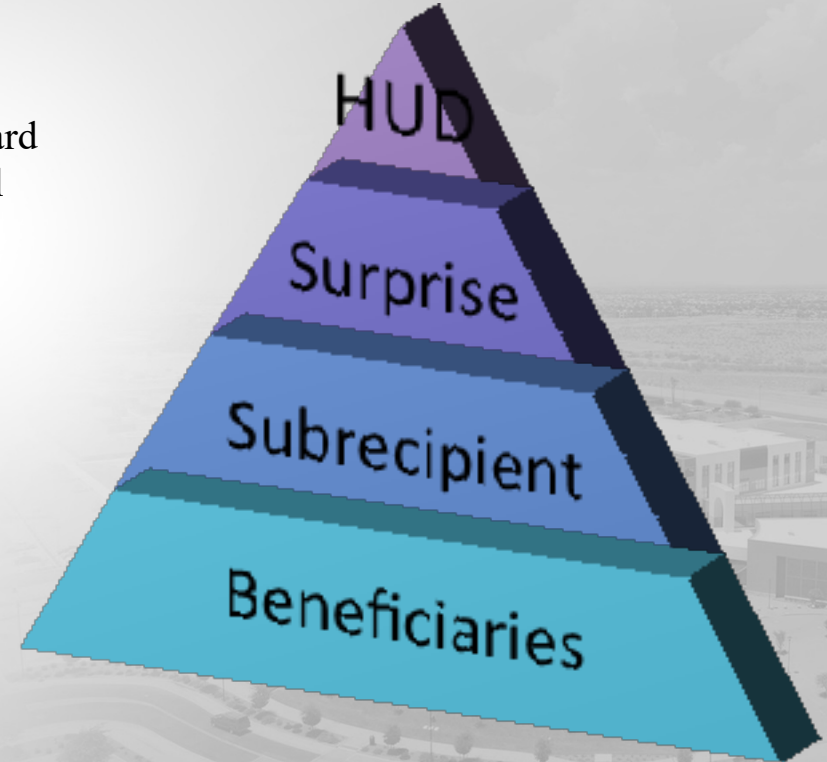
PY2024 Subrecipients

Subrecipient Determination – 2 CFR 200.301

Subrecipient – means an entity...that receives a subaward from a pass-through entity to carry out part of a Federal award (2 CFR 200.201)

Evaluating the Subrecipient

Factors are based on the quality of the project and the capacity of the subrecipient to carry it out.



PY2024 Subrecipients

Subrecipients for CDBG and HOME funding are evaluated and scored with a set of written criteria

Threshold Criteria

Subrecipients that do not meet the PASS threshold criteria will not be considered further.

Meet CDBG National Objective	Anticipated to be completed within Action Year	Applicant meets eligibility requirements applicable to proposed project	Applicant meets definition of a Subrecipient	*Returning Subrecipient- In Compliance with current agreement
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Scoring Factors

Subrecipients were scored based on the following factors;

Organizational Capacity (20 points)	Cost (10 points)	Experience working with HUD Funded Programs (20 points)	Method of Approach (15 points)	Partnering/Complementing/Duplicating (5 points)	Consistency with Identified Priority Needs (25 points)	Pledge of Leveraging Resources (5 points)
--	---------------------	--	-----------------------------------	--	---	--



PY2024 Subrecipients

Staff recommends the following Subrecipient projects for Program Year 2024:

PY2024 Activities	Priority Need	Outcomes
Lutheran Social Services IHELP	Homeless Services	80 (LMC)
A New Leaf – TBRA	Housing Services in Support of HOME	15 (LMH)
A New Leaf – W VHAC	Housing/Homeless Services	300 (LMC)



Citizen Participation

Summary of Citizen Participation and Outreach:

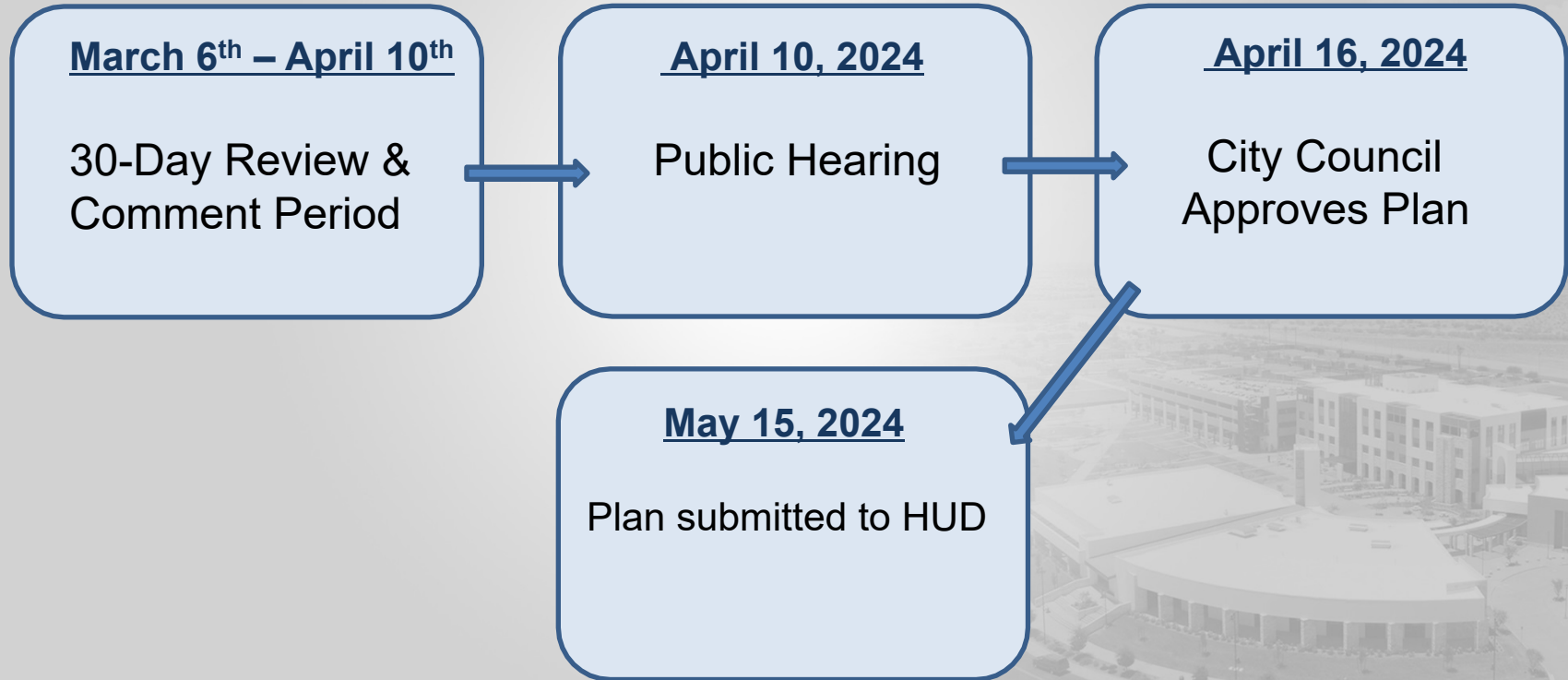
- Stakeholder Meetings
 - Community Organization Consultation
 - Subrecipient Technical Assistance
 - Public Notices
 - Press Releases
 - Social Media
 - Public Hearing on “Needs”
- 



Staff Recommendations

Staff recommends approval of the Program Year 2024 Annual Action Plan for submission to HUD.

What's Next?





SURPRISE
ARIZONA

QUESTIONS OR COMMENTS?

Adam Lane
Human Service & Community Vitality
Housing & Community Services Supervisor



CITY OF SURPRISE
Veterans, Disability, and Human Services
Commission

Council Meeting Date: April 10, 2024 Contact Person:
Submitting Department: Human Svcs and Comm District: Citywide
Vitality
Staff Recommendations:

Consent: No Regular: Yes Public Hearing: No Report/Discussion: No

Agenda Wording:

Discussion and action pertaining to the selection of the Veterans, Disability & Human Service Commission Chair.

Motion:

I move to select (insert name here) for the position of Chair of the Veterans, Disability & Human Services Commission.

Background:

A chair for the Commission must be selected pursuant to the Surprise Municipal Code, Sec. 2-295(11).

Nominations will take place and a paper ballot will be available in the event numerous commissioners are nominated. A motion, a second, and a roll call vote will follow the paper ballots.

Objective Analysis:

This action allows for the nomination and selection of a Chair for the Commission.

Policy Compliant:

This action is compliant with City and Council policies.

Financial Impact:

None

Budget Impact:

None

FTE Impact:

None

ATTACHMENTS:



CITY OF SURPRISE
Veterans, Disability, and Human Services
Commission

Council Meeting Date: April 10, 2024 Contact Person:
Submitting Department: Human Svcs and Comm District: Citywide
Vitality
Staff Recommendations:

Consent: No Regular: Yes Public Hearing: No Report/Discussion: No

Agenda Wording:

Consideration and action pertaining to the March 13, 2024 Veterans, Disability & Human Services Commission meeting minutes.

Motion:

I move to approve the March 13, 2024 Veterans, Disability & Human Services Commission meeting minutes.

Background:

N/A

Objective Analysis:

N/A

Policy Compliant:

This item is compliant with city and council policies.

Financial Impact:

None

Budget Impact:

None

FTE Impact:

None

ATTACHMENTS:

1. 3.13.24 VDHS Commission Minutes - DRAFT
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**CITY OF SURPRISE
VETERANS, DISABILITY, AND HUMAN SERVICES COMMISSION
REGULAR MEETING MINUTES**

**March 13, 2024 | 6:00 PM
City Council Chambers
16000 N. Civic Center Plaza
Surprise, AZ 85374**

CALL TO ORDER.

Chair Hanzel called the Veterans, Disability, and Human Services Commission meeting to order at 6:00 p.m. at Surprise City Hall, 16000 North Civic Center Plaza, Surprise, Arizona 85374, on March 13, 2024.

ROLL CALL

In attendance were Chair Kupper, Commissioners Phillip Lair, Shawna Daigle, John Billcheck, Gwen Maxfield, and Julie Kent-Partridge.

PLEDGE OF ALLEGIANCE

STAFF PRESENT:

Assistant Director Dep Perry, Community Initiatives Supervisor Danielle Osborne, Administrative Specialist Athba Arnold, Senior Services Supervisor Trisha Weston.

CURRENT EVENTS REPORT

Chair Hanzel reported on the following upcoming events:

- Citywide Day of Service at Surprise Senior Center
 - Saturday, March 16th
 - Contact Larry Garcia to register, larry.garcia@surpriseaz.gov or 623-222-1522
- Out of the Park Music Fest
 - Saturday, March 23rd from 2-10pm
 - Live music with food trucks, beer garden, and games for all ages
 - Tickets can be purchased at outoftheparkmusicfest.com
- City of Surprise 2024 State of the City
 - Thursday, March 28th from 6-8pm
 - City Hall Council Chambers
 - State of the City address from Mayor Skip Hall along with music, snacks, and city showcase
- Surprise Youth Internship Program
 - Applications being accepted through March 31st
 - Income-eligible Surprise teens between the ages of 15-19 can apply at surpriseaz.gov/syip

COMMISSIONER REPORTS

- Commissioner Lair attended the Mayor's Veteran's Roundtable 2 weeks ago and reported there was a great turnout. He also mentioned there was a great presentation by the VA and the pros and cons of Vet Fest were discussed.
- Commissioner Daigle provided an update on the Transit Working Group.
 - The Working Group has come up with 4 goals:
 - Ensure disabled residents can access our city transit options
 - Research and recommend resources for disabled riders who cannot access current transit options
 - Identify potential transit barriers for our disabled riders
 - Provide training and outreach on how to utilize transit options for our disabled riders
 - Working group has met with Councilmember Cline twice and has asked her for a survey on what ADA riders think of current services; awaiting a response
 - Invite for Transit group to attend next Roundtable on Disabilities meeting in April

STAFF REPORT

- Danielle Osborne discussed:
 - Youth Scholarships available for college-bound Surprise students
 - Opportunity is open to high-school seniors & home-schooled students graduating in Spring of 2024
 - Scholarships range from \$1000 - \$5000 per awardee
 - Applications are being accepted through March 25th
 - Surpriseaz.gov/youthscholar for more information
 - Annual Bean Bag Day
 - Partnership with Valley View Community Food Bank, Seeds of Hope International Ministries, and Dysart Unified School District
 - Saturday, April 20th from 8am-12pm at Freedom Traditional Academy
 - Volunteers needed to help package dried food goods into smaller bags to be distributed through the local food bank
 - Register with Larry at 623-222-1522 or larry.garcia@surpriseaz.gov

CALL TO THE PUBLIC:

None.

CONSENT AGENDA:

None.

REGULAR AGENDA ITEMS - PUBLIC HEARING:

None.

REGULAR AGENDA ITEMS - NON-PUBLIC HEARING:

Item 1 – Citywide – Consideration and action pertaining to the selection of a Veterans, Disability & Human Services Commission Vice-Chair.

Process review for election of Vice-Chair

- Chair will open floor to nominations
 - Nominees can self-nominate and can decline nomination
- Chair will then close floor to nominations
- If there is only 1 nominee, there will be an open vote
- If there is a ballot vote, results will be read out loud
- Majority vote of 4 votes will be needed to open a motion
- After majority decides on a selection, a motion will be needed
- Commission meeting cannot recess or adjourn until election is made

Chair Hanzel opened floor to nominations.

Commissioner Lair nominated Commissioner Billcheck.

Commissioner Daigle self-nominated.

The Commissioners submitted their votes. John Billcheck received 3 votes (Lair, Maxfield, Billcheck), Shawna Daigle received 3 votes (Hanzel, Daigle, Kent-Partridge). Ms. Osborne advised repeating the process until a majority vote is reached.

The Commissioners submitted their votes. John Billcheck received 3 votes (Lair, Maxfield, Billcheck), Shawna Daigle received 3 votes (Hanzel, Daigle, Kent-Partridge). Chair Hanzel asked the nominees to make their case.

The Commissioners submitted their votes. John Billcheck received 3 votes (Lair, Kent-Partridge, Billcheck), Shawna Daigle received 3 votes (Hanzel, Daigle, Maxfield). Chair Hanzel opened the floor to all Commissioners who wished to make their case for the nominees.

The Commissioners submitted their votes. John Billcheck received 4 votes (Lair, Maxfield, Kent-Partridge, Billcheck), Shawna Daigle received 2 votes (Hanzel, Daigle).

Commissioner Lair moved to accept Commissioner Billcheck as Veterans, Disability & Human Services Commission Vice-Chair. Commissioner Maxfield seconded the motion. The motion passed with 6 Yes votes.

Item 2 – Citywide – Consideration and action pertaining to the February 14, 2024 Veterans, Disability & Human Services Commission meeting minutes.

Commissioner Lair moved to approve the February 14, 2024 Veterans, Disability & Human Services Commission meeting minutes. Commissioner Daigle seconded the motion. The

motion passed with 6 Yes votes.

Item 3 – Citywide – Presentation and discussion pertaining to Duet: Creative Partners in Aging.

Janelle Tapphorn, Marketing & Outreach Manager, provided information on Duet. Duet is a non-profit which aims to create a community where every person ages with passion, dignity, and hope. Duet offers kinship services, homebound services, and family caregiver services. There is currently a large demand for volunteers to help with these free services which Duet provides. Volunteer opportunities and information can be found at duetaz.org.

Commissioner Maxfield asked about volunteer opportunities. All volunteers undergo background checks and fingerprint clearances, in addition to a 2-hour orientation. Commissioner Lair asked about funding, which comes from donations and grants. Chair Hanzel asked about Duet's needs which Ms. Tapphorn stated is more volunteers.

Item 4 – Citywide – Update and discussion pertaining to Surprise Vet Fest.

Danielle Osborne led discussion debriefing inaugural Vet Fest. Ms. Osborne estimates about 350 people were in attendance. Feedback was requested from veteran organization representatives at last Mayor's Veterans Roundtable and Ms. Osborne received overwhelmingly positive feedback. Roundtable participants are thankful the Commission brought forth the idea for Vet Fest and put it together successfully. They also were glad that it was well-marketed, provided useful resources, and appreciated the awareness that was spread for veteran issues.

Commissioner Lair stated that 42 exhibitors showed up to provide their resources. More feedback from the Veterans Roundtable includes moving start time to earlier in the day and having the event include a small job fair. There are plans to have more static displays next year. VFW had highest membership drive they have ever had at any event; majority was female.

Commissioner Kent-Partridge heard most complaints about layout; pros were friendliness, music, and the food.

Commissioner Maxfield would like to have seen the event be more organized and suggested a more focused setup with a designated entry area. She would also like to see more representatives at tables to avoid delays with helping veterans. She also suggested having a back-up plan ready and in place. She seconded having a job fair at next event and more variety in music.

Commissioner Billcheck stated that weather was a large factor and suggested having the event later in year. Overall, he thought it was a great event and gave kudos to Commissioner Lair for coming up with idea.

Chair Hanzel would also like to see a back-up plan in place to avoid last minute decisions. Regarding the job fair at the event, he suggested reaching out to AZ@Work to get vetted partners.

Item 5 – Citywide – Presentation and discussion pertaining to the Community Legend Awards Program.

Danielle Osborne reviewed general information, deadlines, and criteria for this program which celebrates those who have made a positive impact on the community. The four categories will be individual, youth, volunteer of the year, and organization of the year. Nominations can be submitted through June 28, 2024. Information can be found at surpriseaz.gov/CommunityLegend. There will be online and paper applications and they will include nominee's info, nominator's info, brief description of reason for nomination, nomination category, and will ask how nominator heard of program.

Chair Hanzel discussed rubric used last year and would like to ensure that nominees are making an impact to the City of Surprise. As the process gets going, rubric can be discussed and updated.

Commissioners Maxfield, Kent-Partridge, and Daigle will be working group.

OTHER BUSINESS AND FUTURE AGENDA ITEMS:

- Commissioner Kent-Partridge would like an update on all transportation programs for disabled residents. Chair Hanzel would like to have an update on WeRIDE's tracking of this information. Commissioner Lair asked to get an estimated number of residents who have disabilities in Surprise.
- Commissioner Lair would like to see if US Vets can give presentation. Surprise will be building veteran homes and would like to have a presentation from the representatives in charge of that project.
- Chair Hanzel asked that the Commission keep the Strategic Plan in mind and make sure it is moving forward. Chair would also like to look at budget numbers and start looking ahead to next year's budget.
- Commissioner Lair volunteered to be in Budget working group after Vice-Chair Kupper's resignation.
- Chair Hanzel resigned from the Veterans, Disability & Human Services Commission.

ADJOURNMENT:

Commissioner Lair moved to adjourn the meeting of the Veterans, Disability & Human Services Commission on March 13, 2024 at 7:41 p.m. Commissioner Kent-Partridge seconded the motion. The motion passed with 6 Yes votes.

Danielle Osborne
Community Initiatives Supervisor

John Billcheck
Veterans, Disability and Human Services Commission Vice-Chair

The foregoing instrument is a full, true, and correct copy of the original document on file in the office of the City Clerk, City of Surprise, Arizona.

ATTEST BY: _____
Athba Arnold
Administrative Specialist

DATE: _____



CITY OF SURPRISE
Veterans, Disability, and Human Services
Commission

Council Meeting Date: April 10, 2024 Contact Person:
Submitting Department: Human Svcs and Comm District: Citywide
Vitality
Staff Recommendations: None

Consent: No Regular: Yes Public Hearing: No Report/Discussion: No

Agenda Wording:

Presentation and discussion pertaining to the Surprise Police Department Autism awareness training.

Motion:

Presentation and discussion only.

Background:

At a previous meeting, Lt. Boxberger presented the opportunity for the International Board of Credentialing and Continuing Education Standards (IBCCES) to conduct training to the Police Department on the topic of working with individuals with Autism. The commission expressed their support by allocating \$2,500 of their budget to help fund the training. This item has been placed on the agenda to provide an update and opportunity to discuss the upcoming training efforts.

Objective Analysis:

This item allows for an opportunity to receive an update and discuss the forthcoming training opportunity.

Policy Compliant:

This item is in compliance with federal requirements and City and Council Policy.

Financial Impact:

None

Budget Impact:

None

FTE Impact:

None

ATTACHMENTS:



CITY OF SURPRISE
Veterans, Disability, and Human Services
Commission

Council Meeting Date: April 10, 2024 Contact Person:
Submitting Department: Human Svcs and Comm District: Citywide
Vitality
Staff Recommendations:

Consent: No Regular: Yes Public Hearing: No Report/Discussion: No

Agenda Wording:

Presentation and discussion pertaining to an overview of the Surprise Resource Center.

Motion:

Presentation and discussion only.

Background:

At a previous meeting, the commission requested a presentation and overview of the services provided by the Surprise Resource Center. Human Services Supervisor Jennifer Cornelius will provide an overview to the commission.

Objective Analysis:

To receive an overview of services offered by the Surprise Resource Center and its partner agencies.

Policy Compliant:

This item is in compliance with federal requirements and City and Council Policy.

Financial Impact:

None

Budget Impact:

None

FTE Impact:

None

ATTACHMENTS:



CITY OF SURPRISE
Veterans, Disability, and Human Services
Commission

Council Meeting Date: April 10, 2024 Contact Person:
Submitting Department: Human Svcs and Comm District: Citywide
Vitality
Staff Recommendations:

Consent: No Regular: Yes Public Hearing: No Report/Discussion: No

Agenda Wording:

Presentation and discussion pertaining to the VDHS Commission budget.

Motion:

Presentation and discussion only.

Background:

This item has been placed on the agenda to allow the commission to review its budget and plan for future expenses related to its initiatives as appropriate.

Objective Analysis:

To plan for future expenditures related to commission-led initiatives.

Policy Compliant:

This item is in compliance with federal requirements and City and Council Policy.

Financial Impact:

None

Budget Impact:

None

FTE Impact:

None

ATTACHMENTS:

1. FY24 VDHS budget worksheet-Updates_April
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FY2024 VDHS Budget Summary

Total Budget	\$	10,000.00
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<u>Expenditures</u>	<u>Budgeted</u>	<u>Spent</u>
Commission Retreat	\$ 115.00	\$ 134.99
Food		
SOS Training Sessions	\$ 300.00	
Food		
Supplies		
GAIN Night	\$ 1,000.00	\$ 800.00
Sponsorship		
Candy/Give Aways for table		
Veterans Event	\$ 5,000.00	\$ 487.81
Tables/Chairs/Tents		
Food		
Supplies		
Flyers/Advertising		
Trash cans		
Fiesta Grande/Tabling		
Candy/Give Aways for table		
Everyone Needs Campaign	\$ 100.00	
Advertising (social media)		
Challenge Coin		
Production	\$ 1,000.00	\$ 700.00
Legends Plaques		
Production	\$ 200.00	\$ 192.15
Disability Roundtable		
Food	\$ 1,000.00	\$ 60.67
Training		
Total Expenses	<u>\$ 8,715.00</u>	<u>\$ 2,375.62</u>

Balance	\$ 7,624.38
Unallocated	\$ 1,285.00

