CITY OF SURPRISE
Regular City Council Meeting Agenda
16000 N. Civic Center Plaza
Surprise, AZ 85374

Tuesday, June 16, 2015 @ 6:00 PM
COUNCIL CHAMBERS - Amended on June 15, 2015 @ 1:26 p.m. - Item #6 Motion Language; 2nd Amendment on 06/15/2015 @ 3:23 p.m. Marley Park Amendment Attachments

A. Call To Order

B. Roll Call

C. Pledge of Allegiance

D. PROCLAMATION AND COMMUNITY ACKNOWLEDGEMENTS

	District Citywide	Recognition of Marley Park Elementary School for their AEF A+ School Rating. Proclamation recognizing Drowning Impact Awareness Month, August 2015.	No Action Mayor Sharon Wolcott

E. City Manager Report:

F. City Attorney Report:

G. City Clerk Report:

H. Regular City Council Meeting Agenda:

Consent Agenda:

1.	District Citywide	Consideration and action on the meeting minutes of June 2, 2015 Regular City Council Meeting.	Approve Sherry Ann Aguilar, City Clerk
2.	District Citywide	Consideration and action on requests by Applicant, Andrea Lewkowitz for Safeway Stores located at 17049 W. Bell Road #1997 (2 license numbers 09070702 & 09070653 - Inactive), Surprise, AZ 85374; 14505 W. Grand Avenue #1520, Surprise, AZ 85374 and 13828 W. Waddell Road #2699, Surprise, AZ 85379 for Acquisition of Control of current licenses.	Approve Sherry Ann Aguilar, City Clerk MMC
3.	District 4	Consideration and action approving a one year extension of a final plat, entitled "Quick N Clean Car Wash" Resolution 2015-52.	Approve Hobart Wingard - Community Development
4.	District Citywide	Consideration and action approving an Intergovernmental Agreement between the City of Surprise and Arizona Department of Revenue regarding Transaction Privilege Tax Administration;	Approve Lindsey Duncan,

		Resolution 2015-63.	Finance Director

Regular Agenda Item - Non-Public Hearing:

5.	District Internal	Consideration and action on reappointing the following City Board/Commission members all with a term expirations of June 30, 2019 (Arts Commission) Dennis Hansen, Margaret Lieu and Jean Dibner; (Community & Recreation Services Commission) Wayne Turner, Charlie Woodland and Mike Planeta; (Disability Advisory Commission) Nicole Jeffords and Joseph Poschner; (MPC Board), Kevin Brucher; (Personnel Appeals Board) Stanley Mucha, Tyson Gage and Harry Grove; (Planning & Zoning Commission) Matthew Keating, Ken Chapman and Peter Pervi; (Tourism Commission) Stephen Wright, Robert Paisley and Gabriel Rivas; and to appoint Judge Joseph Kreamer to fill the Superior Court vacancy on the Judicial Selection Advisory Commission) with a term expiration of June 30, 2018. The City Clerk will administer the Oath of Office following appointment.	Approve Sherry Ann Aguilar, City Clerk
6.	District Internal	Discussion and possible action to direct the City Attorney to bring forward a code change that will place the City Attorney and City Attorney's staff to operate under the direction of the City Manager.	None CM Hall and CM Winters
7.	District Citywide	Consideration and action levying a certain sum of money for FY2016 to be assessed against the valuation of real property for primary and secondary tax purposes; Resolution 2015-61.	Approve Jared Askelson, Budget and Research Manager
8.	District Citywide	Consideration and action levying upon the assessed valuation of property, a certain sum of money for FY2016 to be assessed against Street Light Improvement Districts (SLID) within the city; Resolution 2015-62.	Approve Jared Askelson, Budget and Research Manager
9.	District 6	Consideration and action approving the Fifth Amendment to the Pre-Annexation and Development Agreement (Marley Park f/k/a Waddell); Resolution 2015-60.	Approve Eric Fitzer, Community Development
10.	District Citywide	Presentation and discussion regarding a potential general obligation bond election for November 3, 2015.	None Council Member Tande

I. Call To The Public:

INSTRUCTIONS: In order to address the City Council, you will need to fill out a Call to the Public Form available at the front counter, and then turn it in to the City Clerk before the meeting begins.
Download the Call to the Public form *(PDF download requires Adobe Acrobat Reader)*
Fill out the Call to the Public form online If submitting form electronically, please submit to City Clerk at least one hour before the meeting start time.

The Call to the Public form is also available at the front counter.

Note: A.R.S. 38-431.01(H) - During this time members of the public may address City Council on any item not on the agenda. At the conclusion of the open call, City Council may respond to criticism, may ask staff to review the matter or may ask that the matter be put on a future agenda. No discussion or action shall take place on any item raised.

Approval of items on the Consent Agenda – all items with an asterisk (*) are considered to be routine matters and will be enacted by one motion and one roll call vote to the City Council. There will be no separate discussion on these items unless a Councilmember requests, in which event the item will be removed from the consent agenda and considered in its normal sequence on the agenda.

J. Other Business and Future Agenda Items:

K. Mayor/Council Reports:

L. Executive Session:

11.	District Internal	Discussions and consultation with designated representatives of the public body in order to consider its position and instruct its representatives regarding negotiations for the purchase, sale or lease of real property; and to receive legal advice regarding the same, pursuant to 38-431.03(A)(3) & (7).	No Action City Attorney, Misty Leslie
12.	District Internal	Discussion and consultation with outside counsel to receive legal advice regarding a proposed City Code change to move the reporting relationship of the City Attorney from the City Council to the City Manager, including the impact on existing employment contracts. A.R.S. 38-431.03(A)(3) .	None Andrew McGuire, Outside Legal Counsel

For information Purposes; Upon a public majority vote of a quorum of the City Council, the Council may hold an executive session, which will not be open to the public, but for only the following purposes:

- discussion or consideration of personnel matters (A.R.S. §38-431.03 (A)(1));
- discussion or consideration of records exempt by law from public inspection (A.R.S. §38-401.03 (A)(2));
- discussion or consultation for legal advice with the city's attorneys (A.R.S. §38-431.03 (A)(3));
- discussion or consultation with the city's attorneys regarding the city's position regarding contracts that are the subject of negotiations, in pending or contemplated litigation, or in settlement discussions conducted in order to avoid or resolve litigation (A.R.S.§38-431.03 (a)(4));
- discussion or consultation with designated representatives of the city in order to consider its position and instruct its representatives regarding negotiations with employee organizations (A.R.S. §38-431.03 (A)(5)); or
- discussion, consultation or consideration for international and interstate negotiations or for negotiations by a city or town, or its designated representatives, with members of a tribal council, or its designated representatives, of an Indian reservation located within or adjacent to the city or town. A.R.S. §38-401.03 (A)(6)).
- discussing or consulting with designated representatives of the city in order to consider its position and instruct its representatives regarding negotiations for the purchase, sale or lease of real property (A.R.S.

§38-431.03 (A)(7)).

Confidentiality Requirements Pursuant to A.R.S. §38-431.03(C)(D): Any person receiving executive session information pursuant to A.R.S. §38-431.02 shall not disclose that information except to the Attorney General or County Attorney by agreement of the City Council, or as otherwise ordered by a court of competent jurisdiction.

The council may vote to hold an executive session for the purpose of obtaining legal advice from the Board's attorney on any matter listed on the agenda pursuant to A.R.S. § 38-431.03(A)(3).

M. Adjournment:

SHERRY ANN AGUILAR, CITY CLERK, MMC

POSTED: June 11, 2015 at 2:35 PM and Amended on 06/15/2015 @ 1:26 p.m. Item # 6 - Motion language;2nd Amendment on 06/15/2015 @ 3:23 p.m. Marley Park Amendment Attachments

SPECIAL NOTE: PERSONS WITH SPECIAL ACCESSIBILITY NEEDS, INCLUDING LARGE PRINT MATERIALS OR INTERPRETER, SHOULD CONTACT THE CITY CLERK'S OFFICE @ 623.222.1200 OR TTY 623.222.1002, BY NO LATER THAN 24 HOURS IN ADVANCE OF THE REGULAR SCHEDULED MEETING TIME.

Council Meeting Date:	June 16, 2015	Contact Person:	Sherry Ann Aguilar, City Clerk
Submitting Department:		District:	Citywide
Staff Recommendations:	Approve		

Consent x	Regular	Public Hearing	Report/Discussion

Agenda Wording:

Consideration and action on the meeting minutes of June 2, 2015 Regular City Council Meeting.

Motion:

I move to approve the meeting minutes.

Background:

Financial Impact Statement:

ATTACHMENTS:

Click to download

June 2 Minutes

External Attachment Links:

Meeting Requirements:

Powerpoint x	Video	White Board	Other x

Presentation Speaker Names (spelling and titles for TV captions):

CITY OF SURPRISE
Regular City Council Meeting Minutes
16000 North Civic Center Plaza
Surprise, AZ 85374

Tuesday, June 2, 2015 @ 06:00 PM

Call to Order

Roll Call

Mayor Wolcott called the **Regular City Council Meeting** to order at 06:00 PM at Surprise City Hall Council Chamber, 16000 North Civic Center Plaza Surprise, Arizona 85374, on **Tuesday, June 2, 2015.** Also in attendance with Mayor Wolcott were Vice Mayor Williams, Council Member Winters, Council Member Biundo, Council Member Villanueva, Council Member Hall, and Council Member Tande.

Staff Present: City Manager, Bob Wingenroth, City Attorney, Misty Leslie, and City Clerk, Sherry Ann Aguilar.

Pledge of Allegiance

Invocation

<u>City Manager Report</u>

1 – American Heart Association's Mission: Lifeline EMS Silver Award to the Fire-Medical Department

City's fiscal position - difficult decisions made over the past few years; Bond ratings stabilized and ratings are up; recognized Finance staff for their efforts in selling bonds 36.6 million dollars investments made into the City of Surprise.

American Heart Association, Rom Loomis and Chief Abbott - 2015 Lifeline EMS Silver Award to the Fire - Medical Department.

<u>City Attorney Report</u>

City Clerk Update

City Clerk Aguilar gave an update on Board/Commission vacancies.

Consent Agenda

2 – Consideration and action on the minutes of May 19, 2015 Regular City Council Work Session and Regular City Council Meeting - APPROVED

3 – Consideration and action authorizing the City Manager to accept a Maricopa Association of Governments (MAG) grant award not to exceed $859,000 ($214,750 dollars per sweeper) for the purchase of four PM10 Certified Street Sweeper replacements; Resolution No. 2015-34 - APPROVED

4 – Consideration and action approving an extension to the Library Assistance Program IGA with Maricopa County Library District, extending the term through June 30, 2018; Resolution 2015-58 - APPROVED

5 – Consideration and action approving an Intergovernmental Agreement between the State of Arizona Office of Manufactured Housing and the City of Surprise for permitting, plan review, and inspection services; Resolution 2015-49 - APPROVED

Council Member Winters made the motion to approve the consent agenda. Council Member Biundo seconded the motion. Seven yes votes. Motion carried.

Regular Agenda Item - Non-Public Hearing

6 – Consideration and action amending the intergovernmental agreement between the City of Surprise and Maricopa County regarding the acceptance of increased HOME funds from Maricopa County, as part of the Maricopa County Home Consortium FY2016; Resolution 2015-51 - APPROVED

Brenden Espie, Interim Director and Christina Ramirez conducted a powerpoint presentation regarding this item.

Mayor Wolcott inquired about replacement homes that are on the list.

Ms. Ramirez commented that there are currently 2 homes.

Mayor Wolcott inquired about the two who are waiting.

Ms. Ramirez commented that we tell them that we will assist them as funding becomes available.

Mayor Wolcott inquired about historic overlay project and homes that may qualify to go on the replacement list and about the areas that have alleys.

Council Member Winters asked if this is a similar program that was used last November.

Ms. Ramirez stated that it is the same program.

Council Member Hall made the motion to approve Resolution 2015-51. Council Member Winters seconded the motion. Seven yes votes. Motion carried.

7 – Consideration and action on canceling or rescheduling the August 18, 2015 Regular City Council Work Session and Regular City Council Meeting, due to the 2015 League of Cities and Towns Annual Conference (Aug. 18-21) - APPROVED CANCELING

City Clerk Aguilar explained the item to Council.

Council Member Hall made the motion to cancel the August 18, 2015 Regular City Council Work Session and Regular City Council Meeting. Vice Mayor Williams seconded the motion. Seven yes votes. Motion carried.

Regular Agenda Item - Public Hearing

8 – Consideration and action setting for the intention to levy primary property taxes in the amount of $0.7591 per $100 of assessed valuation and set the property tax levy adoption for June 16, 2015; Resolution 2015-56 - APPROVED

Budget & Research Manager, Jared Askelson gave a powerpoint presentation on this item.

Council Member Tande clarified that we are keeping the primary property tax the same and at this time we are keeping the secondary at zero. He inquired about capital projects.

Mr. Askelson commented that at the next meeting they will discuss some of our estimates for 2015.

Council Member Tande inquired about bond timing.

City Clerk Aguilar commented that she would need the ballot language toward the end of June.

No public comments were made.

Council Member Biundo made the motion to approve Resolution 2015-16.

Council Member Hall questioned the resolution number.

Council Member Biundo withdrew his original motion.

Council Member Biundo made the motion to approve Resolution 2015-56. Council Member Hall seconded the motion. Roll call vote: Mayor Wolcott - yes; Vice Mayor Williams - yes; Council Member Tande - yes; Council Member Hall - yes; Council Member Villanueva - yes; Council Member Biundo - yes and Council Member Winters - yes. Motion carried.

9 – Consideration and action declaring the City's intention to adopt Street Light Improvement District (SLID) property tax levies up to the maximum rate of $1.20 for each One Hundred Dollars ($100) of assessed valuation, pursuant to A.R.S. 48-616; Resolution 2015-57 - APPROVED

Budget & Research Manager, Jared Askelson reported on this item.

No public comments were made.

Vice Mayor Williams made the motion to approve Resolution 2015-57. Council Member Tande seconded the motion. Roll call vote: Mayor Wolcott - yes; Vice Mayor Williams - yes; Council Member Tande - yes; Council Member Hall - yes; Council Member Villanueva - yes; Council Member Biundo - yes and Council Member Winters - yes. Motion carried.

10 – Discussion and action adopting the final expenditure limitation budget for FY2016 in the amount of $281,421,400; Resolution 2015-53 - APPROVED

Budget & Research Manager, Jared Askelson commented that this item is the final budget.

Council Member Biundo thanked the team for a great job on the budget.

No public comments were made.

Council Member Hall made the motion to approve Resolution 2015-53. Council Member Winters seconded the motion. Seven yes votes. Motion carried.

Mayor Wolcott thanked staff for a great job on the budget.

Call to the public

<u>Other Business</u>

Council Tande - Bring bond discussion to June 16th Meeting

Council Member Hall - June 16th Meeting for discussion and action on amending the ordinance to reflect the City Attorney and the office of the City Attorney to report to the City Manager and direct the City Clerk to prepare said agenda item. Council Member Winters seconded the item. Council Member Hall stated that he would put his request in writing to the City Clerk.

Mayor and Council reports

Mayor and Council attended and/or reported on the following:

Council Member Winters - Memorial Day services at Radian Church.

Council Member Biundo - Chandler City Hall - Platform Initiative and shared an article SCG Magazine

Vice Mayor Williams - Memorial Day event Surprise Lake; Grants Sub-Committee and Rules Committee

Council Member Villanueva - June 17 OTS Mtg - first block party

Mayor Wolcott - Cobalt Medical Hospital on schedule; meeting with 50 Real estate brokers; thanked ED and staff

Council Member Hall made the motion to recess into executive session at 6:48 PM. Vice Mayor Williams seconded the motion. Seven yes votes. Motion carried.

Executive Session

11 – Discussions and consultation with designated representatives of the public body in order to consider its position and instruct its representatives regarding negotiations for the purchase, sale or lease of real property; and to receive legal advice regarding the same, pursuant to 38-431.03(A)(3) & (7).

Adjournment

Council Member Hall made the motion to adjourn the Regular City Council Meeting of June 2, 2015 at 8:00 PM. Vice Mayor Williams seconded the motion. Seven yes votes. Motion carried.

____
Sharon R. Wolcott, Mayor

ATTEST:

____
Sherry Ann Aguilar, City Clerk

CERTIFICATION:

I, Sherry Ann Aguilar, City Clerk for the City of Surprise, Maricopa County, Arizona, do hereby verify that these are the true and correct minutes of the Regular City Council Meeting of **Tuesday, June 2, 2015.**

____
Sherry Ann Aguilar, City Clerk

Council Meeting Date:	June 16, 2015	Contact Person:	Sherry Ann Aguilar, City Clerk MMC
Submitting Department:		District:	Citywide
Staff Recommendations:	Approve		

Consent x	Regular	Public Hearing	Report/Discussion

Agenda Wording:

Consideration and action on requests by Applicant, Andrea Lewkowitz for Safeway Stores located at 17049 W. Bell Road #1997 (2 license numbers 09070702 & 09070653 - Inactive), Surprise, AZ 85374; 14505 W. Grand Avenue #1520, Surprise, AZ 85374 and 13828 W. Waddell Road #2699, Surprise, AZ 85379 for Acquisition of Control of current licenses.

Motion:

I move to approve requests by Applicant, Andrea Lewkowitz for Safeway Stores located at 17049 W. Bell Road #1997 (2 license numbers 09070702 & 09070653 - Inactive), Surprise, AZ 85374; 14505 W. Grand Avenue #1520, Surprise, AZ 85374 and 13828 W. Waddell Road #2699, Surprise, AZ 85379 for Acquisition of Control of current licenses.

Background:

Acquisition of Control Definition from the State of Arizona Liquor Board: If a person other than those persons originally licensed acquires control over a license or licensee, the person shall file notice of the acquisition with the director within thirty business days after the acquisition of control and a list of officers, directors or other controlling persons on a form prescribed by the director. All officers, directors or other controlling persons shall meet the qualifications for licensure as prescribed by this title. On request, the director shall conduct a preinvestigation before the assignment, sale or transfer of control of a license or licensee, the reasonable costs of which, not to exceed one thousand dollars, shall be borne by the applicant. The preinvestigation shall determine whether the qualifications for licensure as prescribed by this title are met. On receipt of notice of an acquisition of control or request of a preinvestigation, the director shall forward the notice within fifteen days to the local governing body of the city or town, if the licensed premises is in an incorporated area, or the county, if the licensed premises is in an unincorporated area. The local governing body of the city, town or county may protest the acquisition of control within sixty days based on the capability, reliability and qualification of the person acquiring control. If the director does not receive any protests, the director may protest the acquisition of control or approve the acquisition of control based on the capability, reliability and qualification of the person acquiring control. Any protest shall be set for a hearing before the board. Any transfer shall be approved or disapproved within one hundred five days of the filing of the notice of acquisition of control. The person who has acquired control of a license or licensee has the burden of an original application at the hearing, and the board shall make its determination pursuant to section 4 202 and this section with respect to capability, reliability and qualification.

Financial Impact Statement:

N/A

ATTACHMENTS:

Click to download

- Safeway Dept. Reports
- Safeway Dept. Report

External Attachment Links:

Meeting Requirements:

Powerpoint x Video White Board Other x

Presentation Speaker Names (spelling and titles for TV captions):

SURPRISE
ARIZONA

City Clerk's Office
Sherry Ann Aguilar, City Clerk
16000 N. Civic Center Plaza
Surprise, AZ 85374
Ph: 623-222-1200
Fax: 623-222-1001

June 2, 2015

Andrea Lewkowitz
Agent for Safeway Food & Drug
Stores #1997; 2699 & 1520
2600 N. Central Avenue, Suite 1775
Phoenix, AZ. 85004
VIA E-MAIL - Andrea Lewkowitz (andrea@lewkowitzlaw.com)

Acquisition of Control – Public Hearing Process

Dear Ms. Lewkowitz:

Please be advised that we are in receipt of your requests for Acquisitions of Control for 4 Safeway Food & Drug Stores in Surprise, Arizona as follows:

- Safeway Store # 1997 (Current License 09070702 & Inactive License 09070653)
- Safeway Store # 2699 (Current License 09070009)
- Safeway Store # 1520 (Current License 09070237)

The notices for these applications have been posted on the property and will need to remain posted until the public hearing has taken place.

You are hereby notified that your presence is being requested by the City of Surprise Mayor and Common Council to attend a public hearing at our regular scheduled Council Meeting to be held on:

Tuesday, June 16, 2015 – 6:00 p.m.
Surprise City Hall - Council Chambers
16000 N. Civic Center Plaza

Upon receipt of this correspondence, please acknowledge receipt by email to clerk@surpriseaz.gov and advise who will be representing you at this meeting. Your cooperation is greatly appreciated.

If you have any questions, please call 623-222-1220.

Sincerely,

Sherry Ann Aguilar

City Clerk, MMC

PUBLIC NOTICE

Notice is hereby given that the Surprise City Council will conduct a public hearings on **Tuesday, June 16, 2015 – 6:00 p.m.**, for Acquisition of Control requested by Agent, Andrea Lewkowitz the following Safeway Stores: Safeway #1520 located at 14505 W. Grand Avenue, Surprise, AZ. 85374; Safeway #2699 located at 13828 W. Waddell Road, Surprise, AZ. 85379 and Safeway # 1997 (2 licenses at this location) located at 17049 W. Bell Road, Surprise, AZ. 85374. The public hearing will be held in the City Council Chambers – 16000 N. Civic Center Plaza, Surprise, Arizona. Members of the public are invited to attend.

SURPRISE
ARIZONA

MEMO

Date: 6/01/2015

To: Sherry Aguilar, City Clerk
Linda Stevens, Deputy City Clerk
From: Stacie McQuarrie, Accounting Support Specialist

RE: Liquor License Application – Safeway Food & Drug #1997 (17049 W. Bell Rd.) – Inactive Liquor License 09070653

Business License Status:

License #1004491, current and valid for 2015.

City of Surprise
Fire Medical Department

May 21, 2015

SAFEWAY #2699 (SHELL)
13828 W WADDELL RD
Surprise, AZ 85379

Congratulations, an inspection of your facility on May 21, 2015 revealed no violations.

Inspection Note Added key fob & tag into Knox Box next to Rear Receiving Door.

"Always There, Always Ready"

HD2684 Helbig
Inspector

Dan Strahota

City of Surprise
Fire Medical Department

May 21, 2015

SAFEWAY #1997 (SHELL)
17049 W BELL RD
Surprise, AZ 85374

Congratulations, an inspection of your facility on May 21, 2015 revealed no violations.

Inspection Note Liquor license inspection approved

"Always There, Always Ready"

HD2684 Helbig
Inspector

Mike ireland

City of Surprise
Fire Medical Department

May 21, 2015

SAFEWAY #1997 (SHELL)
17049 W BELL RD
Surprise, AZ 85374

Congratulations, an inspection of your facility on May 21, 2015 revealed no violations.

Inspection Note   Liquor license inspection approved

"Always There, Always Ready"

HD2684 Helbig
Inspector

Mike ireland

City of Surprise
Fire Medical Department

May 21, 2015

SAFEWAY #1520 (SHELL)
14505 W GRAND AV
SURPRISE, AZ 85374

Congratulations, an inspection of your facility on May 21, 2015 revealed no violations.

"Always There, Always Ready"

HD2684 Helbig
Inspector

Scott delmanowski

ADMINISTRATION DIVISION
14250 W. Statler Plaza Ste.101
Surprise, AZ. 85374
Phone: (623) 222-5000
Fax: (623) 222-5001

SURPRISE
ARIZONA

Memorandum

To: Sherry Aguilar, City Clerk, MMC

From: Doug Helbig, Fire Marshal

CC: Tom Abbott, Fire Chief

Date: 5/22/2015

Re: Fire Code Inspections for Liquor License Applications

The Fire Department inspected three (3) Safeway Stores in reference to Liquor License Applications, and found the stores in compliance with the fire code. I have attached a pdf copy of each inspection for your records. If you have questions or need additional information don't hesitate to call me.

Inspection_Report-4817061-05-21-2015.|

Inspection_Report-4817062-05-21-2015.|

Inspection_Report-4817063-05-21-2015.|

Thank you,

Doug Helbig, Fire Marshal
Fire Prevention Division

SURPRISE
ARIZONA

COMMUNITY DEVELOPMENT DEPARTMENT

Date: May 19, 2015

To: Sherry Aguilar, City Clerk

From: Eric Fitzer, Community Development Director
James Stewart, Zoning Specialist

Re: Liquor License Application for:

Safeway Store #1997
Series 09 Acquisition of Control – Existing License 09070702
17049 W. Bell Rd.
Surprise, Arizona 85374

The number and series of licenses in close proximity to the subject site are:

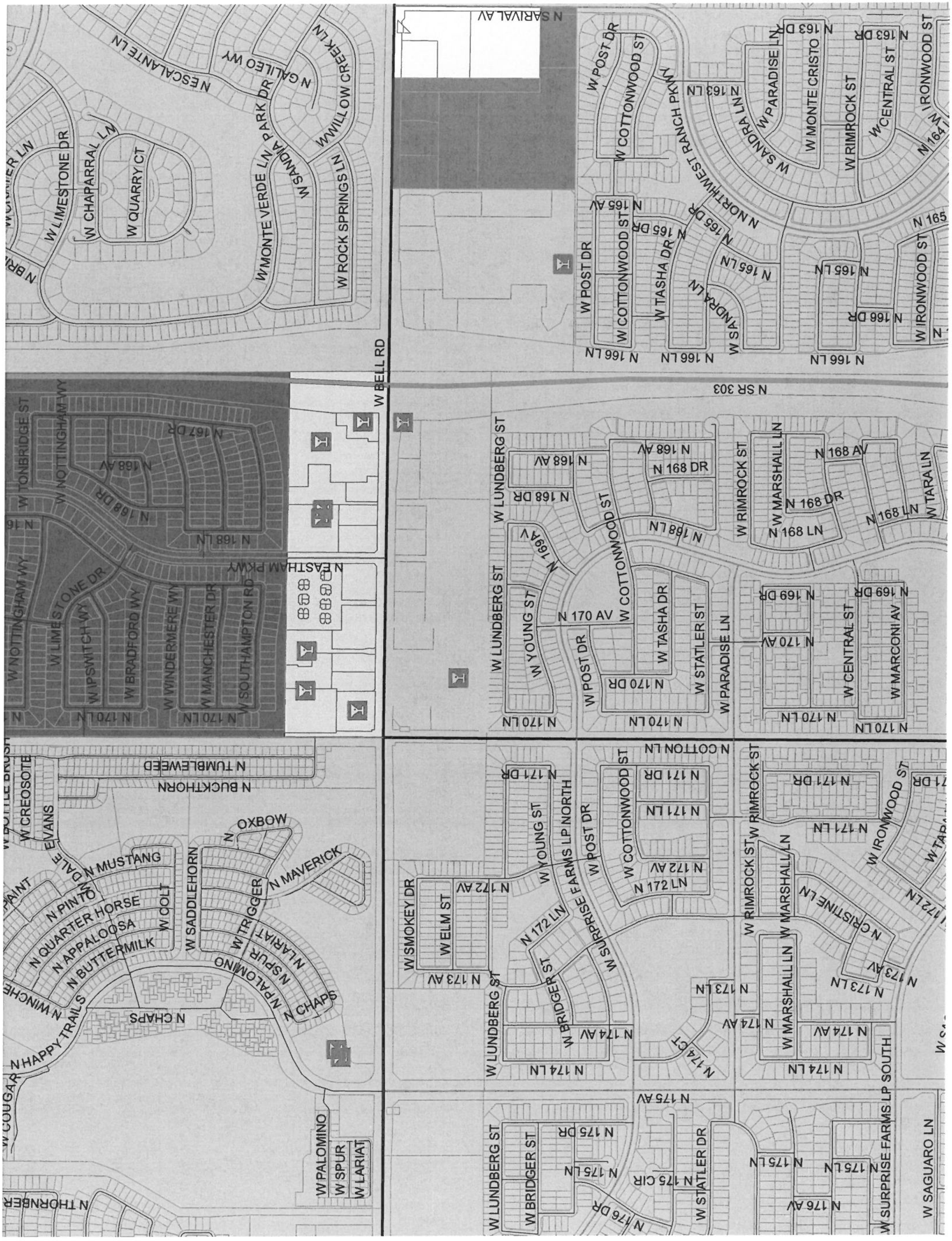
1. Albertson's # 1026 (Series 9) – 16750 W. Bell Rd.
2. Valero Corner Store # 1713 (Series 10) – 16794 W. Bell Rd.
3. Eddies European Bistro (Series 12) – 16846 W. Bell Rd. #109
4. Coyote Alley (Series 6) – 16846 W. Bell Rd. #100
5. Golden Wei (Series 12) – 17104 W. Bell Rd. #106 & 107
6. Great Eagle Golf Club (Series 7 & 12) – 17200 W. Bell Rd.
7. Sam's Club # 4955 (Series 9) – 16573 W. Bell Rd.
8. Walgreens # 6806 (Series 10) – 17088 W. Bell Rd.
9. Amuse Bouche (Series 12) – 17058 W. Bell Rd. #104
10. Peter Piper Pizza (Series 12) – 16641 W. Bell Rd. (Inactive)

The immediate area is comprised of commercial establishments. The property is zoned PAD Surprise Farms which is consistent with the proposed use.

Commercial growth is expected to increase with the build out of the Loop 303 and Bell Rd. area.

Residential growth is expected to remain static.

If managed properly, the effects of granting this liquor license on surrounding residences will be minimal. This license will have little to no affect on parking in the area. Staff believes that granting this liquor license will not directly impact the surrounding business and residential areas in a negative way.



W BELL RD
N SR 303
N SARIVAL AV
N ESCALANTE LN
N GALILEO WY
N WILLOW CREEK LN
W LIMESTONE DR
W CHAPARRAL LN
W QUARRY CT
W MONTE VERDE LN
W SANDIA PARK DR
W ROCK SPRINGS LN
W POST DR
W COTTONWOOD ST
N NORTHWEST RANCH PKWY
W SANDRA LN
W PARADISE LN
W MONTE CRISTO
W RIMROCK ST
W CENTRAL ST
W IRONWOOD ST
N 163 DR
N 163 LN
N 165 AV
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N 165 LN
N 166 DR
N 166 LN
W TASHA DR
W SANDRA LN
W TONBRIDGE ST
W NOTTINGHAM WY
N 167 DR
N 168 AV
N 168 DR
N 168 LN
N EASTHAM PKWY
W LIMESTONE DR
W IPSWITCH WY
W BRADFORD WY
W WINDERMERE WY
W MANCHESTER DR
W SOUTHAMPTON RD
N 170 LN
W LUNDBERG ST
W MARSHALL LN
W TARA LN
W YOUNG ST
N 169 AV
N 169 DR
N 170 AV
N 170 DR
W STATLER ST
W PARADISE LN
W MARCONI AV
N TUMBLEWEED
N BUCKTHORN
W BOTTLE BRUSH
W CREOSOTE
W EVANS
W DALE
N OXBOW
N MUSTANG
N MAVERICK
N PINTO
N QUARTER HORSE
N APPALOOSA
N BUTTERMILK
W COLT
W SADDLEHORN
W TRIGGER
N LARIAT
N SPUR
N PALOMINO
N CHAPS
N HAPPY TRAILS
W COUGAR
N THORNBERRY
W PALOMINO
W SPUR
W LARIAT
N COTTON LN
N 171 DR
N 171 LN
N 172 AV
N 172 LN
W SURPRISE FARMS LP NORTH
W SMOKEY DR
W ELM ST
N 173 AV
N 173 LN
W BRIDGER ST
N CRISTINE LN
N 174 AV
N 174 LN
N 174 CT
N 175 AV
N 175 DR
N 175 LN
N 175 CIR
W STATLER DR
N 176 AV
N 176 DR
W SURPRISE FARMS LP SOUTH
W SAGUARO LN

SURPRISE
ARIZONA

COMMUNITY DEVELOPMENT DEPARTMENT

Date: May 19, 2015

To: Sherry Aguilar, City Clerk

From: Eric Fitzer, Community Development Director
James Stewart, Zoning Specialist

Re: Liquor License Application for:

Safeway Store #2699
(Series 09) Acquisition of Control – Existing License 09070702
13828 W. Waddell Rd.
Surprise, Arizona 85379

The number and series of licenses in close proximity to the subject site are:

1. Bronco Billy's Pizza (Series 12) – 13982 W. Waddell Rd.
2. Nicks Diner (Series 12) – 14010 N. Litchfield Rd.
3. Fry's Marketplace #674 (Series 9) – 13982 W. Waddell Rd.
4. Quiktrip #466 (Series 10) – 14057 W. Waddell Rd.
5. Native New Yorker (Series 12) – 13929 W. Waddell Rd.
6. Walgreen's #12087 (Series 10) – 13723 N. Litchfield Rd.
7. Beef-O-Brady's (Series 12) – 13699 N. Litchfield Rd.
8. Las Fuentes Mexican Bar & Grill (Series 12) – 13261 N. Litchfield Rd. #131
9. Uptown Alley II (Series 6) – 13525 N. Litchfield Rd.
10. Smokey's BBQ (Series 12) – 13749 N. Litchfield Rd.

The immediate area is comprised of commercial establishments. The property is zoned CC, C-2 which is consistent with the proposed use.

Commercial and residential growth is expected to remain static.

If managed properly, the effects of granting this liquor license on surrounding residences will be minimal. This license will have little to no affect on parking in the area. Staff believes that granting this liquor license will not directly impact the surrounding business and residential areas in a negative way.


W LISBON LN
W EVANS DR
W GELDING DR
W CROCUS DR
W WATSON LN
W VENTURA ST
W REDFIELD RD
N 133 LN
N 134 DR
N 134 CT
N 134 LN
W ACOMA DR
N 135 DR
N 135 AV
N 135 LN
W WILLOW AV
W HEARN RD
N 136 AV
N 136 DR
N 136 LN
W CALAVAR RD
W BOCA RATON RD
N 137 AV
N 137 LN
W WADDELL RD
N 138 CT
N 138 DR
N 138 LN
W SOLEDAD ST
N LITCHFIELD RD
N 140 DR
N 140 LN
N 141 AV
N 141 DR
N 141 LN
W MANDALAY LN
W ST MORITZ LN
N 142 AV
N 142 DR
N 142 LN
W VALAVAR RD
N 143 DR
N 143 DR
N 144 AV
144 DR

SURPRISE POLICE DEPARTMENT
LIQUOR LICENSE APPLICATION REVIEW

REFERENCE: DATE: May 18th, 2015

LICENSE NUMBER- 09070237
Series #9 – Acquisition of Control

APPLICANT:

Safeway Food & Drug #1520
14505 W. Grand Avenue
Surprise, Arizona 85374

FINDINGS:

1) ***Evidence concerning the nature of the proposed business, its potential market and its likely customers.***

   Safeway #1520 is a grocery store that sells a wide array of household products. It should continue to primarily service patrons of all ages from the surrounding communities and general public. There is no evidence to support a substantial change in its market or customer base.

2) ***Effect of vehicular traffic in close proximity.***

   There is no anticipated impact on vehicle traffic in close proximity to this location.

3) ***The history for the past five years of liquor violations and reported criminal activity at the proposed premises provided that the applicant has received a detailed report of such activity at least 20 days before the hearing.***

   There are no known liquor violations reported at this location over the past five years. A five year search shows a myriad of calls for service at this location. These calls for service include business alarms, calls where Safeway had been the victim of a crime such as shoplifting or fraud, and calls for suspicious activity in the parking lot or surrounding area. There are, however, no calls for service that raise any concerns with regards to liquor licensing.

4) ***Comparison of hours of operation of the proposed premises to the existing businesses in close proximity.***

   Safeway's hours of operation are relatively consistent with the existing businesses in close proximity.

5) ***Appropriateness of series license requested.***

   The series 9 license is appropriate, which allows a retailer to sell all types of liquor to be consumed off site.

Submitted by Sergeant Tim Klarkowski #2137

SURPRISE POLICE DEPARTMENT
LIQUOR LICENSE APPLICATION REVIEW

REFERENCE: DATE: May 18th, 2015

LICENSE NUMBER- 09070702
Series #9 – Acquisition of Control

APPLICANT:

Safeway Food & Drug #1997
17049 W. Bell Road
Surprise, Arizona 85374

FINDINGS:

1) ***Evidence concerning the nature of the proposed business, its potential market and its likely customers.***

   Safeway #1997 is a grocery store that sells a wide array of household products. It should continue to primarily service patrons of all ages from the surrounding communities and general public. There is no evidence to support a substantial change in its market or customer base.

2) ***Effect of vehicular traffic in close proximity.***

   There is no anticipated impact on vehicle traffic in close proximity to this location.

3) ***The history for the past five years of liquor violations and reported criminal activity at the proposed premises provided that the applicant has received a detailed report of such activity at least 20 days before the hearing.***

   There are no known liquor violations reported at this location over the past five years. A five year search shows a myriad of calls for service at this location. These calls for service include business alarms, calls where Safeway had been the victim of a crime such as shoplifting or fraud, and calls for suspicious activity in the parking lot or surrounding area. There are, however, no calls for service that raise any concerns with regards to liquor licensing.

4) ***Comparison of hours of operation of the proposed premises to the existing businesses in close proximity.***

   Safeway's hours of operation are relatively consistent with the existing businesses in close proximity.

5) ***Appropriateness of series license requested.***

   The series 9 license is appropriate, which allows a retailer to sell all types of liquor to be consumed off site.

Submitted by Sergeant Tim Klarkowski #2137

SURPRISE POLICE DEPARTMENT
LIQUOR LICENSE APPLICATION REVIEW

REFERENCE: DATE: May 18th, 2015

LICENSE NUMBER- 09070009
Series #9 – Acquisition of Control

APPLICANT:

Safeway Food & Drug #2699
13828 W. Waddell Road
Surprise, Arizona 85379

FINDINGS:

1) ***Evidence concerning the nature of the proposed business, its potential market and its likely customers.***

   Safeway #2699 is a grocery store that sells a wide array of household products. It should continue to primarily service patrons of all ages from the surrounding communities and general public. There is no evidence to support a substantial change in its market or customer base.

2) ***Effect of vehicular traffic in close proximity.***

   There is no anticipated impact on vehicle traffic in close proximity to this location.

3) ***The history for the past five years of liquor violations and reported criminal activity at the proposed premises provided that the applicant has received a detailed report of such activity at least 20 days before the hearing.***

   There are no known liquor violations reported at this location over the past five years. A five year search shows a myriad of calls for service at this location. These calls for service include business alarms, calls where Safeway had been the victim of a crime such as shoplifting or fraud, and calls for suspicious activity in the parking lot or surrounding area. There are, however, no calls for service that raise any concerns with regards to liquor licensing.

4) ***Comparison of hours of operation of the proposed premises to the existing businesses in close proximity.***

   Safeway's hours of operation are relatively consistent with the existing businesses in close proximity.

5) ***Appropriateness of series license requested.***

   The series 9 license is appropriate, which allows a retailer to sell all types of liquor to be consumed off site.

Submitted by Sergeant Tim Klarkowski #2137

SURPRISE
ARIZONA

MEMO

Date: 5/18/2015

To: Sherry Aguilar, City Clerk
Linda Stevens, Deputy City Clerk
From: Stacie McQuarrie, Accounting Support Specialist

RE: Liquor License Application – Safeway Food & Drug #1997 (17049 W. Bell Rd.)

Business License Status:

License #1004491, current and valid for 2015.

SURPRISE
ARIZONA

COMMUNITY DEVELOPMENT DEPARTMENT

Date: May 19, 2015

To: Sherry Aguilar, City Clerk

From: Eric Fitzer, Community Development Director
James Stewart, Zoning Specialist

Re: Liquor License Application for:

Safeway Store #1520
Series 9 Acquisition of Control – Existing License 09070237
14505 W. Grand Ave.
Surprise, Arizona 85374

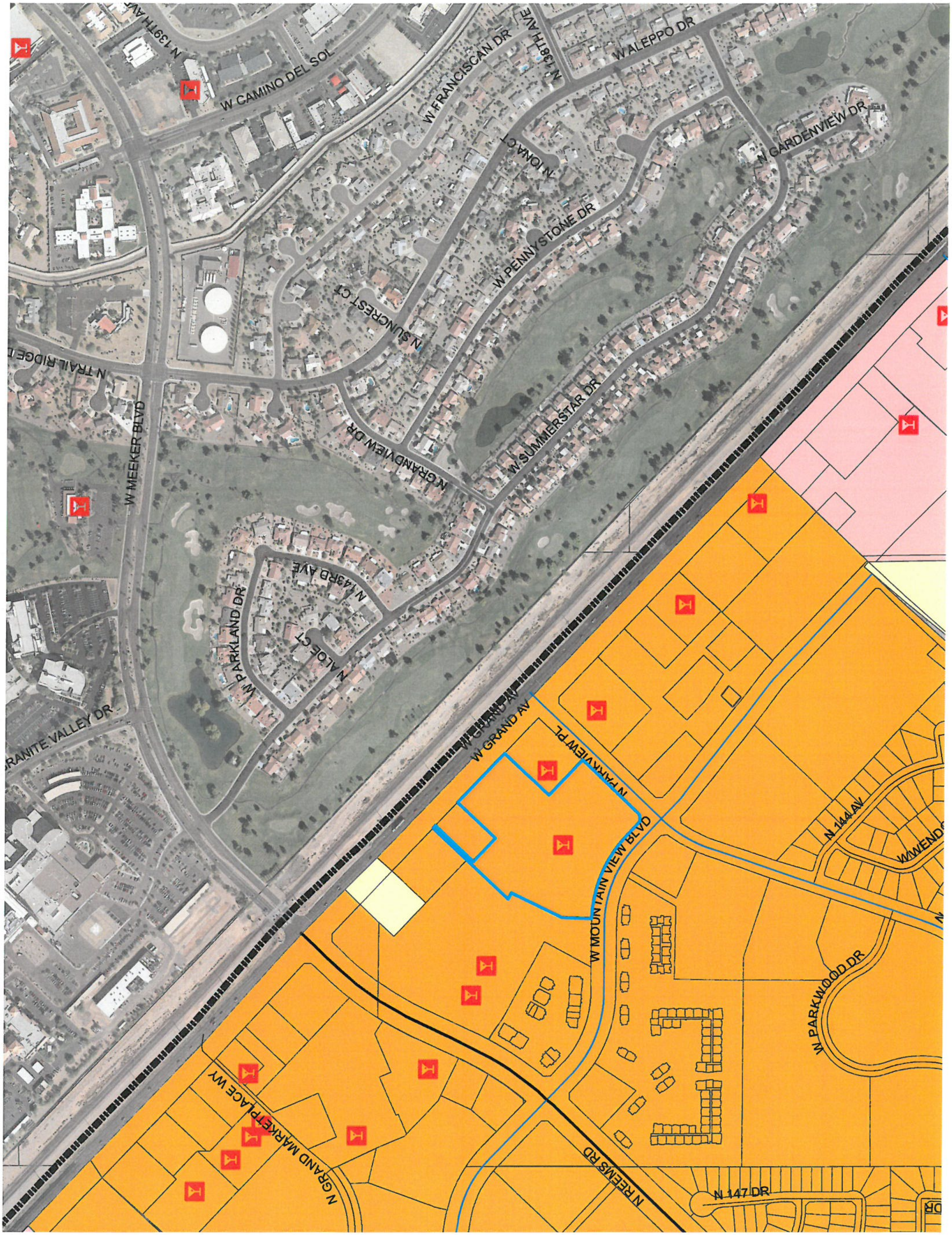
The number and series of licenses in close proximity to the subject site are:

1. Crooked Putter (Series 7) – 14260 W. Meeker Blvd. (Maricopa County)
2. Basha's #128 (Series 9) – 13940 W. Meeker Blvd. (Maricopa County)
3. Walgreens #4791 (Series 9) – 14285 W. Grand Ave.
4. Rosie's (Series 12) – 13930 W. Camino Del Sol (Maricopa County)
5. Hampton Inn (Series 7) – 14783 W. Grand Ave.
6. Albertson's #977 (Series 9) – 14551 W. Grand Ave.
7. Valerro Corner Store #1712 (Series 10) – 14559 W. Grand Ave.
8. West End Bar & Grill (Series 12) – 14051 W. Grand Ave.
9. Trader Joe's #92 (Series 10) – 14095 W. Grand Ave.
10. Outback Steakhouse (Series 12) – 14225 W. Grand Ave.
11. Chevron (Series 10) – 14445 W. Grand Ave.
12. Kokopelli Winery (Series 12 & 13) – 14719 W. Grand Ave.
13. Rally Chants (Series 12) – 14719 W. Grand Ave.
14. Ray's Pizza (Series 12) – 14545 W. Grand Ave.
15. Fuzzy's Sports Bar (Series 12) – 18795 N. Reems Rd. #107
16. Quik Trip #410 (Series 10) – 14007 W. Grand Ave.
17. Bistro Milano (Series 12) – 19116 N. Grand Avenue Marketplace
18. China City Super Buffet (Series 12) – 18885 N. Reems Rd. #101

The immediate area is comprised of commercial establishments. The property is zoned PAD Park Place which is consistent with the proposed use.

Commercial and residential growth is expected to remain static.

If managed properly, the effects of granting this liquor license on surrounding residences will be minimal. This license will have little to no affect on parking in the area. Staff believes that granting this liquor license will not directly impact the surrounding business and residential areas in a negative way.



N 139TH AV
W CAMINO DEL SOL
W FRANCISCAN DR
N 138TH AVE
W ALEPPO DR
N IONA CT
N GARDENVIEW DR
W PENNYSTONE DR
N SUNCREST CT
N TRAIL RIDGE
W MEEKER BLVD
N GRANDVIEW DR
W SUMMERSTAR DR
N 143RD AVE
W PARKLAND DR
N ALOE CT
GRANITE VALLEY DR
W GRAND AV
W GRAND AV
N PARKVIEW PL
W MOUNTAIN VIEW BLVD
N 144 AV
W PARKWOOD DR
N GRAND MARKETPLACE WY
N REEMS RD
N 147 DR

SURPRISE
ARIZONA

COMMUNITY DEVELOPMENT DEPARTMENT

Date: May 19, 2015

To: Sherry Aguilar, City Clerk

From: Eric Fitzer, Community Development Director
James Stewart, Zoning Specialist

Re: Liquor License Application for:

Safeway Store #1997
Acquisition of Control – Inactive License 09070653
17049 W. Bell Rd.
Surprise, Arizona 85374

The number and series of licenses in close proximity to the subject site are:

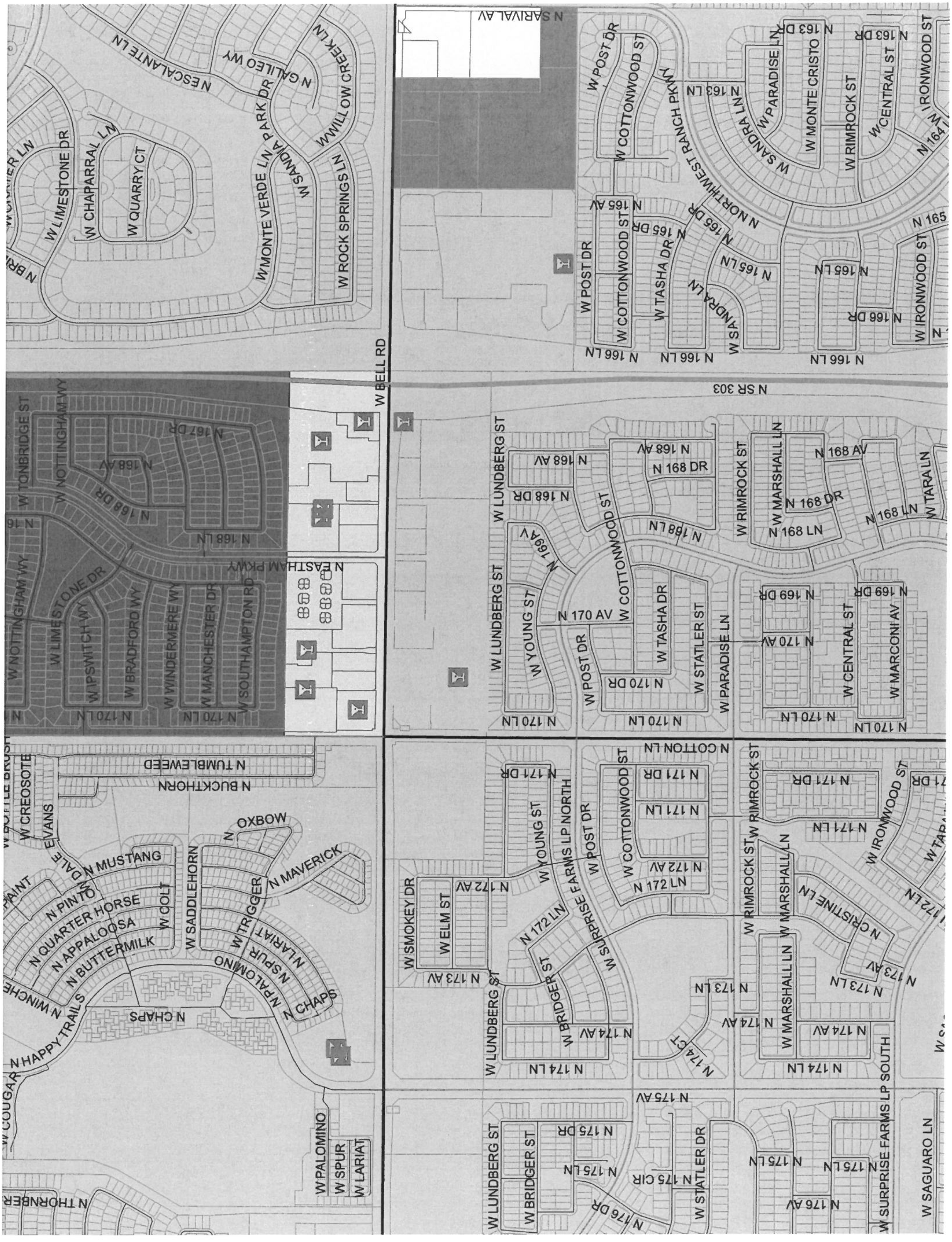
1. Albertson's # 1026 (Series 9) – 16750 W. Bell Rd.
2. Valero Corner Store # 1713 (Series 10) – 16794 W. Bell Rd.
3. Eddies European Bistro (Series 12) – 16846 W. Bell Rd. #109
4. Coyote Alley (Series 6) – 16846 W. Bell Rd. #100
5. Golden Wei (Series 12) – 17104 W. Bell Rd. #106 & 107
6. Great Eagle Golf Club (Series 7 & 12) – 17200 W. Bell Rd.
7. Sam's Club # 4955 (Series 9) – 16573 W. Bell Rd.
8. Walgreens # 6806 (Series 10) – 17088 W. Bell Rd.
9. Amuse Bouche (Series 12) – 17058 W. Bell Rd. #104
10. Peter Piper Pizza (Series 12) – 16641 W. Bell Rd. (Inactive)

The immediate area is comprised of commercial establishments. The property is zoned PAD Surprise Farms which is consistent with the proposed use.

Commercial growth is expected to increase with the build out of the Loop 303 and Bell Rd. area.

Residential growth is expected to remain static.

If managed properly, the effects of granting this liquor license on surrounding residences will be minimal. This license will have little to no affect on parking in the area. Staff believes that granting this liquor license will not directly impact the surrounding business and residential areas in a negative way.



N SARIVAL AV
N ESCALANTE LN
N GALILEO WY
N WILLOW CREEK LN
W WILLOW CREEK
W LIMESTONE DR
W CHAPARRAL LN
W QUARRY CT
W MONTE VERDE LN
N SANDIA PARK DR
W SANDIA
W ROCK SPRINGS LN
W POST DR
W COTTONWOOD ST
N NORTHWEST RANCH PKWY
N 163 LN
N 163 DR
W SANDRA LN
W PARADISE LN
W MONTE CRISTO
W RIMROCK ST
W CENTRAL ST
W IRONWOOD ST
N 164
N 165 AV
N 165 DR
N 165 LN
N 165
W TASHA DR
N SANDRA LN
W SANDRA LN
N 166 DR
N 166 LN
W BELL RD
N SR 303
W TONBRIDGE ST
W NOTTINGHAM WY
N 167 DR
N 168 AV
N 168 DR
N 168 LN
N EASTHAM PKWY
W NOTTINGHAM WY
W LIMESTONE DR
W IPSWITCH WY
W BRADFORD WY
W WINDERMERE WY
W MANCHESTER DR
W SOUTHAMPTON RD
N 170 LN
W LUNDBERG ST
W MARSHALL LN
N 168 AV
N 168 DR
N 168 LN
W TARA LN
N 169 AV
N 170 AV
W YOUNG ST
W COTTONWOOD ST
W TASHA DR
W STATLER ST
W PARADISE LN
N 169 DR
W CENTRAL ST
W MARCONI AV
W POST DR
N 170 DR
N 170 LN
N COTTON LN
N TUMBLEWEED
N BUCKTHORN
W CREOSOTE
W BOTTLE BRUSH
EVANS
W DALE
N MUSTANG
N OXBOW
N MAVERICK
N PINTO
N QUARTER HORSE
N APPALOOSA
N BUTTERMILK
W COLT
W SADDLEHORN
W TRIGGER
N LARIAT
N SPUR
N PALOMINO
N CHAPS
N HAPPY TRAILS
W COUGAR
N WINCHESTER
W PALOMINO
W SPUR
W LARIAT
N THORNBERRY
N 171 DR
N 171 LN
N 172 AV
N 172 LN
W SURPRISE FARMS LP NORTH
W RIMROCK ST
W MARSHALL LN
W IRONWOOD ST
N CRISTINE LN
W SMOKEY DR
W ELM ST
N 173 AV
N 173 LN
W BRIDGER ST
N 174 AV
N 174 LN
N 174 CT
W SURPRISE FARMS LP SOUTH
N 175 AV
N 175 DR
N 175 LN
N 175 CIR
W STATLER DR
N 176 AV
N 176 DR
W SAGUARO LN

SURPRISE POLICE DEPARTMENT
LIQUOR LICENSE APPLICATION REVIEW

REFERENCE:

DATE: June 8th, 2015

LICENSE NUMBER- 09070653
Series #9 – Acquisition of Control

APPLICANT:

Safeway Food & Drug #1997
17049 W. Bell Road
Surprise, Arizona 85374

FINDINGS:

1) ***Evidence concerning the nature of the proposed business, its potential market and its likely customers.***

   Safeway #1997 is a grocery store that sells a wide array of household products. It should continue to primarily service patrons of all ages from the surrounding communities and general public. There is no evidence to support a substantial change in its market or customer base.

2) ***Effect of vehicular traffic in close proximity.***

   There is no anticipated impact on vehicle traffic in close proximity to this location.

3) ***The history for the past five years of liquor violations and reported criminal activity at the proposed premises provided that the applicant has received a detailed report of such activity at least 20 days before the hearing.***

   There are no known liquor violations reported at this location over the past five years. A five year search shows a myriad of calls for service at this location. These calls for service include business alarms, calls where Safeway had been the victim of a crime such as shoplifting or fraud, and calls for suspicious activity in the parking lot or surrounding area. There are, however, no calls for service that raise any concerns with regards to liquor licensing.

4) ***Comparison of hours of operation of the proposed premises to the existing businesses in close proximity.***

   Safeway's hours of operation are relatively consistent with the existing businesses in close proximity.

5) ***Appropriateness of series license requested.***

   The series 9 license is appropriate, which allows a retailer to sell all types of liquor to be consumed off site.

Submitted by Sergeant Tim Klarkowski #2137

Council Meeting Date:	June 16, 2015	Contact Person:	Hobart Wingard - Community Development
Submitting Department:	CD	District:	4
Staff Recommendations:	Approve		

Consent x	Regular	Public Hearing	Report/Discussion

Agenda Wording:

Consideration and action approving a one year extension of a final plat, entitled "Quick N Clean Car Wash" Resolution 2015-52.

Motion:

I move to approve Resolution 2015-52.

Background:

The applicant is requesting an extension of a previously approved final plat that provides adequate area for a vehicle washing facility.

Financial Impact Statement:

All activity related to ongoing development of the City of Surprise has an economic and fiscal impact on the city and the region.

ATTACHMENTS:

Click to download

- FS14-141 - QC Carwash FP Extension - Staff Report
- FS14-141 - QC Carwash FP Extension - Resolution
- FS14-141 - QC Carwash FP Extension - Vicinity Map
- FS14-141 - QC Carwash FP Extension - Site plan
- FS14-141 - QC Carwash FP Extension - Final Plat
- FS14-141 - QC Carwash FP Extension - Presentation

External Attachment Links:

Meeting Requirements:

Powerpoint x Video White Board Other x

Presentation Speaker Names (spelling and titles for TV captions):

Hobart Wingard, Planner II
Eric Fitzer, Director

COMMUNITY AND ECONOMIC DEVELOPMENT DEPARTMENT

Date: June 16, 2015

To: Mayor and City Council

From: Eric Fitzer, Director
Lloyd Abrams, Long Range Planning Manager
Hobart Wingard, Planner
hobart.wingard@surpriseaz.gov 623-222-3156

Re: FS14-141 – Final Plat Extension for Quick N Clean Car Wash

Application Summary

The applicant is requesting a one (1) year extension for a previously approved final plat entitled "Quick N Clean Car Wash" that will provide 9,240 square feet of land for a vehicle washing facility in the Coyote Lakes Planned Area Development (PAD).

Location

The project is proposing a new Quick N Clean Car Wash located on the northwest corner of 115th Avenue and Bell Road in the City of Surprise.

History

- On April 10, 1980 the subject property was annexed into the City of Surprise.
- On August 28, 1992, the Mayor and City council approved the PAD for Coyote Lakes.
- On February 23, 2006, the Mayor and City Council approved a commercial subdivision entitled "Pavilions at Coyote Lakes."
- On August 7, 2014, the Planning and Zoning Commission approved a conditional use permit for Quick N Clean Car Wash contingent upon approval of the final plat.
- On August 19, 2014, the Mayor and City Council approved a final plat for the Quick N Clean Car Wash.

Economic Impact

All activity related to ongoing development of the City of Surprise has an economic and fiscal impact on the city and the region.

Findings of Fact

1. Staff finds that the proposed final plat extension complies with Section 122-117 of the Surprise Municipal Code.

2. Staff finds that the proposed final plat extension complies with the Surprise General Plan.
3. Staff finds that the proposed final plat extension complies with the Coyote Lakes PAD.

Recommendation

Staff recommends approval of the Quick N Clean Car Wash final plat extension to June 16, 2016.

Attachment

Resolution, Vicinity Map, Site Plan, Final Plat.

RESOLUTION #2015-52

A RESOLUTION OF THE MAYOR AND COUNCIL OF THE CITY OF SURPRISE, ARIZONA, APPROVING AN EXTENSION OF THE FINAL PLAT ENTITLED "QUICK N CLEAN CAR WASH," GENERALLY LOCATED AT THE NORTHWEST CORNER OF BELL ROAD AND 115th AVENUE.

WHEREAS, on August 28, 1992 the Mayor and City Council approved the Coyote Lakes Planned Area Development;

WHEREAS, on February 23, 2006, the Mayor and City Council approved the "Pavilions at Coyote Lakes" Commercial Subdivision dated September 2006;

WHEREAS, the proposed Final Plat conforms with the Conditional Use Permit approved by the Planning and Zoning Commission, on August 7, 2014;

WHEREAS, the proposed final plat does not create any substandard or nonconforming lots;

WHEREAS, the proposed final plat complies with the Surprise General Plan and Municipal Code; and

WHEREAS, SUDC § 122-118(a)(2) provides that the city manager or designee may, upon proof of difficulty, recommend to the city council, and the council may approve, an extension of the completion date for a maximum period of one additional year.

NOW, THEREFORE, BE IT RESOLVED by the Mayor and Council of the City of Surprise, Arizona, as follows:

Section 1. The Final Plat entitled "Quick N Clean Car Wash," dated July 2, 2014 is extended for an additional year until July 2, 2016.

APPROVED AND ADOPTED this_______day of ____________2015.

Sharon R. Wolcott, Mayor

Attest:

Approved as to form:

Sherry Aguilar, City Clerk

Misty Leslie, City Attorney

Vicinity Map

Vicinity Map

PLANT SCHEDULE

TREES	CODE	QTY	BOTANICAL NAME	COMMON NAME	CONT.
	AS2	19	Acacia salicina	Willow Acacia	36"box
	CA	10	Chilopsis linearis 'AZT Dora's Desert Rose' TM	Desert Willow	48"box
	PA3	5	Existing to Remain	Protect in Place	Existing
	PH2	7	Parkinsonia hybrid 'AZT'	'AZT' Thornless Hybrid Palo Verde	24"box
	PA	6	Prosopis thornless hybrid 'AZT'	'AZT' Thornless Hybrid Mesquite	24"box
	PA2	8	Prosopis thornless hybrid 'AZT'	'AZT' Thornless Hybrid Mesquite	24"box

SHRUBS	CODE	QTY	BOTANICAL NAME	COMMON NAME	CONT.
	AD	18	Acacia redolens 'Desert Carpet' TM	Bank Catclaw	5 gal
	CP	25	Caesalpinia pulcherrima	Red Bird Of Paradise	5 gal
	DW	38	Dasylirion wheeleri	Grey Desert Spoon	5 gal
	HP	52	Hesperaloe parviflora	Red Yucca	5 gal
	LH	57	Lantana x 'New Gold'	New Gold Lantana	5 gal
	LL	44	Leucophyllum langmaniae 'Lynn's Legacy'	Barometerbush	5 gal
	LR	67	Leucophyllum langmaniae 'Rio Bravo' TM	Barometerbush	5 gal
	LC	15	Leucophyllum x 'Rain Cloud'	Barometerbush	5 gal
	RB	36	Ruellia brittoniana	Blue Bellls	5 gal
	SD	4	Salvia dorrii	Desert Sage	5 gal
	SS	13	Salvia greggii 'Furmans Red'	Furman's Red Salvia	5 gal

½" minus Express Brown
decomposed granite
2" depth in all landscape areas

NOTE: All plant material can be found on the Arizona Department of Water Resources low water use list.

REQUIREMENTS:

Bell Road: Major arterial
1-36" box tree and 4-5 gallon shrubs every 25 linear feet
Existing to remain - protect in place
Required: 305' / 25 = 13 trees and 52 shrubs
Proposed: 5 existing and 8 new trees (13 trees) and 72 shrubs

115th Avenue: Collector street
1-24" box tree and 4-5 gallon shrubs every 25 linear feet
Required: 278' / 25 = 11 trees and 44 shrubs
Proposed: 10 trees and 54 shrubs

Local street:
1-24" box tree and 4-5 gallon shrubs every 25 linear feet
Required: 193 / 25 = 8 trees and 36 shrubs
Proposed: 8 trees and 29 shrubs

Parking lot:
2 trees for every 6 parking spaces.
Required: 39 / 6 = 6.5 x 2 = 13 trees
Proposed: 14 trees

fifty percent: 24-inch box
thirty percent: 36-inch box
twenty percent: 48-inch box

SITE SQUARE FOOTAGE:

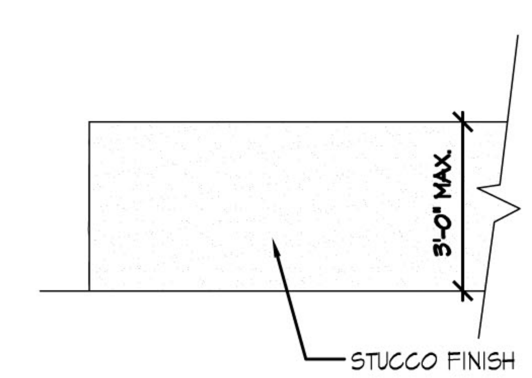
LOT 1 = 60,397 sq. ft.
Landscape coverage percentage = 29.46%

LOT 2 = 34,401 sq.ft.
Landscape coverage percentage = 74.98%

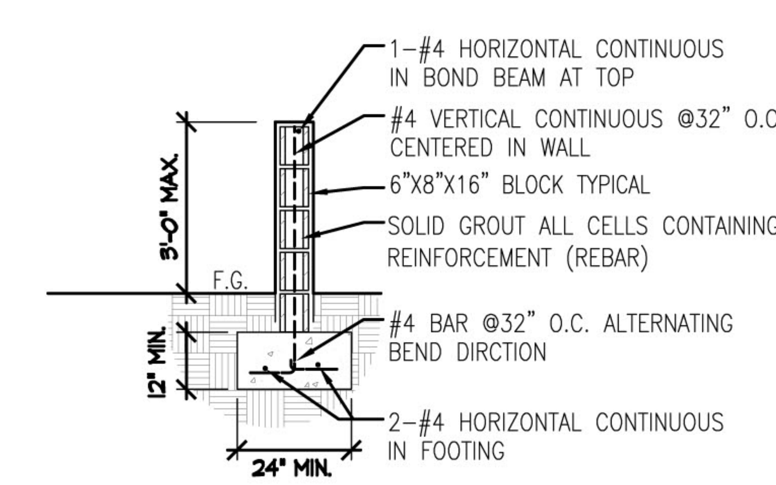
Two working days before you dig
CALL FOR THE BLUE STAKES
1-800-782-5348
ARIZONA BLUE STAKE CENTER

north

GRAPHIC SCALE
20 0 10 20 40 80
(IN FEET)
1 inch = 20 ft.



ELEVATION



STUCCO WALL SECTION

NOTE: This information is conceptual in nature and is subject to adjustments pending furthur verification and Client, Tenant, and Governmental Agency approval. No warranties or guaranties are given or implied by the Architect.

GreenbergFarrow
COA#: COA#
19000 MacArthur BlvD. Suite 250
Irvine, CA 92612
t: 949 296 0450 f: 949 296 0479

PROJECT TEAM

ISSUE/REVISION RECORD

DATE	DESCRIPTION
06/23/14	CITY RESUBMITTAL

PROFESSIONAL SEAL

REGISTERED ARCHITECT
CERTIFICATE NO. 53789
KURT A. KOETHER
ARIZONA, U.S.A.
Expires 09/30/2015

PROFESSIONAL IN CHARGE
KURT KOETHER
LICENSE NO. 5557
PROJECT MANAGER
FARMAN SHIR
QUALITY CONTROL
FS
DRAWN BY
KK

PROJECT NAME
QUICK N CLEAN CAR WASH

SURPRISE ARIZONA
NW BELL ROAD AND 115TH AVENUE

PROJECT NUMBER
20140047

SHEET TITLE
LANDSCAPE PLAN

SHEET NUMBER
CLP_1

FINAL PLAT
FOR
"QUICK N CLEAN CAR WASH"

A SUBDIVISION OF A PORTION OF LOT 2 & LOT 3 OF "PAVILIONS AT COYOTE LAKES," RECORDED IN BOOK 870 OF MAPS, PAGE 44, LOCATED IN A PORTION OF THE SOUTHEAST QUARTER OF SECTION 36, TOWNSHIP 4 NORTH, RANGE 1 WEST OF THE GILA AND SALT RIVER BASE AND MERIDIAN, MARICOPA COUNTY, ARIZONA.

DEDICATION

STATE OF ARIZONA)
) SS.
COUNTY OF MARICOPA)

KNOW ALL MEN BY THESE PRESENTS: THAT QUICK N CLEAN XL, LLC, AN ARIZONA LIMITED LIABILITY COMPANY, "OWNER", HAS SUBDIVIDED UNDER THE NAME "QUICK N CLEAN CAR WASH" A SUBDIVISION, LOCATED IN A PORTION OF THE SOUTHEAST QUARTER OF SECTION 36, TOWNSHIP 4 NORTH, RANGE 1 WEST OF THE GILA AND SALT RIVER BASE AND MERIDIAN, MARICOPA COUNTY, ARIZONA, AS SHOWN AND PLATTED HEREON, AND DOES HEREBY PUBLISH THIS PLAT AS AND FOR THE PLAT OF "QUICK N CLEAN CAR WASH" AND HEREBY DECLARES THAT THIS PLAT SETS FORTH THE LOCATION AND GIVES THE DIMENSIONS OF EACH LOT, TRACT, STREET, AND EASEMENT CONSTITUTING SAME, AND THAT EACH LOT, TRACT, STREET, AND EASEMENT SHALL BE KNOWN BY THE NUMBER, LETTER, AND/OR NAME GIVEN TO EACH RESPECTIVELY ON THIS PLAT.

PERPETUAL WATER AND SEWER EASEMENT ('EASEMENTS") AS DESCRIBED IN THE PLAT ARE GRANTED TO EPCOR WATER ARIZONA INC, AND ITS SUCCESSORS AND ASSIGNS (COLLECTIVELY, "GRANTEE"), TO CONSTRUCT, OPERATE, AND MAINTAIN WATER AND SEWER LINES AND APPURTENANT FACILITIES (COLLECTIVELY, "FACILITIES") UPON, ACROSS, OVER AND UNDER THE SURFACE OF THE EASEMENTS, TOGETHER WITH THE RIGHT TO OPERATE, REPAIR, REPLACE, MAINTAIN, AND REMOVE THE FACILITIES FROM THE PREMISES; TO ADD OR TO ALTER THE FACILITIES, AND TO PROVIDE GRANTEE WITH REASONABLE INGRESS AND EGRESS TO THE FACILITIES. GRANTEE WILL HAVE UNRESTRICTED ACCESS TO THE EASEMENT FOR THE ACTIVITIES DESCRIBED ABOVE AND FORMAL NOTIFICATION OR APPROVAL BY ANY ASSOCIATION PRIOR TO ACCESSING THE EASEMENT WILL NOT BE REQUIRED.

GRANTOR SHALL NOT ERECT OR CONSTRUCT OR PERMIT TO BE ERECTED OR CONSTRUCTED ANY BUILDING, STRUCTURE OR SIMILAR IMPROVEMENT WITHIN THE LIMITS OF THE EASEMENT GRANTED HEREIN, GRANTOR SHALL NOT, NOR PERMIT, THE GRADE OVER GRANTEE'S FACILITIES TO BE SUBSTANTIALLY ALTERED WITHOUT, IN EACH INSTANCE, THE PRIOR WRITTEN CONSENT OF GRANTEE, AND GRANTOR AGREES THAT NO OTHER PIPES OR CONDUITS SHALL BE PLACED WITHIN THE PREMISES SUBJECT TO THE EASEMENT GRANTED HEREIN, EXCEPT PIPES CROSSING GRANTEE'S FACILITIES AT RIGHT ANGLES, IN WHICH CASE, A MINIMUM VERTICAL DISTANCE OF TWO (2) FEET (AS MEASURED FROM THE CLOSEST POINTS ON THE OUTSIDE EDGES) SHALL BE MAINTAINED BETWEEN GRANTEE'S FACILITIES AND SUCH OTHER PIPES OR CONDUITS. UNLESS GRANTEE EXPRESSLY CONSENTS IN WRITING OTHERWISE, ANY AND ALL SEWER PIPES CROSSING THE EASEMENT GRANTED HEREIN SHALL BE LAID BELOW GRANTEE'S FACILITIES. HOWEVER, GRANTOR SHALL HAVE THE RIGHT TO CONSTRUCT AND ERECT FENCES, TO INSTALL LANDSCAPING, PARKING FACILITIES AND DRIVEWAYS, AND TO ESTABLISH OTHER USES WHICH ARE NOT INCONSISTENT WITH USES WITHIN THE LIMITS OF SAID EASEMENT IN A MANNER WHICH WILL NOT UNREASONABLY INTERFERE WITH GRANTEE'S ACCESS TO THE FACILITIES.

OWNER HEREBY GRANTS TO THE CITY OF SURPRISE A CROSS ACCESS EASEMENT ACROSS THE ENTIRE PLAT FOR THE PURPOSE OF PROVIDING CONTINUOUS AND UNINTERRUPTED INGRESS AND EGRESS FOR EMERGENCY AND TRASH COLLECTION VEHICLES.

OWNER HEREBY GRANTS TO THE CITY OF SURPRISE A NON-EXCLUSIVE EASEMENT OVER, UPON AND ACROSS THE AREAS DESIGNATED AS PUBLIC UTILITY EASEMENTS AS SHOWN ON THE PLAT FOR THE PURPOSE OF INSTALLING, CONSTRUCTING, MAINTAINING, REPAIRING, REPLACING AND UTILIZING PUBLIC UTILITIES.

OWNER HEREBY GRANTS TO THE ULTIMATE OWNER OF EACH PARCEL CREATED BY THIS PLAT AN EASEMENT OVER, UPON AND ACROSS THE ENTIRE PLAT FOR THE PURPOSE OF PROVIDING CONTINUOUS AND UNINTERRUPTED INGRESS AND EGRESS TO EACH PARCEL CREATED BY THIS PLAT.

OWNER HEREBY GRANTS TO THE UNITED STATES OF AMERICA DEPARTMENT OF THE AIR FORCE ("USAF") AN AVIGATION EASEMENT OVER AND ACROSS THIS PLAT AND EVERY LOT AND PARCEL THEREOF, WHICH EASEMENT SHALL INCLUDE, BUT NOT BE LIMITED TO, THE RIGHT OF FLIGHT OF AIRCRAFT OVER THIS PLAT, TOGETHER WITH ITS ATTENDANT NOISE, VIBRATIONS, FUMES, DUST, FUEL AND LUBRICANT PARTICLES, AND ALL OTHER EFFECTS THAT MAY BE CAUSED BY THE OPERATION OF AIRCRAFT LANDING AT, OR TAKING OFF FROM, OR OPERATING AT OR ON LUKE AIR FORCE BASE AND AUXILIARY FIELD.

THE MAINTENANCE OF LANDSCAPING WITHIN THE ADJACENT PUBLIC RIGHTS-OF-WAY, INCLUDING LANDSCAPED MEDIANS WITHIN COLLECTORS AND LOCAL STREETS AND LANDSCAPED AREAS BETWEEN THE CURB AND THE DETACHED SIDEWALK, SHALL BE THE RESPONSIBILITY OF THE ADJACENT PROPERTY OWNER OR THE PROPERTY ASSOCIATION FORMED BY THE ADJACENT PROPERTY.

THE EASEMENTS GRANTED WITHIN THE DEDICATION ARE PERMANENT AND PERPETUAL AND SHALL RUN WITH THE LAND AND BE BINDING UPON OWNER AND ITS HEIRS, ASSIGNS, AND SUCCESSORS IN INTEREST TO THIS PLAT OR ANY PARCEL OR LOT THEREOF.

THE MAINTENANCE OF LANDSCAPING WITHIN THE OPEN SPACES, LANDSCAPED TRACTS, RETENTION BASINS AND PARKS SHALL BE THE RESPONSIBILITY OF THE OWNER OR THE ASSOCIATION FORMED BY THE OWNER.

LANDSCAPING MAINTENANCE WITHIN THE MEDIANS WITHIN THE PUBLIC RIGHT-OF-WAY WITHIN ANY ARTERIAL OR PARKWAY STREET CLASSIFICATION SHALL BE THE RESPONSIBILITY OF THE CITY OF SURPRISE AFTER ACCEPTANCE.

PUBLIC NOTICE
THE LOTS DEPICTED ON THIS PLAT ARE LOCATED WITHIN THE VICINITY OF LUKE AIR FORCE BASE AND MAY BE SUBJECT TO OVERFLIGHTS BY JET AIRCRAFT. ALL STRUCTURES WITHIN THIS PLAT SHALL BE CONSTRUCTED IN COMPLIANCE WITH THE SOUND ATTENUATION STANDARDS ADOPTED BY THE CITY OF SURPRISE. A MAP DEPICTING THE MOST CURRENT ADOPTED MAG NOISE CONTOURS IN RELATION TO THIS PLAT SHALL BE DISPLAYED IN ALL SALES OFFICES. ADDITIONAL INFORMATION MAY BE OBTAINED BY CONTACTING THE CITY OF SURPRISE COMMUNITY DEVELOPMENT DEPARTMENT.

RELEASE OF LIABILITY
QUICK N CLEAN XL, LLC, AN ARIZONA LIMITED LIABILITY COMPANY, ("OWNER") DOES HEREBY (1) RELEASE AND DISCHARGE THE USAF AND THE CITY OF SURPRISE, AND (2) INDEMNIFY, DEFEND, AND HOLD HARMLESS THE CITY OF SURPRISE, OF AND FROM ANY LIABILITY FOR ANY AND ALL CLAIMS FOR DAMAGES OF ANY KIND TO PERSONS OR PROPERTY THAT MAY ARISE AT ANY TIME IN THE FUTURE OVER, OR IN CONNECTION WITH AIRCRAFT OVERFLIGHTS FROM AIRCRAFT UTILIZING LUKE AIR FORCE BASE, WHETHER SUCH DAMAGE SHALL ORIGINATE FROM NOISE, VIBRATION, FUMES, DUST, FUEL AND LUBRICANT PARTICLES, AND ALL OTHER EFFECTS THAT MAY BE CAUSED BY THE OPERATION OF AIRCRAFT LANDING AT, OR TAKING OFF FROM, OR OPERATING AT OR ON LUKE AIR FORCE BASE. THIS INSTRUMENT SHALL RUN WITH THE LAND AND BE BINDING UPON OWNER AND ITS HEIRS, ASSIGNS, AND SUCCESSORS IN INTEREST TO THIS PLAT OR ANY PARCEL OR LOT THEREOF. THIS INSTRUMENT DOES NOT RELEASE THE USAF FROM LIABILITY FOR DAMAGE OR INJURY TO PERSON OR PROPERTY CAUSED BY FALLING AIRCRAFT OR FALLING PHYSICAL OBJECTS FROM AIRCRAFT, EXCEPT AS STATED HEREIN WITH RESPECT TO NOISE, FUMES, DUST, FUEL, AND LUBRICANT PARTICLES.

OWNER HEREBY FURTHER AGREES TO INDEMNIFY, DEFEND, AND HOLD HARMLESS THE CITY OF SURPRISE FROM ANY AND ALL CLAIMS FOR DAMAGES OF ANY KIND TO PERSONS OR PROPERTY THAT MAY ARISE IN CONNECTION WITH THE USE OF THE SIDEWALKS LOCATED WITHIN THE RIGHT-OF-WAY.

IN WITNESS WHEREOF, QUICK N CLEAN XL, LLC, AN ARIZONA LIMITED LIABILITY COMPANY, AS OWNER, HAS HEREUNDER CAUSED ITS CORPORATE NAME TO BE SIGNED AND ITS CORPORATE SEAL TO BE AFFIXED BY THE UNDERSIGNED, DULY AUTHORIZED OFFICER

THIS ____________ DAY OF ____________, 20____.

BY: ______________________________

ITS: ______________________________

ACKNOWLEDGEMENT

STATE OF ________)
) SS
COUNTY OF ________)

BEFORE ME THIS ____________ DAY OF ____________, 20____,

____________________ PERSONALLY APPEARED BEFORE ME, THE UNDERSIGNED

NOTARY PUBLIC, WHO ACKNOWLEDGED HIMSELF/HERSELF TO BE
____________________ OF QUICK N CLEAN XL, LLC, AN ARIZONA LIMITED LIABILITY COMPANY, THE LEGAL OWNER OF THE PROPERTY PLATTED HEREON AND ACKNOWLEDGE THAT HE/SHE AS AUTHORIZED PARTY, EXECUTED THIS INSTRUMENT FOR THE PURPOSES HEREIN CONTAINED.

IN WITNESS WHEREOF, I HEREUNTO SET MY HAND AND OFFICIAL SEAL.

____
NOTARY PUBLIC

ACKNOWLEDGEMENT

APPROVED BY EPCOR WATER, THIS

____________DAY OF____________, 20____.

BY: ______________________________ DATE

ITS: ______________________________ DATE

ACKNOWLEDGEMENT
STATE OF ________)
) SS
COUNTY OF ________)

BEFORE ME THIS ____________ DAY OF ____________, 20____,

____________________ PERSONALLY APPEARED BEFORE ME, THE UNDERSIGNED

NOTARY PUBLIC, WHO ACKNOWLEDGED HIMSELF/HERSELF TO BE
____________________ OF EPCOR WATER, AND ACKNOWLEDGE THAT HE/SHE AS AUTHORIZED PARTY, EXECUTED THIS INSTRUMENT FOR THE PURPOSES HEREIN CONTAINED.

IN WITNESS WHEREOF, I HEREUNTO SET MY HAND AND OFFICIAL SEAL.

____
NOTARY PUBLIC

OWNER

QUICK N CLEAN XL, LLC, AN ARIZONA LIMITED LIABILITY COMPANY
CONTACT: RICHARD KARLE
7291 E. ADOBE DRIVE, SUITE 115
SCOTTSDALE, AZ 85255

PARCEL DESCRIPTION

PARCEL NO. 1:
THE EASTERLY 90 FEET OF LOT 2, PAVILIONS AT COYOTE LAKES, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF MARICOPA COUNTY, ARIZONA, RECORDED IN BOOK 870 OF MAPS, PAGE 44.
EXCEPT 1/16TH OF ALL OIL, GAS, OTHER HYDROCARBON SUBSTANCES, HELIUM OR OTHER SUBSTANCES OF A GASEOUS NATURE, COAL, METALS, MINERALS, FOSSILS, FERTILIZER OF EVERY NAME AND DESCRIPTION, TOGETHER WITH ALL URANIUM, THORIUM OR ANY OTHER MATERIAL WHICH IS OR MAY BE PERCULIARLY ESSENTIAL TO THE PRODUCTION OF FISSIONABLE MATERIALS, WHETHER OR NOT OF COMMERCIAL VALUE, AND THE EXCLUSIVE RIGHT THERETO ON, IN OR UNDER THE ABOVE DESCRIBED LANDS AS RESERVED BY THE STATE OF ARIZONA IN THE PATENT RECORDED IN DOCKET 14604, PAGE 473.

PARCEL NO. 2:
AN EASEMENT FOR PEDESTRIAN AND VEHICULAR ACCESS AS SET FORTH IN 2013-780138.

PARCEL NO. 3:
LOT 3, PAVILIONS AT COYOTE LAKES, ACCORDING TO THE PLAT OF RECORD IN THE OFFICE OF THE COUNTY RECORDER OF MARICOPA COUNTY, ARIZONA, RECORDED IN BOOK 870 OF MAPS, PAGE 44.

EXCEPT 1/16TH OF ALL OIL, GAS, OTHER HYDROCARBON SUBSTANCES, HELIUM OR OTHER SUBSTANCES OF A GASEOUS NATURE, COAL, METALS, MINERALS, FOSSILS, FERTILIZER OF EVERY NAME AND DESCRIPTION, TOGETHER WITH ALL URANIUM, THORIUM OR ANY OTHER MATERIAL WHICH IS OR MAY BE PERCULIARLY ESSENTIAL TO THE PRODUCTION OF FISSIONABLE MATERIALS, WHETHER OR NOT OF COMMERCIAL VALUE, AND THE EXCLUSIVE RIGHT THERETO ON, IN OR UNDER THE ABOVE DESCRIBED LANDS AS RESERVED BY THE STATE OF ARIZONA IN THE PATENT RECORDED IN DOCKET 14604, PAGE 473.

CITY OF SURPRISE ENGINEER APPROVAL

DATE ON THIS PLAT REVIEWED AND APPROVED THIS

____________DAY OF____________, 20____.

BY THE CITY ENGINEER OF SURPRISE, ARIZONA

APPROVED: ______________________________
CITY ENGINEER DATE

CITY OF SURPRISE COUNCIL APPROVAL

APPROVED BY THE COUNCIL OF THE CITY OF SURPRISE, ARIZONA THIS

____________DAY OF____________, 20____.

____
MAYOR DATE

ATTEST: ______________________________
CITY CLERK DATE

UTILITY PROVIDERS

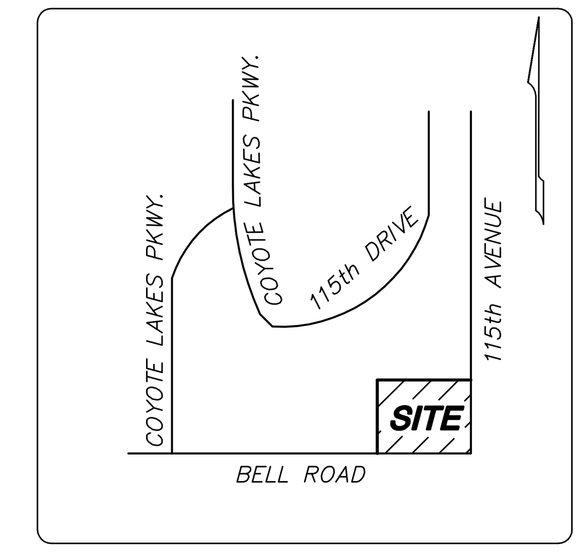
Communication – Qwest/CenturyLink
Does not provide utility maps
Debbie Ramsey-Stilen
Debbra.Ramsey-Stilen@qwest.com
(602) 630-0492

Communication – Cox
Rhonda Hanna
PHX.EngineeringMappingRequests@cox.com
(623) 328-3953

Water & Sewer – Epcor Water
Brad Finke
(623) 445-2402

Power – Arizona Public Service
MAPPRINT@apsc.com
Susan Lipe
(602) 493-4124

Gas – Southwest Gas Corporation
CAZWestCopyRM@swgas.com
(877) 860-6020



VICINITY MAP
NOT TO SCALE

SURVEY NOTES

1. This survey and the description used are based on a Special Report issued by Clear Title Agency of Arizona, issuing agent for First American Title Insurance Company, Number 10-511777, dated March 13, 2014.
2. BASIS OF BEARING: The monument line of Bell Road, also being the South line of the Southeast quarter of Section 36, using a bearing of North 89 degrees 24 minutes 41 seconds West, per the Plat of PAVILIONS AT COYOTE LAKES, recorded in Book 870, Page 44, M.C.R.
3. The bearings and distances depicted indicate actual field or computed measurements performed during the course of this survey. This information may vary from documents of record used for this survey.

CITY OF SURPRISE NOTES

1. SPRINKLERS ARE REQUIRED IN ALL ONE AND TWO FAMILY DWELLINGS BUILT IN AREAS WHICH DO NOT HAVE AN ADEQUATE WATER SUPPLY.
2. THE PROPERTY OWNERS, OR ANY SUBSEQUENT OWNERS SHALL NOT PROCEED WITH ANY ON SITE GRADING OR EXCAVATION WITHOUT FIRST OBTAINING A PERMIT FROM THE CITY OF SURPRISE.
3. THE PROPERTY IS LOCATED WITHIN AN AREA HAVING A FLOOD ZONE "X", BY THE FEDERAL EMERGENCY MANAGEMENT AGENCY, ON FLOOD INSURANCE RATE MAP NO. 04013C1245L, WITH A DATE OF OCTOBER 16, 2013, FOR COMMUNITY NO. 040053, IN MARICOPA COUNTY, STATE OF ARIZONA, WHICH IS THE CURRENT FLOOD INSURANCE RATE MAP FOR THE COMMUNITY IN WHICH SAID PROPERTY IS SITUATED.
4. PURSUANT TO ARS § 42-11102, THE CITY OF SURPRISE, A POLITICAL SUBDIVISION OF THE STATE OF ARIZONA, IS EXEMPT FROM ALL TAXES AND ASSESSMENTS BASED ON ASSESSED VALUE EXCEPT FOR SPECIAL DISTRICTS #14751 AND 14710, WHEN APPLICABLE.
5. IN ACCORDANCE WITH ARS § 9-461.07, THE CITY OF SURPRISE HAS DETERMINED THAT ALL DEDICATIONS OCCURRING WITH THIS PLAT ARE IN CONFORMANCE WITH THE SURPRISE GENERAL PLAN.

CERTIFICATION

THIS IS TO CERTIFY THAT THE SURVEY AND SUBDIVISION OF THE PREMISES DESCRIBED AND PLATTED HEREON WAS MADE UNDER MY DIRECTION DURING THE MONTH OF JULY, 2014; THAT THE SURVEY IS TRUE AND COMPLETE AS SHOWN; THAT THE MONUMENTS SHOWN ACTUALLY EXIST OR WILL BE SET AS SHOWN; THAT THEIR POSITIONS ARE CORRECTLY SHOWN; AND THAT SAID MONUMENTS ARE SUFFICIENT TO ENABLE THE SURVEY TO BE RETRACED.

G. BRYAN GOETZENBERGER R.L.S. 31020
7900 N. 70TH AVENUE
SUITE 104
GLENDALE, ARIZONA 85303
PHONE: 623-972-2200

REGISTERED LAND SURVEYOR
CERTIFICATE NO. 31020
G. BRYAN GOETZENBERGER
7/2/14
Date signed
ARIZONA U.S.A.
EXPIRES 3/31/15

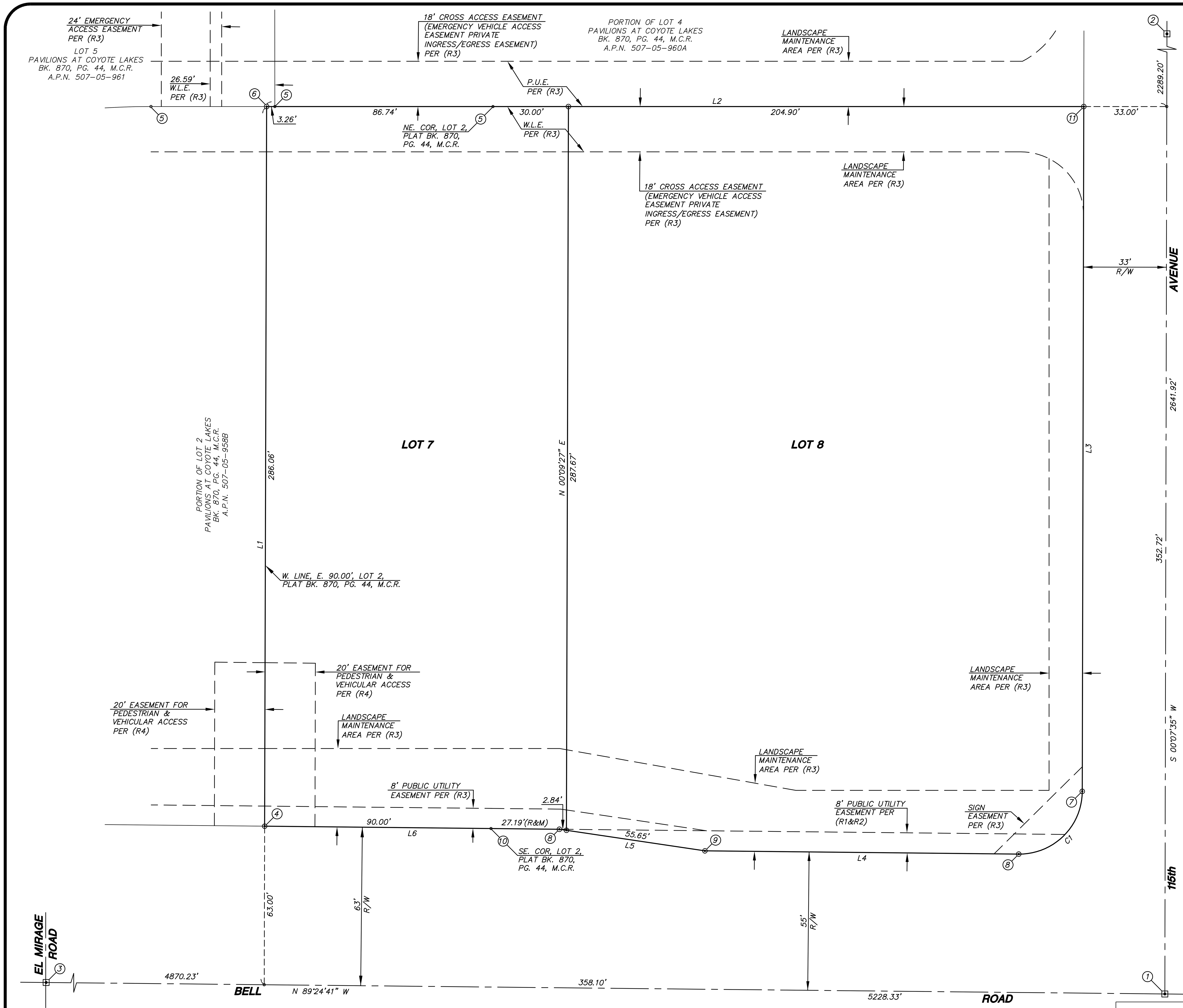
FINAL PLAT
QUICK N CLEAN CAR WASH

ALLIANCE LAND SURVEYING, LLC

STATEWIDE SERVICE IN ARIZONA
www.alliancelandsurveying.com

7900 N. 70th AVENUE TEL (623) 972-2200
SUITE 104 FAX (623) 972-1616
GLENDALE, AZ 85303

SHEET: 1 OF 2 | DATE: 7-2-2014 | JOB NO.: 140327



20 10 0 20 40 60

SCALE IN FEET

SCALE : 1" = 20'

LEGEND

- Property Corner (See Monument Table)
- Property Line
- Fnd Survey Monument (See Monument Table)
- 1 (See Monument Table)
- 4 Schedule "B" Item
- (R) Record Per Bk. 870, Pg. 44, M.C.R.
- (M) Measured
- (R1) (See Reference Documents)

REFERENCE DOCUMENTS

(R1)	PLAT PER BOOK 354, PAGE 50, M.C.R.
(R2)	PLAT PER BOOK 364, PAGE 24, M.C.R.
(R3)	PLAT PER BOOK 870, PAGE 44, M.C.R.
(R4)	R.O.S. PER BOOK 1153, PAGE 2, M.C.R.
(R5)	DOCUMENT NO. 2013-0780138, M.C.R.

MONUMENT TABLE	
1	SE. COR. SEC. 36 – FND BRASS CAP IN HANDHOLE
2	E. 1/4 COR. SEC. 36 – FND ALUMINUM CAP 0.40' BELOW SURFACE
3	SW. COR. SEC. 36 – FND BRASS CAP IN HANDHOLE
4	FND 1/2" REBAR W/CAP L.S. 31020 PER R.O.S. BK. 1153, PG. 2, M.C.R.
5	FND PK NAIL & TAG L.S. 16485 PER BK. 870, PG. 44, M.C.R.
6	FND PK NAIL & WASHER L.S. 31020 PER R.O.S. BK. 1153, PG. 2, M.C.R.
7	FND 1/2" REBAR W/ILLEGIBLE CAP – SET CAP L.S. 31020
8	FND 1/2" REBAR W/CAP L.S. 37172
9	FND 1/2" REBAR NO I.D. – SET CAP L.S. 31020
10	FND 1/2" REBAR W/CAP L.S. 31020 PER R.O.S. BK. 1153, PG. 2, M.C.R. – ALSO FND BENT 1/2" REBAR W/CAP 37172, N 72° W, 0.46'
11	FND PK NAIL NO I.D.

CURVE	RADIUS	ARC LENGTH	DELTA ANGLE	CHORD BEARING	CHORD LENGTH
C1(R)	25.00'	39.47'	90°27'40"	------------	----------
C1(M)	25.00'	39.47'	90°27'44"	S 45°21'27" W	35.50'

LINE	BEARING	DISTANCE
L1	N 00°09'27" E	349.06'
L2(R)	N 90°00'00" E	---------
L2(M)	S 89°59'50" E	357.90'
L3(R)	S 00°07'39" W	272.09'
L3(M)	S 00°07'35" W	272.18'
L4(R)	S 89°24'41" E	124.77'
L4(M)	N 89°24'41" W	124.80'
L5(R)	S 81°32'54" E	58.48'
L5(M)	N 81°32'59" W	58.49'
L6(R)	S 89°24'41" E	---------
L6(M)	N 89°24'41" W	117.19'

REGISTERED LAND SURVEYOR
CERTIFICATE NO. 31020
G. BRYAN GOETZENBERGER
7/2/14
EXPIRES 3/31/15

FINAL PLAT
QUICK N CLEAN CAR WASH

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7900 N. 70th AVENUE
SUITE 104
GLENDALE, AZ 85303

TEL (623) 972-2200
FAX (623) 972-1616

SHEET: 2 OF 2 | DATE: 7-2-2014 | JOB NO: 140327

Quick N Clean Car Wash
Final Plat Extension
June 16, 2015

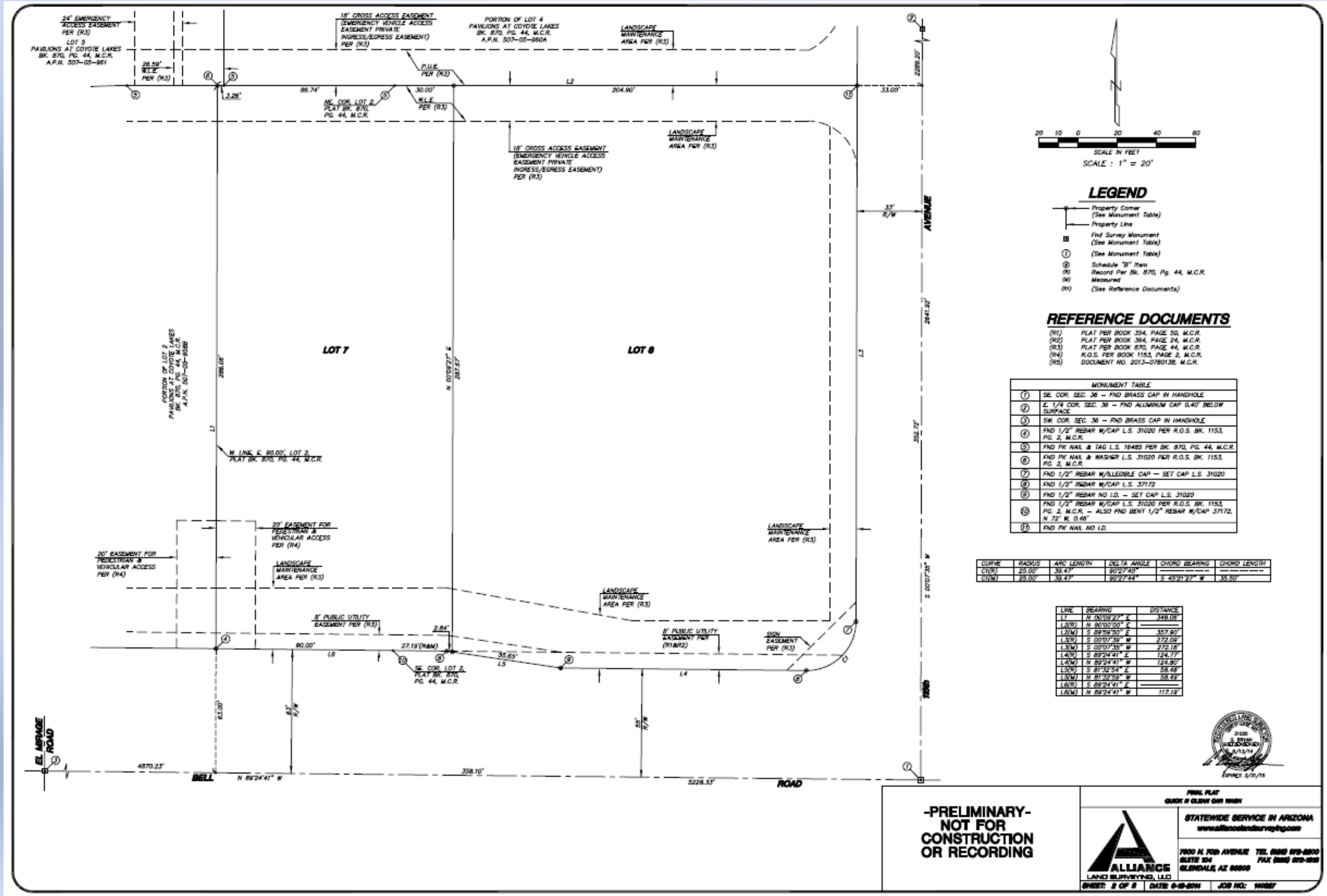
City Council

SURPRISE
ARIZONA

VICINITY MAP

FINAL PLAT

SURPRISE
ARIZONA



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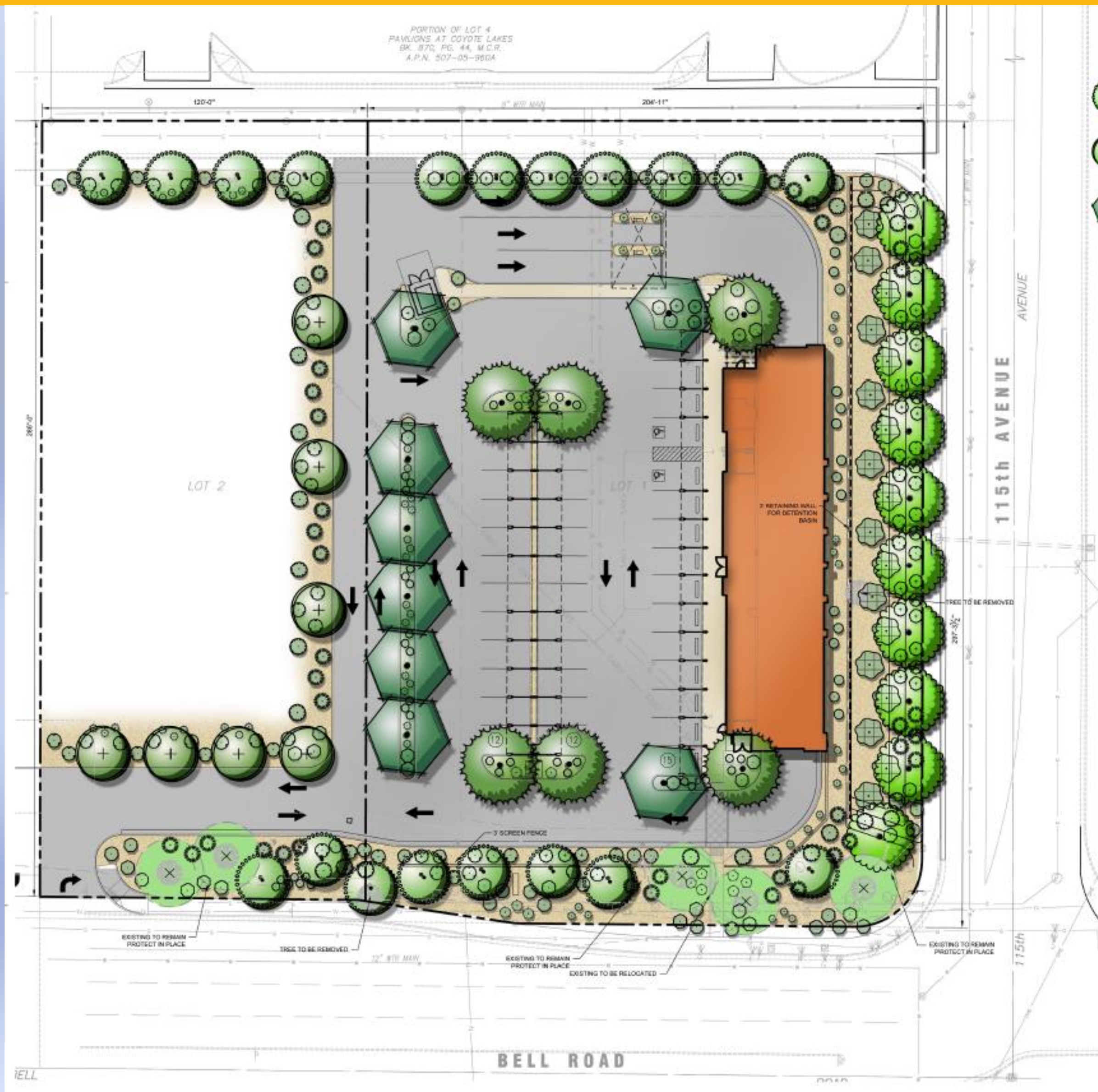
L6(M)	N 89°24'41" W	117.19'

-PRELIMINARY-
NOT FOR
CONSTRUCTION
OR RECORDING

CONDITIONAL USE PERMIT

SURPRISE
ARIZONA



PLANT SCHEDULE

TREES	CODE	QTY	BOTANICAL NAME	COMMON NAME
	AS2	19	Acacia salicina	Willow Acacia
	CA	10	Chilopsis linearis 'AZT Dora's Desert Rose' TM	Desert Willow
	PA3	5	Existing to Remain	Protect in Place
	PH2	7	Parkinsonia hybrid 'AZT'	'AZT' Thornless Hybrid Palo Verde
	PA	6	Prosopis thornless hybrid 'AZT'	'AZT' Thornless Hybrid Mesquite
	PA2	8	Prosopis thornless hybrid 'AZT'	'AZT' Thornless Hybrid Mesquite
SHRUBS	**CODE**	**QTY**	**BOTANICAL NAME**	**COMMON NAME**
	AD	18	Acacia redolens 'Desert Carpet' TM	Bank Catclaw
	CP	25	Caesalpinia pulcherrima	Red Bird Of Paradise
	DW	38	Dasylirion wheeleri	Grey Desert Spoon
	HP	52	Hesperaloe parviflora	Red Yucca
	LH	57	Lantana x 'New Gold'	New Gold Lantana
	LL	44	Leucophyllum langmaniae 'Lynn's Legacy'	Barometerbush
	LR	67	Leucophyllum langmaniae 'Rio Bravo' TM	Barometerbush
	LC	15	Leucophyllum x 'Rain Cloud'	Barometerbush
	RB	36	Ruellia brittoniana	Blue Bells
	SD	4	Salvia dorrii	Desert Sage
	SS	13	Salvia greggii 'Furmans Red'	Furman's Red Salvia

½" minus Express Brown
decomposed granite
2" depth in all landscape areas

NOTE: All plant material can be found on the Arizona Department of Water Resources low water use list.

REQUIREMENTS:

Bell Road: Major arterial
1-36" box tree and 4-5 gallon shrubs every 25 linear feet
Existing to remain - protect in place
Required: 305' / 25 = 13 trees and 52 shrubs
Proposed: 5 existing and 8 new trees (13 trees) and 72 shrubs

115th Avenue: Collector street
1-24" box tree and 4-5 gallon shrubs every 25 linear feet
Required: 278' / 25 = 11 trees and 44 shrubs
Proposed: 10 trees and 54 shrubs

Local street
1-24" box tree and 4-5 gallon shrubs every 25 linear feet
Required: 193 / 25 = 8 trees and 36 shrubs
Proposed: 8 trees and 29 shrubs

Parking lot:
2 trees for every 6 parking spaces.
Required: 39 / 6 = 6.5 x 2 = 13 trees
Proposed: 14 trees

fifty percent: 24-inch box
thirty percent: 36-inch box
twenty percent: 48-inch box

SITE SQUARE FOOTAGE:

LOT 1 = 60,397 sq. ft.
Landscape coverage percentage = 29.46%

LOT 2 = 34,401 sq ft.
Landscape coverage percentage = 74.98%

QUICK N CLEAN CAR WASH

SURPRISE ARIZONA

Staff Recommends Approval of Resolution 2015-52, a Final Plat Extension for Quick N Clean Car Wash Final Plat Extension

Council Meeting Date:	June 16, 2015	Contact Person:	Lindsey Duncan, Finance Director
Submitting Department:	Finance Dept	District:	Citywide
Staff Recommendations:	Approve		

Consent x	Regular	Public Hearing	Report/Discussion

Agenda Wording:

Consideration and action approving an Intergovernmental Agreement between the City of Surprise and Arizona Department of Revenue regarding Transaction Privilege Tax Administration; Resolution 2015-63.

Motion:

I move to approve Resolution 2015-63.

Background:

The city of Surprise currently has an intergovernmental agreement (IGA) with the Department of Revenue (DOR) that controls how DOR administers, collects, licenses, and audits local transaction privilege tax, use tax, and rental occupancy tax on the city's behalf. The current agreement will expire on June 30, and this action will replace the old IGA with a new one.

Financial Impact Statement:

No financial impact.

ATTACHMENTS:

Click to download

- Staff Report
- Resolution 2015-63
- IGA with Attachments

External Attachment Links:

Meeting Requirements:

Powerpoint x	Video	White Board	Other x

Presentation Speaker Names (spelling and titles for TV captions):

Lindsey Duncan- Finance Director

SURPRISE
ARIZONA

Finance Department

Memorandum

To: Mayor and City Council

cc: Bob Wingenroth, City Manager

From: Lindsey Duncan, Finance Director

Date: 6/8/2015

Re: Intergovernmental Agreement with the Arizona Department of Revenue related to Uniform Administration of the City's Transaction Privilege Tax

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ACTION:
Consideration and action on an intergovernmental agreement between the city of Surprise and the Arizona Department of Revenue regarding the uniform administration, licensing, collection, and auditing of transaction privilege tax, use tax, severance tax, jet fuel excise and use tax and rental occupancy taxes imposed by the State or cities or towns.

DISCUSSION:
This intergovernmental agreement (IGA) was negotiated with the Department of Revenue (DOR) by city representatives included a finance director, a tax administrator, and two attorneys, along with assistance from the League of Arizona Cities and Towns. Additionally, several attorneys and tax experts from many cities and towns reviewed and commented on the language during the process, resulting in a document that provides the maximum level of information and assurances for the cities possible.

Local Transaction Privilege Tax (TPT) administration is governed by A.R.S. § 42-6001. This statute was recently modified for the purpose of tax simplification with the passage of House Bill 2111 in 2013 and House Bill 2389 in 2014. This statute now requires the Arizona Department of Revenue (DOR) to administer the transaction privilege and use taxes imposed by all cities and towns and to enter into a new inter-governmental agreement (IGA) with each city and town to reflect these changes and clearly define the working relationship between DOR and Arizona cities and towns.

State administration for the current self-collecting cities is predicated on DOR having the capability to provide an electronic means for collecting and distributing detailed taxpayer information including specific gross receipts and deductions by classification and by business location. This IGA intends to cover all aspects of administration after DOR takes over for all cities and towns, but it also includes language allowing self-collecting cities to continue their own tax and license programs until such time that DOR is able to perform the administrative functions documented in statute.

Although tax simplification will have the greatest impact on those cities and towns that are currently self-collecting local taxes, there are also considerable improvements for cities and towns in the State collection program as a result of simplification, particularly in the form of receiving much more detailed taxpayer data.

The IGA covers all aspects of local tax administration. First and foremost, the IGA addresses confidentiality, including the authorized handling of confidential taxpayer information, expectations for the discreet use of taxpayer data to prevent unauthorized disclosure, and the process we will follow in the event of a disclosure. There is also clarified and simplified guidance on the use of aggregated taxpayer data for public reporting and analysis.

The IGA includes clear direction regarding the sharing of general taxpayer license information, legal interpretations and written guidance, rate and fee tables, and any other pertinent tax information that needs to be shared between the cities and towns and DOR.

Importantly, the IGA identifies exactly which license and tax return data fields must be provided by DOR, and identifies in detail a series of new reports DOR will soon provide to all cities, both of which will serve to greatly expand the data available to the city for analysis purposes.

The first changes related to tax simplification that went into effect were new rules dealing with auditing, which DOR and the cities began following in January 2105. The IGA formalizes both the concepts included in statute and the main concepts used in practice by auditors in the field.

Key factors include a commitment to audit for all jurisdictions whenever any audit is being done; the continued authority for any city or town to perform an audit of a taxpayer that is engaged in business only in their town; the general guidance that DOR will lead all multi-jurisdictional audits, coupled with the option for DOR to delegate actual audit performance to a city or town when circumstances indicate it would be the most efficient means of completing the audit.

The IGA also provides guidance for handling voluntary disclosure by taxpayers, closing agreements in lieu of litigation, and sets up the responsibilities and authorities of both parties in terms of code or statute interpretations and legal support for protests.

Most importantly, the new IGA provides for a formal review process using the new "State and Local Uniformity Group" made up of four city and four DOR tax experts who will work together to iron out any problems or conflicts between the cities and the State.

The terms of this IGA run an annual basis from July 1, 2015 through June 30, 2016 and it renews automatically each year. Either party has the right to reopen and renegotiate the terms according to provisions within the agreement.

FINANCIAL IMPLICATIONS:
This agreement will not result in any budgetary impact to the city.

RESOLUTION # 2015-63

A RESOLUTION OF THE MAYOR AND COUNCIL OF THE CITY OF SURPRISE, ARIZONA APPROVING AN INTERGOVERNMENTAL AGREEMENT WITH THE ARIZONA DEPARTMENT OF REVENUE, FOR PROVIDING TRANSACTION PRIVILEGE TAX ADMINISTRATION.

WHEREAS, A.R.S. §42-6001 et seq. was amended effective January 1, 2015 to provide that the Arizona Department of Revenue (the Department) shall collect and administer any transaction privilege and affiliated excise taxes imposed by any city or town in Arizona; and

WHEREAS, the Department and each city or town shall enter into an intergovernmental contract or agreement pursuant to A.R.S. §11-952 to provide a uniform method of administration, collection, audit, and licensing of transaction privilege and affiliated excise taxes imposed by cities or towns;

NOW, THEREFORE, BE IT RESOLVED by the Mayor and Council of the City of Surprise, Arizona, as follows.

Section 1. The City of Surprise hereby agrees to enter into an intergovernmental agreement between the City of Surprise and the Arizona Department of Revenue for providing transaction privilege tax administration.

Section 2. Bob Wingenroth, City Manager, or his designees, are authorized to conduct all negotiations and to execute and submit all documents and other necessary or desirable instruments in connection with said agreement.

APPROVED AND ADOPTED this _____day of ___________, 2015.

____
Sharon R. Wolcott, Mayor

Attest:

____
Sherry Aguilar, City Clerk

Approved as to form:

____
Misty Leslie, City Attorney

INTERGOVERNMENTAL AGREEMENT BETWEEN THE STATE OF ARIZONA AND THE CITY/TOWN OF SURPRISE

THIS AGREEMENT is entered into this 16 day of June, 2015, by and between the Arizona Department of Revenue, hereinafter referred to as Department, and the City/Town of Surprise, an Arizona municipal corporation, hereinafter referred to as City/Town. This Agreement shall supersede and replace all previous intergovernmental agreements, including amendments thereto, entered into by the Department and City/Town regarding the administration, collection, audit and/or licensing of transaction privilege tax, use tax, severance tax, jet fuel excise and use taxes and rental occupancy taxes imposed by the State, cities or towns.

R E C I T A L S

WHEREAS, Title 11, Chapter 7, Article 3 (A.R.S. § 11-952) authorizes two or more public agencies to enter into intergovernmental agreements to contract for services, if authorized by their legislative or governing bodies.

WHEREAS, A.R.S. § 42-6001 et seq. was amended effective January 1, 2015 to provide that the Department shall collect and administer any transaction privilege and affiliated excise taxes imposed by any city or town in Arizona and that the Department and each city or town shall enter into an intergovernmental contract or agreement pursuant to A.R.S. § 11-952 to provide a uniform method of administration, collection, audit and licensing of transaction privilege and affiliated excise taxes imposed by the State, cities or towns.

WHEREAS, City/Town has taken appropriate action by ordinance, resolution or otherwise, pursuant to the laws applicable to the governing body of City/Town, to approve and authorize City/Town to enter into this Agreement.

A G R E E M E N T

NOW, THEREFORE, in consideration of the foregoing, the Department and City/Town enter into this intergovernmental agreement as follows:

1. <u>Definitions</u>

1.1 **A.R.S.** means the Arizona Revised Statutes.

1.2 **Adoption of an Ordinance** means final approval by majority vote of the City/Town council.

1.3 **Audit** means a review to determine the correct amount of tax owed by a taxpayer and includes, but is not limited to, desk reviews and reviews of claims for refund.

1.4 **Closing Agreement** means an agreement to compromise or settle a tax liability.

1.5 Confidential Information means all such information as defined in A.R.S. § 42-2001.

1.6 Confidentiality Standards means the standards set forth in Appendix A or such other written standards mutually agreed to by the Department and City/Town.

1.7 Federal Tax Information means federal return or return information the Department receives from the Internal Revenue Service including any information created by the Department derived from that information. Documents obtained from a taxpayer or State records are not considered Federal Tax Information.

1.8 Model City Tax Code means the document defined in A.R.S. § 42-6051. The official copy of the Model City Tax Code is published at modelcitytaxcode.az.gov.

1.9 Modification means a change to an assessment required or authorized by statute.

1.10 Municipal Tax(es) means transaction privilege and affiliated excise taxes, including use tax, severance tax, jet fuel excise and use tax, and rental occupancy tax, imposed by City/Town in accordance with the Model City Tax Code. Unless the context provides otherwise, this definition includes tax, license fees, penalties, interest and other similar charges.

1.11 State means the State of Arizona.

1.12 State and Local Uniformity Group ("SLUG") means an advisory group comprised of four representatives from municipal taxing jurisdictions and four representatives of the Department as set forth in Section 13 below.

1.13 Taxpayer Information means information protected from disclosure pursuant to Model City Tax Code § 510.

2. Disclosure of Information by City/Town to Department

2.1 Qualified Recipients of Information: The Department shall provide a list of the names and job titles of Department employees authorized to request and receive Taxpayer Information from City/Town. The Department shall inform City/Town of any additions, deletions or changes to this list within fifteen calendar days after the change occurs and shall provide an updated list at least annually. This information shall be sent via email to City/Town at craig.dies@surpriseaz.gov. The City/Town will not disclose Taxpayer Information to a Department employee whose name is not included on this list. City/Town may contact the Department with any questions related to qualified recipients by contacting the Cities Unit at CitiesUnit@azdor.gov.

2.2 Use of Information: Any Taxpayer Information released by City/Town to the Department may only be used by the Department for tax administration and collection purposes, and may not be disclosed to the public in any manner that does not comply with the Model City Tax Code. All Taxpayer Information shall be stored and destroyed in accordance with the Confidentiality Standards.

2.3 Municipal Ordinance:

(a) City/Town shall provide the Department with a copy of its Municipal Tax code or any City/Town ordinances imposing the taxes to be collected hereunder within ten calendar days of a request for such information from the Department. This information shall be sent via email to the Cities Unit at CitiesUnit@azdor.gov.

(b) City/Town shall provide the Department with a copy of any ordinance adopted by City/Town after execution of this Agreement that imposes or modifies the Municipal Taxes to be collected hereunder, including a new or different tax rate as defined by A.R.S. § 42-6053(E), within ten calendar days of Adoption of an Ordinance. This information shall be sent via email to the Cities Unit at CitiesUnit@azdor.gov. No such ordinance shall take effect on a date other than the first day of the month that is at least sixty calendar days after city/town provides notice to the Department unless City/Town and the Department agree otherwise. The Department shall add the change to the official copy of the Model City Tax Code within ten business days of receipt of notice from City/Town. City/Town is responsible for confirming the change has been made. Pursuant to A.R.S. § 42-6053(E)(2), changes in tax rates have no effect unless reflected in the official copy of the Model City Tax Code.

(c) Within fifteen calendar days following the adoption of an annexation ordinance, one copy of the ordinance and notification of the effective date of such ordinance shall be sent to the Department via email at GIS@azdor.gov. City/Town shall also include with the notice a list of businesses City/Town knows to be located in the annexed area. The Department shall not be obligated to begin collection of Municipal Tax any sooner than the first day of the month that is at least sixty calendar days after the date the Department received notice from City/Town of the annexation.

2.4 Development and Impact Fees: Upon request, City/Town shall provide to the Department any information regarding development and impact fees to assist the Department with the auditing of taxpayers and billing and collection of taxes.

2.5 Audits: Upon request by the Department, City/Town shall allow inspections and copies of any City/Town tax audits.

2.6 Other Information: City/Town shall also provide other relevant information necessary for tax administration and collection purposes as requested by the Department.

2.7 Statutory Authority: The disclosure of confidential City/Town tax information is governed by Model City Tax Code Section 510.

3. <u>Disclosure of Information by Department to City/Town</u>.

3.1 Qualified Recipients of Information: City/Town shall provide a list of the names and job titles of City/Town employees and any independent auditors acting on behalf of City/Town authorized to receive Confidential Information. City/Town shall inform the Department of any additions, deletions or changes to this list within fifteen calendar days after the change occurs and shall provide an updated list at least annually. This information shall be sent via email to the Cities Unit at CitiesUnit@azdor.gov. The Department will not disclose any Confidential Information to a City/Town employee or independent auditor whose name is not included on this list. The Department may contact City/Town with any questions related to qualified recipients by contacting craig.dies@surpriseaz.gov.

3.2 Suspension of Information: The Department will not withhold Confidential Information from City/Town so long as City/Town complies with A.R.S. § 42-2001 et seq. and the Confidentiality Standards.

(a) If the Department has information to suggest City/Town, or any of its duly authorized representatives, has violated A.R.S. § 42-2001 or the Confidentiality Standards, the Department will send written notice to City/Town detailing the alleged breach as understood by the Department and requesting a response to the allegation within twenty calendar days of the date of the letter.

(b) The Department will review the written response from City/Town and consider the information contained therein and all relevant circumstances surrounding the alleged violation before making a written determination as to whether a suspension of information is warranted and the length of the suspension.

(c) If City/Town is dissatisfied with the Department's determination it may within ten calendar days, submit a written request to SLUG requesting the group review the determination.

(d) If the Department has information to suggest City/Town has violated the Confidentiality Standards, the Department may inspect City/Town's records, facilities, and equipment to confirm whether there has been a violation.

3.3 Information to be Provided: Within the restrictions outlined in this Section, the Department shall provide all of the information detailed in Appendix B, which may be modified by the mutal agreement of the parties. The Department shall not provide Federal Tax Information to City/Town. In addition to the information detailed in Appendix B, City/Town may obtain upon request:

(a) Inspections and/or copies of Department tax audits, including all information related to all cities and towns included in the tax audit; and

(b) Other relevant information necessary for tax administration and collection purposes, including all information necessary to verify City/Town received all revenues collected by the Department on behalf of City/Town.

3.4 **Storage and Destruction of Confidential Information:** All Confidential Information provided by the Department to City/Town shall be stored, protected, and destroyed in accordance with the Confidentiality Standards.

3.5 **Statutory Authority:** The Department may disclose Confidential Information to City/Town pursuant to A.R.S. § 42-2003(H) if the information relates to a taxpayer who is or may be taxable by a county, city or town. Any Confidential Information released to City/Town:

(a) May only be used for internal tax administration purposes as defined in A.R.S. § 42-2001(4); and

(b) May not be disclosed to the public in any manner that does not comply with the Confidentiality Standards.

A.R.S. § 42-2003(H)(2) provides that any release of Confidential Information that violates the Confidentiality Standards will result in the immediate suspension of any rights of City/Town to receive taxpayer information pursuant to A.R.S. § 42-2003(H).

3.6 **Specificity of Data:** A.R.S. § 42-6001 provides that taxpayers shall file and pay Municipal Taxes to the Department if the Department has developed the electronic and nonelectronic tools necessary to capture data with sufficient specificity to meet the needs of all taxing jurisdictions, including specific data regarding each tax classification and any corresponding deductions at each business location of the taxpayer. Pursuant to A.R.S. § 42-5015, the electronic system utilized by the Department must be able to capture data with sufficient specificity to meet the needs of the taxing jurisdiction. The Department and City/Town agree that JT2 and TPT2 (as summarized in Appendix C) are required to meet the specificity needs of City/Town.

(a) Non-Program City/Town: If City/Town performed its own Municipal Tax administration, collection, and licensing prior to July 1, 2015, then if the Department is unable to commit by September 1, 2015 that the data detail behind the JT2 and TPT2 will be provided to City/Town beginning and from January 1, 2016, the following shall take place:

(1) The term of the agreement entered into by the Department and City/Town pertaining to City/Town performing municipal licensing services on behalf of the Department shall be extended for one (1) year; and

(2) All provisions in this Agreement pertaining to the administration, collection, and licensing of Municipal Taxes shall not go into effect until such time as the Department is able to meet the requirements of A.R.S. § 42-6001 and

A.R.S. § 42-5015, however all language in this Agreement related to audit functions shall remain in full force and effect.

(b) Program Cities/Towns: If the Department performed Municipal Tax administration, collection and licensing for City/Town prior to July 1, 2015, then if the Department is unable to commit by September 1, 2015 that the data detail behind the JT2 and TPT2 will be provided to City/Town beginning and from January 1, 2016, the Department will contintinue to perform those functions. The continued provision of such service, however, shall not be deemed waiver of any legal rights or remedies afforded to City/Town including, but not limited to, a failure to meet the requirements of A.R.S. § 42-6001 and A.R.S. § 42-5015.

4. <u>Audit</u>.

The Department shall administer the audit functions for City/Town in accordance with the following provisions.

4.1 **Training**: All auditors and supervisors shall be trained in accordance with the policies of the Department. Auditors who have not completed the training may only work in connection with a trained auditor and cannot be the only auditor assigned to the audit. The Department shall:

(a) Provide audit training at least three times per year, or more frequently if there is a demonstrated need, and be responsible for its costs of the training and any associated materials;

(b) Provide additional training when practical;

(c) Notify City/Town of any training sessions at least thirty calendar days before the date of the training session;

(d) Provide copies of State tax statutes, audit reference materials and audit procedures and manuals;

(e) Permit City/Town auditors and supervisors to attend any scheduled training as space permits at designated training location: and

(f) Provide additional training as needed to inform auditors and supervisors regarding changes in State law or Department policy.

4.2 Conflict of Interest: An auditor or supervisor trained and authorized to conduct an audit may not conduct any of the following prohibited acts:

(a) Represent a taxpayer in any tax matter against the Department or City/Town while employed or in an independent contractor relationship with the Department or City/Town.

(b) Attempt to use his/her official position to secure any valuable thing or valuable benefit for himself/herself or his/her family members.

(c) Represent a taxpayer before the Department or City/Town concerning any matter in which he/she personally participated for a period of one year after he/she ends employment or the independent contractor relationship with the Department or City/Town.

(d) Use information he/she acquires in the course of the official duties as an auditor or supervisor in a manner inconsistent with his/her official duties without prior written approval from the Department.

(e) For a period of one year after he/she ends employment or an independent contractor relationship with the Department or City/Town, work in the same firm as a person who represents a taxpayer against the Department or City/Town unless the firm institutes formal barriers to prevent any sharing of information between the trained auditor or supervisor and the remainder of the firm.

The Department may revoke an individual's authority to audit and prohibit the use of any auditor or supervisor who violates this provision.

4.3 Audits and Refunds:

(a) City/Town may conduct an audit of a taxpayer engaged in business only in City/Town. Before commencing such audit, City/Town shall notify the Department to ensure the taxpayer is not already scheduled for an audit. The Department will provide City/Town with a written response within fifteen calendar days of the notice from City/Town.

(b) Except as permitted below, the Department shall conduct all audits of taxpayers having locations in two or more cities or towns. A City/Town auditor may participate in any audit City/Town requested the Department to perform.

(c) City/Town shall notify the Department if it wants an audit of a taxpayer having locations in two or more Arizona cities or towns and whose primary business activity is in the following business classifications taxable by City/Town, but not a taxable activity under State law:

1. Residential rentals;
2. Commercial rentals;
3. Speculative Builders; or
4. Advertising.

The Department will authorize such audits, to be overseen by the Department, unless there is already an audit of the taxpayer scheduled, or the Department determines the audit selection is discriminatory, an abuse of process or poses other similar defects. The Department will notify City/Town of its determination within thirty calendar days. No initial audit contact may occur between City/Town and a taxpayer until the Department approves the audit notice.

(d) City/Town may request the Department conduct an audit of a taxpayer having locations in two or more Arizona cities or towns and whose primary business is subject to both city and state tax. The request must be made using the Department's audit request form. Copies of the form can be obtained from the Department's TPT Hub Unit at HubUnit@azdor.gov. The Department shall notify City/Town of the decision regarding the request within thirty calendar days of receipt of the request.

(e) The Department may deny a request for an audit for the following reasons:

1. An audit is already scheduled or planned for the taxpayer within six months of the request;
2. The requested audit would interfere with strategic tax administration planning;
3. The audit selection is discriminatory, an abuse of process or poses other similar defects;
4. The request lacks sufficient information for the Department to determine whether it is appropriate;
5. The Taxpayer was audited within the previous two years;
6. The Department lacks sufficient resources to conduct the audit; or
7. The scope or subject of the audit does not justify the use of Department resources.

(f) If the Department denies a request to conduct an audit because it either lacks resources to conduct the audit itself or the scope or subject of the audit does not justify the use of Department resources then City/Town shall notify the Department if it wants to conduct the audit under the supervision of the Department. No initial audit contact may occur between City/Town and a taxpayer until the Department appoints someone to supervise the audit.

(g) Any decision by the Department denying City/Town's request to conduct any audit may be referred to SLUG in accordance with Section 13 of this Agreement.

(h) All audits conducted by City/Town shall be in accordance with standard audit procedures defined in the Department audit manual. All auditors shall be trained in accordance with Section 4.1 above.

(i) The Department may appoint a manager to supervise any audit conducted by City/Town.

(j) All audits shall include all taxing jurisdictions in the State regardless of which jurisdiction's auditors participate in the audit. All desk reviews must include all taxing jurisdictions for which there is information available.

(k) The Department shall issue all audit assessments on behalf of all taxing jurisdictions in a single notice to the taxpayer.

(l) The Department shall issue Modifications to audit assessments on behalf of all taxing jurisdictions in a single notice to the taxpayer.

4.4 Claims for Refund:

(a) When a taxpayer files a request for refund, including refunds requested by filing amended returns, the Department shall process the request and review it for mathematical errors or for the failure of the taxpayer to properly compute the tax based on the taxable income reported on the return or refund request.

(b) The Department will notify City/Town of all refund requests that are processed involving City/Town's Municipal Taxes within thirty calendar days of processing the refund. City/Town may request an audit of the taxpayer as set forth in Section 4.3 above. .

(c) The Department may assign an auditor to review requests for refunds. The Department will notify City/Town, within thirty calendar days of initiating a review, of all refunds under review by an auditor pertaining to a taxpayer who engages in business within City/Town's taxing jurisdiction and may request that City/Town assign an auditor to assist with such reviews.

(d) City/Town is responsible for payment of all amounts to be refunded to taxpayers for Municipal Tax incorrectly paid to City/Town. The Department may offset a remittance to City/Town under this Agreement to cover the amounts of allowed refunds. If there are insufficient funds available to pay the refund, City/Town must pay the Department within sixty days of written demand from the Department.

(e) The Department shall issue refund approvals/denials on behalf of all taxing jurisdictions in a single notice to the taxpayer. City/Town may request copies of such determinations.

4.5 Protests: Taxpayer protests of audit assessments and desk review assessments and refund denials shall be directed to the Department. Appeals of audit assessments, desk review assessments and refund denials shall be administered pursuant to Title 42, Chapter 1, Article 6, Arizona Revised Statues. Upon request, the Department shall notify City/Town of any appeals within 30 days of receipt of the protest.

4.6 Notice of Resolution: The Department shall notify City/Town when a protest is resolved, including information concerning the resolution of the protest, within 30 days after the resolution of a protest.

4.7 Status Reports: The Department shall keep SLUG apprised of the status of each protested matter involving the imposition of Municipal Taxes. City/Town may request to be on a distribution list for monthly status reports by contacting the Department's Cities Unit.

5. Voluntary Disclosure Agreements

The Department may enter into a voluntary disclosure agreement with a taxpayer. A voluntary disclosure agreement may limit the years subject to audit and waive penalties. City/Town may request to be kept informed of voluntary disclosure agreements involving City/Town Municipal Tax. If City/Town makes that request, the Department will notify City/Town of the Department's intent to enter into an agreement and the Department will provide the taxpayer's identity within thirty calendar days of disclosure. City/Town may request an audit of a taxpayer subject to a voluntary disclosure agreement pursuant to Section 4.3 above.

6. License Compliance

6.1 License Issuance and Renewal: The Department shall issue new Municipal Tax licenses and renew such licenses for City/Town Municipal Tax. The Department of Revenue shall provide City/Town with information about all persons obtaining and renewing tax licenses as set forth in Appendix B.

6.2 License Checks: The Department and City/Town shall coordinate efforts to conduct tax license compliance checks through canvassing and other compliance methods.

6.3 Confidentiality: Any tax license information City/Town obtains from the Department is considered Confidential Information and may only be disclosed as authorized by A.R.S. § 42-2003. Any tax license information City/Town obtains through its own efforts may be disclosed as allowed by applicable City/Town laws.

6.4 Changes to License Fees: Within fifteen calendar days following the Adoption of an Ordinance (or official acknowledgment of approval of an ordinance by voters in an election of a charter city) issuing or modifying a tax license fee, one copy of the ordinance and notification of the effective date of such ordinance shall be sent to the Department via email at CitiesUnit@azdor.gov. The Department shall not be obligated to begin collection of the new or modified fee any sooner than sixty calendar days after the date the Department received the ordinance from City/Town. Notice of an ordinance concerning a renewal tax license fee must be received by the Department by July 31 in order to be collected the following calendar year.

7. Closing Agreements

7.1 **Approval** - The Department shall notify City/Town before entering into a Closing Agreement related to the tax levied and imposed by City/Town. The Department shall seek approval from either City/Town or SLUG before entering into such Closing Agreement. If the Closing Agreement concerns only City/Town, then the Department will attempt to obtain approval from City/Town first, and will only seek approval from SLUG if City/Town is unresponsive or the Department and City/Town cannot reach an agreement. Approval and notice is not required for Modifications of assessments.

7.2 **Litigation** - During the course of litigation, the Department shall seek a range of settlement authority from City/Town or SLUG, unless the circumstances prevent such action. The Department may also request a telephonic meeting of SLUG if time and circumstances require immediate action.

8. Responsibility for Representation in Litigation.

8.1 Administrative Proceedings: The Department shall be responsible for coordinating the litigation and defending the assessment or refund denial in any administrative appeals before the Office of Administrative Hearings or the Director of the Department regardless of who conducted the audit. The Department shall be reasonably diligent in defending the interests of City/Town and City/Town shall assist in such representation as may be requested by the Department.

8.2 Further Appeals: The Arizona Attorney General is responsible for defending the assessment or refund denial at the Board of Tax Appeals, the Arizona Tax Court and all higher courts. City/Town shall assist the Attorney General in such representation and litigation as requested by the Attorney General's Office.

8.3 Mutual Cooperation: The Department and City/Town agree they shall cooperate in the appeal and litigation processes and shall ensure their auditors, supervisors, and other necessary employees are available to assist the Department and the Attorney General for informal interviews, providing documents and computer records, preparing for depositions, attending depositions and trial as witnesses, and assisting in trial/hearing preparation as needed.

8.4 Administrative Decisions: The Department shall provide a copy of any and all administrative hearing level decisions, including Director's decisions issued by the Department to all jurisdictions on a distribution list. City/Town may request to be on the distribution list by contacting the Department's Cities Unit. Administrative decisions are Confidential Information and must be stored and destroyed in accordance with the Confidentiality Standards.

9. Collection of Municipal Taxes

9.1 Tax Returns: Taxpayers who are subject to City/Town Municipal Taxes shall pay such taxes to the Department. Tax payments shall be accompanied by a return prepared by taxpayer on a form prescribed by the Department.

9.2 Collection: The Department shall collect any Municipal Tax imposed by City/Town recorded on the Department's tax accounting system. Amounts the Department collects for delinquent City/Town Municipal Tax accounts after the termination of this Agreement shall be forwarded to City/Town.

9.3 Remittance: All amounts collected by the Department for Municipal Taxes under this Agreement shall be remitted to City/Town weekly on the basis of actual collections. The Department shall initiate the electronic payment by noon on the Monday after the end of the week in which the collections were made. Remittance shall be made in the form of immediately available funds transferred electronically to the bank account designated by City/Town.

9.4 Abatement: The Department, with the approval of the Attorney General, may abate tax under certain circumstances. During the ordinary course of business, the Department may determine for various reasons that certain accounts shall be closed or cancelled. The Department shall seek input from City/Town or SLUG before abating tax or closing accounts. The Department may request a telephonic meeting of SLUG if time and circumstances require immediate action.

9.5 Funds Owed to City/Town: At all times and under all circumstances payments remitted by a taxpayer to the Department for City/Town Municipal Taxes will be considered property of City/Town. The Department may not retain or fail to remit such funds to City/Town for any reason not specifically set forth in this Agreement including, but not limited to, during the course of a dispute between City/Town and the Department.

10. Financing Collection of Taxes.

The costs incurred by the Department in administering this Agreement shall be financed through the State general fund appropriation to the Department.

11. Inter-Jurisdictional Transfers.

All inter-jurisdictional transfers of Municipal Tax monies by the Department shall be handled in the following manner:

11.1 Requests: Requests for inter-jurisdictional transfers shall be made to the Department. The Department will review the request and will not automatically accept the request.

11.2 Notice: The Department shall notify City/Town and any other city or town implicated in the requested transfer a minimum of thirty calendar days prior to any inter-jurisdictional transfer of money.

11.3 Dispute Resolution: Any city or town subject to an inter-jurisdictional transfer shall resolve any dispute over the allocation of the tax in accordance with A.R.S. § 42-6003 and the Department shall transfer the funds subject to an inter-jurisdictional transfer in accordance with the agreed upon allocation in a timely manner.

12. <u>Educational Outreach.</u>

City/Town may conduct, at its own expense, educational outreach to taxpayers who are conducting business activities within City/Town's taxing jurisdiction concerning the Model City Tax Code and the collection and administration of Municipal Taxes. Educational outreach shall be consistent with applicable law and Department written guidance. Upon request, City/Town shall provide information to the Department concerning such educational outreach efforts.

13. <u>SLUG</u>.

The Department shall create an advisory group to help resolve issues

13.1 Members: The members shall consist of four seats representing municipal taxing jurisdictions and four seats representing the Department. Member seats may be split so some people fill the position for only certain issues, such as audit selection or collection abatement. There shall also be a list of alternate members, who may be asked by a regular member who is unable to attend a meeting to take that member's place at a SLUG meeting.

13.2 Selection: The Director of the Department shall appoint people to serve as members of SLUG. Municipal taxing jurisdictions shall nominate members from municipal taxing jurisdictions. All members shall serve for a period of one year unless they resign at an earlier date. Members may be appointed to serve consecutive terms. Members appointed to fill vacancies shall serve for the time remaining on the term.

13.3 Meetings: SLUG shall meet on a regular basis and at least monthly unless the members agree to cancel the meetings due to a lack of agenda items. It can schedule additional meetings as necessary to timely discuss issues presented. Alternate members may attend meetings, but cannot participate in any discussion or voting, unless filling the seat of a regular member.

13.4 Issues: City/Town may refer issues to SLUG involving the following:

(a) Decisions by the Department to not audit a taxpayer;

(b) Amendments to Department audit procedures or manuals;

(c) Closing Agreements or a range of settlement authority;

(d) Abatement or account closure in collections;

(e) Suspension of disclosure of information from the Department; and

(f) Other issues as authorized by the Director of the Department or agreed upon by the parties.

13.5 **Recommendations**: SLUG shall make recommendations to the Director of the Department. If the recommendation is approved by at least five members of SLUG, the Director will accept the recommendation of SLUG. If SLUG cannot reach a recommendation agreeable to at least five members of the group, the Director may act as he deems to be in the best interests of all parties.

13.6 **Voting**: Voting shall be by secret ballot.

13.7 **Procedures: SLUG** may develop procedures concerning the operation of the group as long as they are not inconsistent with this Agreement.

14. Funding of Additional Auditors by City/Town.

14.1 **Funding**: At the sole discretion of City/Town, City/Town may contribute funding to the Department to pay for additional auditors to assist the Department in the performance of audits of Municipal Tax owed to City/Town. Such additional auditors funded by City/Town shall at all times be deemed to be employees of the Department and under no circumstances shall be deemed to be employees or agents of City/Town. It is the parties' intention that City/Town funding be used to increase the capabilities of the Department to perform Municipal Tax audits and not to subsidize or replace State funding required for audit and collection of taxes.

14.2 **Use of Funds:** City/Town funding for additional auditors under this Section shall be used to fund the auditors' salaries and employee related expenses and shall not be used to pay for Department office space, utilities, equipment, supplies, or similar kinds of overhead.

14.3 **Pool of Funds:** The Department may pool any City/Town funding with any other similar funding provided by other municipal taxing jurisdictions to pay for additional auditors. The Department shall separately account for such funds in its annual budget.

14.4 Accounting: The Department shall provide an annual accounting to City/Town, by August 31 each year describing how City/Town funding was used during the prior fiscal year.

15. Satellite Offices for Department Auditors.

15.1 Funding: City/Town, at its own expense and at its sole discretion, may provide one or more satellite offices and associated amenities for use by Department employees to provide audit and/or customer service to taxpayers. Use of such facilities by Department employees shall be at the sole discretion of the Department. Nothing in this section shall require the Department to make use of such facilities provided by City/Town.

15.2 Requirements: Any Department employee using a City/Town satellite office must meet reasonable requirements of City/Town related to the use of the facility. City/Town shall be responsible for notifying the Department of any concerns, and the Department shall be responsible for taking appropriate actions to resolve those concerns.

15.3 Termination: Once a satellite office is established, City/Town shall provide at least 180 calendar days written notice to the Department prior to the termination or relocation of a satellite office. The Department may discontinue the use of a satellite office at any time upon notice to City/Town and shall promptly remove all Department property.

15.4 License: All requirements of City/Town and the Department related to the satellite office shall be outlined in a mutually acceptable form of license and subject to separate approval.

16. Non-availability of Funds.

Every payment obligation of the Department and the City/Town pursuant to this Agreement is conditioned upon the availability of funds appropriated or allocated for the payment of such obligation, except for the rendering of funds to City/Town paid by a taxpayer for Municipal Taxes or tax license fees of City/Town. If funds are not appropriated, allocated and available or if the appropriation is changed resulting in funds no longer being available for the continuance of this Agreement, this Agreement may be terminated at the end of the period for which funds are available. No liability shall accrue to the State in the event this provision is exercised, and the State shall not be obligated or liable for any future payments or for any damages as a result of termination under this Section. The termination of this Agreement shall not entitle the Department to retain any Municipal Tax collected on behalf of City/Town pursuant to this Agreement.

17. Waiver.

Nothing in this Agreement should be interpreted as City/Town relinquishing its legal rights under the Arizona Constitution or other applicable law, nor that City/Town is conceding the administration and collection of its Municipal Tax is not of a local interest or should not be under local control.

18. Cancellation

The requirements of A.R.S. § 38-511 apply to this Agreement. The Department or City/Town may cancel this Agreement, without penalty or further obligation, if any person significantly involved in initiating, negotiating, securing, drafting or creating this Agreement on behalf of the Department or City/Town is, at any time while this Agreement or any extension is in effect, an employee, agent or consultant of the other party with respect to the subject matter of this Agreement.

19. Notice.

(a) When any Notice to City/Town is required under the terms of this Agreement, such Notice shall be mailed to City/Town at the following address, directed to the attention of:

City of Surprise
Attn: Revenue Manager
16000 N. Civic Center Plaza
Surprise, AZ 85374-7470

(b) When any Notice to the Department is required under the terms of this Agreement, such Notice shall be mailed to:

Arizona Department of Revenue
Attn: Director, Division Code 20
1600 W. Monroe
Phoenix, AZ 85007

Notice to the Department's Hub Unit or City Unit may be mailed to:

Arizona Department of Revenue
Division Code 16
1600 W. Monroe
Phoenix, AZ 85007

20. Non-discrimination.

The Department and City/Town shall comply with Executive Order 2009-9, which mandates all persons, regardless of race, color, religion, sex, age, or national origin, shall have equal access to employment opportunities, and all other applicable State and Federal employment laws, rules, and regulations, including the Americans with Disabilities Act. The Department and City/Town shall take affirmative action to ensure applicants for employment and employees are not discriminated against due to race, creed, color, religion, sex, national origin or disability.

21. Compliance with Immigration Laws and A.R.S. § 41-4401.

21.1 The Department and City/Town shall comply with all Federal immigration laws and regulations relating to employees and warrants compliance with A.R.S. § 23-214(A) which reads in part: "After December 31, 2007, every employer, after hiring an employee, shall verify the employment eligibility of the employee through the e-verify program."

21.2 A breach of compliance with immigration laws and regulations shall be deemed a material breach of this Agreement and may be grounds for the immediate termination of this Agreement.

21.3 The Department and City/Town retain the legal right to inspect the papers of any employee who works on the Agreement to ensure the Department and City/Town is complying with the applicable Federal immigration laws and regulations and State statutes as set forth above.

22. Audit of Records.

City/Town and the Department shall retain all data, books, and other records ("Records") relating to this Agreement for at least six (6) years (a) after termination of this Agreement, and (b) following each annual renewal thereof. All Records shall be subject to inspection by audit by the State at reasonable times. Upon request, the Department and City/Town shall produce any or all such records. This Agreement is subject to A.R.S. §§ 35-214 and -215.

23. Amendments.

Any amendments to or modifications of this Agreement must be executed in writing in accordance with the provisions of this Agreement.

24. Mutual Cooperation.

In the event of a disagreement between the parties with regard to the terms, provisions and requirements of this Agreement or in the event of the occurrence of any circumstances bearing upon or affecting this Agreement, parties hereby agree to mutually cooperate in order to resolve the said disagreement or deal with the said circumstance.

25. Arbitration.

To the extent required by A.R.S. § 12-1518(B) and as provided for in A.R.S. § 12-133, the parties agree to resolve any dispute arising out of this Agreement by arbitration. The parties agree that any lawsuit filed by City/Town relating to the issues outlined in Section 17 of this Agreement is not considered to be a dispute arising out of this Agreement.

26. Implementation.

The implementation and execution of the provisions of this Agreement shall be the responsibility of the Director of the Department or his representative and the Mayor his/her designee, or another party with designated authority pursuant to applicable law or City/Town charter on behalf of City/Town.

27. Limitations.

Nothing in this Agreement shall be construed as limiting or expanding the statutory responsibilities of the parties in performing functions beyond those granted to them by law, or as requiring the parties to expend any sum in excess of their appropriations.

28. Duration.

28.1 The term of this Agreement shall be from July 1, 2015 through June 30, 2016. This Agreement shall automatically be renewed for successive one year terms thereafter unless either party shall terminate this Agreement by notice, in writing, no later than sixty calendar days prior to the expiration of the term then in effect.

28.2 If State legislation enacted subsequent to the date of this Agreement substantially affects the performance of this Agreement by either party or substantially diminishes the benefits either party would receive under this Agreement, either party may then terminate this Agreement by giving at least thirty calendar days' notice to the other party. The termination will become effective immediately upon the expiration of the notice period unless otherwise agreed to by the parties.

28.3 Notwithstanding any provision to the contrary herein, both parties may by mutual agreement provide for the termination of this contract upon such terms and at such time as is mutually agreeable to them.

28.4 Any notice of termination shall be mailed and served on the other party in accordance with Section 19 of this Agreement.

28.5 During the term of this Agreement, the terms and conditions of this Agreement will undergo an annual review to be completed no later than March 1st of each year. The review will be performed by a committee made up of equal parts representatives of the Department and representatives of the municipal taxing jurisdictions entering into an IGA with the Department for the administration and collection of Municipal Taxes.

29. Choice of Law.

The laws and regulations of the State of Arizona shall govern the rights of the parties, the performance of this Agreement, and any disputes arising from this Agreement.

30. Entire Agreement.

This document, including other documents referred herein, and any approved subcontracts, amendments and modifications made thereto, shall constitute the entire Agreement between the parties and shall supersede all other understandings, oral or written.

31. Signature Authority.

31.1 By signing below, the signer certifies he or she has the authority to enter into this Agreement on behalf of his or her respective party, and he or she has read the foregoing and agrees to accept the provisions herein on said party's behalf.

31.2 This Intergovernmental Agreement may be executed in counterpart.

<table>
<tr><td></td><td></td></tr>
<tr><td>Signature Date</td><td>Signature Date</td></tr>
<tr><td>Typed Name and Title
Bob Wingenroth, City Manager</td><td>Typed Name and Title</td></tr>
<tr><td>Entity Name
City of Surprise</td><td>Entity Name</td></tr>
<tr><td>Address
16000 N. Civic Center Plaza</td><td>Address</td></tr>
<tr><td>City State Zip
Surprise, AZ 85374-7470</td><td>City State Zip</td></tr>
<tr><td>RESERVED FOR THE ATTORNEY GENERAL:</td><td>RESERVED FOR CITY/TOWN ATTORNEY:</td></tr>
<tr><td>This agreement between public agencies has been reviewed pursuant to A.R.S. § 11-952 by the undersigned Assistant Attorney General who has determined that it is in proper form and is within the powers and authority granted under the laws of the State of Arizona to the Arizona Department of Revenue represented by the Attorney General.

MARK BRNOVICH
The Attorney General

____
Signature
Assistant Attorney General

Date: ___________________________</td><td>APPROVED AS TO FORM AND AUTHORITY:

BY:_______________________________
CITY/TOWN ATTORNEY

Date: _______________________________</td></tr>
</table>

APPENDIX A

ARIZONA DEPARTMENT OF REVENUE
CONFIDENTIALITY REQUIREMENTS

1. Confidential Information

1.1 Confidential Information is defined in A.R.S § 42-2001. Confidential Information may not be disclosed except as provided by statute. A.R.S. § 42-2001(B).

1.2 License information obtained from the Department of Revenue is Confidential Information and may only be disclosed as authorized by A.R.S. § 42-2003. License information obtained from other sources is not Confidential Information.

1.3 Information about a taxpayer's identity obtained from the Department of Revenue is Confidential information and may only be disclosed as authorized by A.R.S. § 42-2003. Identity information obtained from other sources is not Confidential Information.

1.4 Confidential Information includes information about a single taxpayer and also aggregated information about a group of identified or identifiable taxpayers. Aggregated information from fewer than three taxpayers in a grouping on a statewide basis or fewer than ten taxpayers in a grouping for an area that is less than state level (city or town) may be Confidential Information. Such information may not be released unless the City/Town Administrator reviews the relevant information concerning the aggregate data and makes a determination in writing that the aggregate data does not reveal information about any specific taxpayer. Such determination should take into consideration the following:

a. The proportionality of the tax information applicable to individual members of the group of taxpayers; no individual taxpayer's information should be discernable due to its relative size/taxable sales, compared to other members of the group;

b. The total aggregated tax information; the aggregate information cannot allow viewers to draw conclusions about individual taxpayers (e.g., there are 6 car dealers in the city and the total aggregate sales were $900,000 and none of them reported individual sales above the $20,000 mark, which would have qualified for the lower tax rate on large purchases)

c. Any other factor that could cause the aggregate data to be used to determine information specific to a single taxpayer.

2. Protecting Information

2.1 City/Town must identify all places, both physical and logical, where Confidential Information is received, processed and stored and create a plan to adequately secure those areas.

2.2 Confidential Information must be protected during transmission, storage, use, and destruction. City/Town must have policies and procedures to document how it protects its information systems, including Confidential Information contained therein. An example of appropriate protection standards is set forth in National Institute of Standards and Technology Special Publication 800-53. The publication may be found at http://nvlpubs.nist.gov/nistpubs/SpecialPublications/NIST.SP.800-53r4.pdf

2.3 Employees are prohibited from inspecting information unless they have a business reason for the information. Browsing information concerning friends, neighbors, family members, or people in the news is strictly prohibited.

2.4 All removable media, including paper and CDs, containing Confidential Information must be secured when not in use and after normal business hours by placing all materials in a locked drawer or cabinet. During use, Confidential Information must be protected so that it is not visible to members of the public or anyone without a business need for the information.

2.5 All individuals accessing or storing Confidential Information from an alternative work site must enter into a signed agreement that specifies how the Confidential Information will be protected while at that site. Only trusted employees shall be permitted to access Confidential Information from alternative sites. Confidential Information may not be accessed while in public places such as restaurants, lounges, or pools.

2.6 Confidential Information may not be sent outside the local area network by unencrypted email. City/Town is responsible for ensuring in-flight email communications containing Confidential Information are sent through a secure process. This may include encryption of the email message, a secure mailbox controlled by City/Town, an encrypted point-to-point tunnel between the correspondents or use of Transport Layer Security (TLS) between correspondents. The acceptable encryption algorithms are set forth in the standards attached as Exhibit 1, which may be updated to accommodate changed technology.

2.7 Confidential Information may not be discussed in elevators, restrooms, the cafeteria, or other public areas. Terminals should be placed in such a manner that prohibits public viewing of Confidential Information.

2.8 When transporting confidential materials the materials should be covered so that others cannot see the Confidential Information. When sending Confidential Information by fax a cover sheet should always be used.

2.9 Any person with unsupervised access to Confidential Information shall receive training on the confidentiality laws and requirements to protect such information before being given access to such Information and annually thereafter. They must sign certificates after the training acknowledging that they understand their responsibilities. City/Town must keep records to document this training and certification.

3. Disclosure of Information

3.1 Confidential Information may only be disclosed as permitted by A.R.S. § 42-2003.

3.2 Confidential Information is confidential by statute and, therefore, does not have to be disclosed in response to a public records request. A state agency may deny inspection of public records if the records are confidential by statute. *Berry v. State*, 145 Ariz. 12, 13 699 P.2d 387, 388 (App. 1985).

3.3 A taxpayer may designate a person to whom Confidential Information may be disclosed by completing a Department of Revenue Form 285, or such other form that contains the information included in the Form 285. City/Town may contact the Department of Revenue's Disclosure Officer if there are any questions concerning this requirement.

Disposal of Information

4.1 All removable media containing Confidential Information must be returned to the Department of Revenue or sanitized before disposal or release from the control of City/Town.

4.2 Confidential Information may be destroyed by shredding or burning the materials when no longer needed. Confidential Information may not be disposed of by placing the materials in the garbage or recycle bins. Destruction of Confidential Information may be performed by a third party vendor. City/Town must take appropriate actions to protect the Confidential Information in transit and storage before it is destroyed, such as periodic inspections of the vendor.

4.3 Computer system components and devices such as copiers and scanners that have been used to store or process Confidential Information may not be repurposed for non-tax administration uses unless the memory or hard drive of the device is sanitized to ensure under no circumstances Confidential Information can be restored or recovered.

EXHIBIT 1

ENCRYPTION STANDARDS

1.0 Acceptable Encryption Algorithms – The following encryption algorithms are considered acceptable for use in information systems to protect the transmission or storage of Confidential Information and system access.

1.1.1 Acceptable Security Strength – the security strength of an encryption algorithm is a projection of the time frame during which the algorithm and the key length can be expected to provide adequate security. The security strength of encryption algorithms is measured in bits, a measure of the difficulty of discovering the key.

a. The current minimum key strength for Confidential Information is 112 bits.

1.1.2 Symmetric Encryption Algorithms – The following symmetric encryption algorithms are considered acceptable for use.

Algorithm	Reference	Acceptable Key Strengths
Advanced Encryption Standard (AES)	FIPS 197	128, 192 or 256 bits
Triple Data Encryption Algorithm (TDEA) (three key 3DES)	SP 800-67	168 bits

1.1.3 Key Agreement Schemes – The following key agreement schemes are considered acceptable for use

Key Agreement Scheme	Reference	Acceptable Key Strengths Finite Fields	Elliptical Curves
Diffie-Hellman (DH) or MOV	SP 800-56A SP 800-135	P = 2048 Q = 224 or 256	N: 224-255 and H=14 N: 256-383 and H=16 N: 384-511 and H=24 N: 512+ and H=32
RSA – based	SP 800-131A	N = 2048	

1.1.4 Hash Functions – The following hash functions are considered acceptable for use

Digital Signature Generation	Digital Signature Verification	Non-digital signature generation applications
SHA-224 SHA-256 SHA-384	SHA-224 SHA-256 SHA-384	SHA-1 SHA-224 SHA-256

SHA-512	SHA-512	SHA-384 SHA-512

1.1.5 Digital Signature Algorithms – The following digital signature algorithms are considered acceptable for use.

Digital Signature Algorithm	FIPS Publication	Digital Signature Generation Settings	Digital Signature Verification Settings	Relative Strengths
Digital Signature Standard (DSA)	FIPS 186-4	p>= 2048 q = 224	p>= 2048 q = 224	>= 112 bits
RSA Digital Signature	FIPS 186-4	2048	2048	>= 112 bits
ECDSA	FIPS 186-4	224	224	>= 112 bits

1.1.6 Message Signature Algorithms – The following digital signature algorithms are considered acceptable for use.

Hash Algorithms	Hash Generation	Hash Verification
HMAC	>= 112 bits	>= 112 bits
CMAC	AES, 3DES	AES, 3DES
CCM and GCM/GMAC	AES	AES

APPENDIX B

From the effective date of this Agreement until the new functionalities set forth below are implemented, the Department of Revenue will provide the following reports:

City Payment Journal Detail;
City Payment Journal Summary;
New License Report

Within 30 days after the first month's implementation of the JT2, the Department of Revenue will provide a new License Report and License Update Report containing at least the following fields:

NEW LICENSE REPORT AND LICENSE UPDATE REPORT

Fields displayed:

- Region Code
- Run Date
- Report Start Date
- Report End Date
- Update Date
- ID Type
- ID
- Account ID
- Entity Name
- Ownership Type
- License ID
- OTO/Applied For indicator
- Bankruptcy Indicator
- Filing Frequency
- Issue Date
- Account Start Date
- Business Start Date
- Arizona Start Date
- Doc Loc Nbr
- Accounting Method
- Close Date
- Close Code
- Business Description
- NAICS1
- NAICS2
- NAICS3
- NAICS4
- Mailing Street1
- Mailing Street2
- Mailing Street3
- Mailing City

- Mailing State
- Mailing ZIP
- Mailing Country
- Mailing Phone Number
- Mailing Address Add date
- Mailing Address End Date
- Audit Street1
- Audit Street 2
- Audit Street 3
- Audit City
- Audit State
- Audit Zip
- Audit Country
- Audit Phone Number
- Audit Address Add Date
- Audit Address End Date
- Location Code
- Business Codes
- Location Name (DBA)
- Number of Units
- Location Street 1
- Location Street 2
- Location Street 3
- Location City
- Location State
- Location Zip
- Location Country
- Location Phone Number
- Location Start Date
- Location End Date
- Primary Location Street 1
- Primary Location Street 2
- Primary Location Street 3
- Primary Location City
- Primary Location State
- Primary Location Zip Code
- Primary Location Country
- Primary Location Phone Number
- Primary Location Start Date
- Primary Location End Date
- Owner Name
- Owner Title
- Owner Name 2
- Owner Title 2
- Owner Name 3
- Owner Title 3

Within 30 days of the implementation of the TPT2, the Department of Revenue will provide the following reports with at least the fields indicated below:

CITY PAYMENT JOURNAL

- Run Date
- Report Start Date
- Report End Date
- GL Accounting Period
- Period End Date
- Payment received date
- Return received date
- Payment process date
- Return process date
- Filing Frequency
- License ID
- Entity Name
- Location Code
- Location Name (DBA)
- Location Street 1
- Location Street 2
- Location Street 3
- Location City
- Location State
- Location Zip
- Location Country
- NAICS
- Business Code
- Doc Loc Nbr
- Pmt Loc Nbr
- Gross Receipts
- Total Deductions
- Tax or Fee Collected
- P & I Collected
- Audit Collections
- Tran Type
- Tran Subtype
- Rev Type

CITY PAYMENT JOURNAL SUMMARY

- Region Code
- Run Date
- Report Start Date
- Report End Date
- GL Accounting Period
- Business Code
- Number of Accounts

- Collections

Within 30 days after the first month’s implementation of the TPT2, the following reports with at least the fields indicated below:

NO MONEY REPORT

- Region Code
- GL Accounting Period
- Period End Date
- Payment received date
- Return received date
- Payment process date
- Return process date
- Filing Frequency
- License ID
- Entity Name
- Location Code
- Location Name (DBA)
- Location Street 1
- Location Street 2
- Location Street 3
- Location City
- Location State
- Location Zip
- Location Country
- NAICS
- Business Code
- Doc Loc Nbr
- Pmt Loc Nbr
- Gross Receipts
- Total Deductions
- Tax or Fee Collected
- P & I Collected
- Audit Collections
- Tran Type
- Tran Subtype

DEDUCTION REPORT

- Region Code
- Run Date
- Report Start Date
- Report End Date
- GL Accounting Period
- Period End Date
- License ID
- Entity Name

- Location Code
- Location Name (DBA)
- Business Code
- Doc Loc Nbr
- Deduction Code
- Deduction Amount
- Tran Type
- Tran Subtype
- Rev Type

Within 30 days after taxes (subject to fund distributions) are collected, the Department of Revenue will provide the following report with at least the fields indicated below:

FUND DISTRIBUTION REPORT

- Region Code
- Run Date
- Report Start Date
- Report End Date
- GL Accounting Period
- Period End Date
- Payment Received Date
- Return Received Date
- Payment Processed Date
- Return Processed Date
- License ID
- Entity Name
- Location Code
- Location Name (DBA)
- Business Code
- Doc Loc Nbr
- Fund Allocation Code
- Amount Distributed

FUND DISTRIBUTION SUMMARY REPORT

- Region Code
- Run Date
- Report Start Date
- Report End Date
- GL Accounting Period
- Fund Allocation Code
- Amount Distributed

ARIZONA JOINT TAX APPLICATION (JT-2)

License & Registration
ARIZONA DEPARTMENT OF REVENUE
PO BOX 29032
Phoenix, AZ 85038-9032

IMPORTANT! Incomplete applications WILL NOT BE PROCESSED.

- Please read form instructions while completing the application. Additional information and forms available at www.azdor.gov
- Required information is designated with an asterisk (*).
- Return completed application AND applicable license fee(s) to address shown at left.
- For licensing questions regarding transaction privilege tax, call Taxpayer Information & Assistance: (602) 542-4576

You can file and pay for this application online at www.AZTaxes.gov. It is fast and secure.

SECTION A: Business Information

1* Federal Employer Identification No. or Social Security No. *if sole proprietor without employees*

2* License Type – *Check all that apply:*
☐ Transaction Privilege Tax (TPT) ☐ Use Tax
☐ Withholding/Unemployment Tax (*if hiring employees*) ☐ TPT for Cities ONLY

3* Type of Organization/Ownership – *Tax exempt organizations must attach a copy of the Internal Revenue Service's letter of determination.*
☐ Individual/Sole Proprietorship ☐ Subchapter S Corporation ☐ Government ☐ Joint Venture
☐ Corporation ☐ Association ☐ Estate ☐ Receivership
State of Inc. ____ ☐ Partnership ☐ Trust
Date of Inc. M M D D Y Y Y Y ☐ Limited Liability Company ☐ Limited Liability Partnership

4* Legal Business Name

5* Mailing Address – number and street | City | State | ZIP Code

County/Region | Country

6* Business Phone No. (*with area code*) | 7 Email Address | 8 Fax Number (*with area code*)

9* Description of Business: *Describe merchandise sold or taxable activity.*

10* **NAICS Codes:** Available at www.azdor.gov

11* Did you acquire or change the legal form of an existing business?
☐ No ☐ Yes ➔ You must complete Section F.

12* Are you a construction contractor?
☐ No ☐ Yes *(see bonding requirements)*

BONDING REQUIREMENTS: Prior to the issuance of a Transaction Privilege Tax license, new or out-of-state contractors are required to post a Taxpayer Bond for Contractors unless the contractor qualifies for an exemption from the bonding requirement. The primary type of contracting being performed determines the amount of bond to be posted. Bonds may also be required from applicants who are delinquent in paying Arizona taxes or have a history of delinquencies. Refer to the publication, Taxpayer Bonds, available online at www.azdor.gov or in Arizona Department of Revenue offices.

WITHHOLDING LICENSE ONLY

13* Withholding Physical Location
Number and street (*Do not* use PO Box, PMB or route numbers) | City | State | ZIP Code

County/Region | Country

Continued on page 2 ➔

FINAL

FOR AGENCY USE ONLY

☐ New	ACCOUNT NUMBER	DLN
☐ Change	START	TRANSACTION PRIVILEGE TAX
☐ Revise	S/E DATE	WITHHOLDING / SSN / EIN
☐ Reopen	COMPLETED DATE	EMPLOYEE'S NAME
	LIABILITY	LIABILITY ESTABLISHED

CASHIER'S STAMP ONLY. DO NOT MARK IN THIS AREA.

Name (as shown on page 1)	FEIN or SSN (as shown on page 1)

SECTION B: Identification of Owners, Partners, Corporate Officers Members/Managing Members or Officials of this Employing Unit

If you need more space, attach Additional Owner, Partner, Corporate Officer(s) form available at www.azdor.gov. If the owner, partners, corporate officers or combination of partners or corporate officers, members and/or managing members own more than 50% of or control another business in Arizona, attach a list of the businesses, percentages owned and unemployment insurance account numbers or provide a Power of Attorney (Form 285) which must be filled out and signed by an authorized corporate officer.

Owner 1

*Social Security No.	*Title	*Last Name	First Name	Middle Intl.
*Street Address		*City	*State	* % Owned
*ZIP Code	*County	*Phone Number (*with area code*)	*Country	

Owner 2

*Social Security No.	*Title	*Last Name	First Name	Middle Intl.
*Street Address		*City	*State	* % Owned
*ZIP Code	*County	*Phone Number (*with area code*)	*Country	

Owner 3

*Social Security No.	*Title	*Last Name	First Name	Middle Intl.
*Street Address		*City	*State	* % Owned
*ZIP Code	*County	*Phone Number (*with area code*)	*Country	

SECTION C: Transaction Privilege Tax (TPT)

1* Date Business Started in Arizona M M D D Y Y Y Y

2* Date Sales Began M M D D Y Y Y Y

3 What is your anticipated annual income for your first twelve months of business?

4 Filing Frequency ☐ Monthly ☐ Quarterly ☐ Seasonal ☐ Annual If seasonal filer, *check the months for which you intend to do business:*

☐ JAN ☐ FEB ☐ MAR ☐ APR ☐ MAY ☐ JUN ☐ JUL ☐ AUG ☐ SEP ☐ OCT ☐ NOV ☐ DEC

5 Does your business sell tobacco products? ☐ Yes → ☐ Retailer OR ☐ Distributor

6 TPT Filing Method ☐ Cash Receipts ☐ Accrual

7 Does your business sell new motor vehicle tires or vehicles? ☐ Yes → You will have to file Motor Vehicle Tire Fee form available at www.azdor.gov

8* Tax Records Physical Location – number and street (*Do not use PO Box, PMB or route numbers*)	City	State	ZIP Code
County	Country		
9* Name of Contact	* Phone Number (*with area code*)	Extension	

FINAL

SECTION D: Transaction Privilege Tax (TPT) Physical Location

1* Business Name, "Doing Business As" or Trade Name at this Physical Location

2* Physical Location of Business or Commercial/Residential Rental Number and street (*Do not use PO Box, PMB or route numbers*)	City	State	ZIP Code
County/Region	Country		
Residential Rental Only – Number of Units	Reporting City *(if different than the physical location city)*		

3* Additional County/Region Indian Reservation: County/Region and Indian Reservation Codes available at www.azdor.gov

County/ Region					City				

Business Codes (Include all codes that apply): See instructions. Complete list available at www.azdor.gov

State/ County					City				

If you need more space, attach Additional Business Locations form available at www.azdor.gov

Name (as shown on page 1)	FEIN or SSN (as shown on page 1)

SECTION E: Withholding & Unemployment Tax Applicants

1* *Regarding THIS application*, Date Employees First Hired in Arizona

M M D D Y Y Y Y

2 Are you liable for Federal Unemployment Tax?

☐ Yes ➔ First year of liability: Y Y Y Y

3 Are individuals performing services that are excluded from withholding or unemployment tax?

☐ Yes ➔ *Describe services:*

4 Do you have an IRS ruling that grants an exclusion from Federal Unemployment Tax?

☐ Yes ➔ *Attach a copy of the Ruling Letter.*

5 Do you have, or have you previously had, an Arizona unemployment tax number?

☐ No

☐ Yes ➔ Business Name: ______ Unemployment Tax Number: ______

	Hired Year	Hired Quarter	Paid Year	Paid Quarter
6 First calendar quarter Arizona employees were/will be hired and paid (indicate quarter as 1, 2, 3, 4):	Y Y Y Y	Q	Y Y Y Y	Q

	Year	Quarter
7 When did/will you first pay a total of $1,500 or more gross wages in a calendar quarter? *(indicate quarter as 1, 2, 3, 4)* Exceptions: $20,000 gross cash wages Agricultural: $1,000 gross cash wages Domestic/Household: not applicable to 501(c)(3) Non-Profit.	Y Y Y Y	Q
8 When did/will you first reach the 20th week of employing 1 or more individuals for some portion of a day in each of 20 different weeks in the same calendar year? *(indicate quarter as 1, 2, 3, 4)* Exceptions: 10 or more individuals Agricultural; 4 or more individuals 501(c)(3) Non-Profit; not applicable to Domestic/Household.	Y Y Y Y	Q

SECTION F: Acquired Business Information

If you answered "Yes" to Section A, question 11, you must complete Section F.

1* Did you acquire or change all or part of an existing business?

☐ All

☐ Part

2* Date of Acquisition M M D D Y Y Y Y

3* EIN of Business Under Previous Owner

4* Previous Owner's Telephone Number

5* Name of Business Under Previous Owner

6* Name of Previous Owner

7* Did you change the legal form of all or part of the Arizona operations of your existing business? (e.g., change from sole proprietor to corporation or etc.)

☐ All

☐ Part

8* Date of Change M M D D Y Y Y Y

9* EIN of Previous Legal Form

SECTION G: AZTaxes.gov Security Administrator (authorized users)

By electing to register for www.AZTaxes.gov, you can have online access to account information, file and pay Arizona transaction privilege, use, and withholding taxes. You may also designate authorized users to access these services. Please provide the name of the authorized user for AZTaxes.gov.

Name of Authorized User

Title

Email Address

Phone Number (*with area code*)

FINAL

SECTION H: Required Signatures

This application must be signed by either a sole owner, at least two partners, managing member or corporate officer legally responsible for the business, trustee or receiver or representative of an estate that has been listed in Section B.

Under penalty of perjury I (we), the applicant, declare that the information provided on this application is true and correct. I (we) hereby authorize the security administrator, if one is listed in Section G, to access the AZTaxes.gov site for the business identified in Section A. This authority is to remain in full force and effect until the Arizona Department of Revenue has received written termination notification from an authorized officer.

1 Print or Type Name	2 Print or Type Name
Title	Title
Date	Date
Signature	Signature

This application must be completed, signed, and returned as provided by A.R.S. § 23-722.

Equal Opportunity Employer/Program

This application available in alternative formats at Unemployment Insurance Tax Office.

PLEASE COMPLETE SECTION I: STATE/COUNTY & CITY LICENSE FEE WORKSHEET TO CALCULATE AND REMIT TOTAL AMOUNT DUE WITH THIS APPLICATION.

Name (as shown on page 1)	FEIN or SSN (as shown on page 1)

SECTION I: State/County & City License Fee Worksheet

ALL FEES ARE SUBJECT TO CHANGE. Check for updates at azdor.gov.

To calculate **CITY FEE:** Multiply **No. of Locations** by the **License Fee** and enter sum in **License Subtotal**.

City/Town	Code	No. of Loc's	License Fee	License Subtotal	City/Town	Code	No. of Loc's	License Fee	License Subtotal	City/Town	Code	No. of Loc's	License Fee	License Subtotal
Apache Junction	AJ		$50.00		Goodyear	GY		$5.00		Sahuarita	SA		$5.00	
Avondale	AV		$40.00		Guadalupe	GU		$2.00		San Luis	SU		$2.00	
Benson	BS		$5.00		Hayden	HY		$5.00		Scottsdale	SC		$50.00	
Bisbee	BB		$1.00		Holbrook	HB		$1.00		Sedona	SE		$2.00	
Buckeye	BE		$2.00		Huachuca City	HC		$2.00		Show Low	SL		$2.00	
Bullhead City	BH		$2.00		Jerome	JO		$2.00		Sierra Vista	SR		$1.00	
Camp Verde	CE		$2.00		Kearny	KN		$2.00		Snowflake	SN		$2.00	
Carefree	CA		$10.00		Kingman	KM		$2.00		Somerton	SO		$2.00	
Casa Grande	CG		$2.00		Lake Havasu	LH		$5.00		South Tucson	ST		$2.00	
Cave Creek	CK		$20.00		Litchfield Park	LP		$2.00		Springerville	SV		$5.00	
Chandler	CH		$50.00		Mammoth	MH		$2.00		St. Johns	SJ		$2.00	
Chino Valley	CV		$2.00		Marana	MA		$5.00		Star Valley	SY		$2.00	
Clarkdale	CD		$2.00		Maricopa	MP		$2.00		Superior	SI		$2.00	
Clifton	CF		$2.00		Mesa	ME		$30.00		Surprise	SP		$10.00	
Colorado City	CC		$2.00		Miami	MM		$2.00		Taylor	TL		$2.00	
Coolidge	CL		$2.00		Nogales	NO		$25.00		Tempe	TE		$50.00	
Cottonwood	CW		$2.00		Oro Valley	OR		$12.00		Thatcher	TC		$2.00	
Dewey/Humboldt	DH		$2.00		Page	PG		$2.00		Tolleson	TN		$2.00	
Douglas	DL		$5.00		Paradise Valley	PV		$2.00		Tombstone	TS		$1.00	
Duncan	DC		$2.00		Parker	PK		$2.00		Tucson	TU		$45.00	
Eagar	EG		$10.00		Patagonia	PA		$25.00		Tusayan	TY		$2.00	
El Mirage	EM		$15.00		Payson	PS		$2.00		Wellton	WT		$2.00	
Eloy	EL		$10.00		Peoria	PE		$50.00		Wickenburg	WB		$2.00	
Flagstaff	FS		$46.00		Phoenix	PX		$50.00		Willcox	WC		$25.00	
Florence	FL		$2.00		Pima	PM		$2.00		Williams	WL		$2.00	
Fountain Hills	FH		$2.00		Pinetop/Lakeside	PP		$2.00		Winkelman	WM		$2.00	
Fredonia	FD		$10.00		Prescott	PR		$25.00		Winslow	WS		$10.00	
Gila Bend	GI		$2.00		Prescott Valley	PL		$2.00		Youngtown	YT		$10.00	
Gilbert	GB		$2.00		Quartzsite	QZ		$2.00		Yuma	YM		$2.00	
Glendale	GE		50.00		Queen Creek	QC		$2.00						
Globe	GL		$2.00		Safford	SF		$2.00						
Subtotal City License Fees (column 1)				$	Subtotal City License Fees (column 2)				$	Subtotal City License Fees (column 3)				$

AA TOTAL City License Fee(s) (column 1 + 2 + 3)..			$
	No. of Loc's	**Fee per Location**	**TOTAL**
BB TOTAL State License Fee(s): Calculate by multiplying number of business locations by $12.00		**$12.00**	$
Residential Rental License Fees - Multiply the number of units per locations by $2.00 ($50.00 Annual Cap per license).	**No. of Units**	**No. of Loc's**	**City Fee**
Residential Rental License-Chandler			$
Residential Rental License-Phoenix			$
Residential Rental License-Scottsdale			$
CC TOTAL City Residential Rental License Fees (Add Chandler, Phoenix, & Scottsdale)..			$
DD TOTAL DUE (Add lines AA + BB + CC)..			$

ONLY CHANDLER, PHOENIX, and SCOTTSDALE need to use this section, and NOT the fee chart above, to calculate license fee(s). The amount for each city CANNOT EXCEED $50.00

- Make check payable to Arizona Department of Revenue.
- Include FEIN or SSN on payment.
- Do not send cash.
- License will not be issued without full payment of fee.

TRANSACTION PRIVILEGE, USE, AND SEVERANCE TAX RETURN - (TPT-2)

Arizona Department of Revenue
PO Box 29010 - Phoenix, AZ 85038-9010
For assistance out of state or in the Phoenix area: (602) 255-2060 or
Statewide, toll free area codes 520 and 928: (800) 843-7196

TPT-2 return is due the 20th day of the month following the month in which the transactions were conducted

TAXPAYER IDENTIFICATION NUMBER ☐ SSN ☐ EIN	
LICENSE NUMBER	
PERIOD BEGINNING M M D D Y Y Y Y	PERIOD ENDING M M D D Y Y Y Y
REVENUE USE ONLY. DO NOT MARK IN THIS AREA	
POSTMARK DATE	RECEIVED DATE

TAXPAYER INFORMATION

☐ AMENDED RETURN ☐ FINAL RETURN (Cancel License) ☐ CHECK HERE AND SIGN BELOW IF YOU HAVE NO GROSS RECEIPTS TO REPORT

BUSINESS NAME		
C/O		
MAILING ADDRESS		
CITY	STATE	ZIP CODE
☐ ADDRESS CHANGED (MAILING ADDRESS ONLY)	BUSINESS PHONE NUMBER	

AA	NET AZ/COUNTY TAX (PAGE 2, LINE MM, COLUMN (M))	
BB	NET CITY TAX (PAGE 3, LINE RR, COLUMN (M))	
CC	NET TAX DUE ON THIS RETURN (LINE AA + LINE BB = LINE CC)	
DD	TPT ESTIMATED PAYMENTS TO BE USED ON THIS RETURN (JUNE RETURN ONLY, DUE IN JULY)	
EE	TAX DUE NET OF TPT ESTIMATED PAYMENTS (LINE CC - LINE DD = LINE EE)	
FF	TOTAL AMOUNT REMITTED WITH THIS RETURN	$

NOTE: A TRANSACTION DETAIL PAGE IS REQUIRED OR THE RETURN WILL NOT PROCESS CORRECTLY AND PENALTIES MAY APPLY.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

☐ The taxpayer designates the individual listed below as the person to contact to schedule an audit of this return and authorize the disclosure of confidential information to this individual.

TAXPAYER PRINTED NAME

TAXPAYER SIGNATURE DATE

PAID PREPARER'S SIGNATURE (OTHER THAN TAXPAYER)

TAXPAYER PHONE NO. TITLE

PAID PREPARER'S TIN PAID PREPARER'S PHONE NO.

PLEASE MAKE CHECK PAYABLE TO ARIZONA DEPARTMENT OF REVENUE

FINAL

STATE (AZ) /COUNTY TRANSACTION DETAIL (See Table 1 on the Tax Rate Table, www.azdor.gov)

	(A)	(B) REG. CODE	(C) NAME OF REGION	(D) BUS. CODE	(E) DESC. OF BUS. ACTIVITY	(F) GROSS RECEIPTS	(G) DEDUCTIONS FROM SCHEDULE A	(H) (F) - (G) = (H) NET TAXABLE	(I) AZ / COUNTY TAX RATE	(J) (H) X (I) = (J) TOTAL TAX	(K) ACCTNG CREDIT RATE	(L) (H) X (K) = (L) ACCOUNTING CREDIT	(M) (J) - (L) = (M) AZ/COUNTY TAX DUE
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23													
24													
25													
GG	SUBTOTAL												
HH	TOTALS FROM ADDITIONAL AZ/COUNTY PAGE(S)												
II	TOTAL (LINE GG + LINE HH = LINE II)												

JJ	EXCESS TAX COLLECTED	
KK	EXCESS TAX ACCOUNTING CREDIT: (SEE INSTRUCTIONS)	
LL	NET AZ/COUNTY EXCESS TAX COLLECTED (LINE JJ, COLUMN (M) - LINE KK, COLUMN (M))	
MM	NET AZ/COUNTY TAX (LINE II, COLUMN (M) + LINE LL, COLUMN (M))	

TRANSACTION PRIVILEGE, USE, AND SEVERANCE TAX RETURN - (TPT-2)

LICENSE NUMBER: ____________________________

CITY TRANSACTION DETAIL (See Table 2 on the Tax Rate Table, www.azdor.gov)

	(A) LOC. CODE	(B) CITY CODE	(C) NAME OF CITY	(D) BUS. CODE	(E) DESC. OF BUS. ACTIVITY	(F) GROSS RECEIPTS	(G) DEDUCTIONS **FROM SCHEDULE A**	(H) **(F) - (G) = (H)** NET TAXABLE	(I) CITY TAX RATE	(J) **(H) X (I) = (J)** TOTAL TAX	(K)	(L) CITY CREDIT	(M) **(J) - (L) = (M)** CITY TAX DUE
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25													
NN	**CITY SUBTOTAL**												
OO	**CITY SUBTOTALS FROM ADDITIONAL CITY PAGE(S)**												
PP	**CITY TOTAL (LINE NN + LINE OO = LINE PP)**												
QQ	**CITY EXCESS TAX COLLECTED**												
RR	**NET CITY TAX (LINE PP, COLUMN (M) + LINE QQ, COLUMN (M))**												

TRANSACTION PRIVILEGE, USE, AND SEVERANCE TAX RETURN - (TPT-2)

ADDITIONAL TRANSACTIONS

LICENSE NUMBER: ________________________

STATE (AZ) /COUNTY TRANSACTION DETAIL (See Table 1 on the Tax Rate Table, www.azdor.gov)

	(A)	(B) REG. CODE	(C) NAME OF REGION	(D) BUS. CODE	(E) DESC. OF BUS. ACTIVITY	(F) GROSS RECEIPTS	(G) DEDUCTIONS **FROM SCHEDULE A**	(H) **(F) - (G) = (H)** NET TAXABLE	(I) AZ / COUNTY TAX RATE	(J) **(H) X (I) = (J)** TOTAL TAX	(K) ACCTNG CREDIT RATE	(L) **(H) X (K) = (L)** ACCOUNTING CREDIT	(M) **(J) - (L) = (M)** AZ/COUNTY TAX DUE
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25													
AZ/COUNTY SUBTOTAL						$	$					$	$

ADD SUBTOTALS OF AZ/COUNTY ADDITIONAL TRANSACTIONS TO THE 2ND PAGE OF RETURN

TRANSACTION PRIVILEGE, USE, AND SEVERANCE TAX RETURN - (TPT-2)
ADDITIONAL TRANSACTIONS

LICENSE NUMBER: ______________________

CITY TRANSACTION DETAIL (See Table 2 on the Tax Rate Table, www.azdor.gov)

	(A) LOC. CODE	(B) CITY CODE	(C) NAME OF CITY	(D) BUS. CODE	(E) DESC. OF BUS. ACTIVITY	(F) GROSS RECEIPTS	(G) DEDUCTIONS **FROM SCHEDULE A**	(H) **(F) - (G) = (H)** NET TAXABLE	(I) CITY TAX RATE	(J) **(H) X (I) = (J)** TOTAL TAX	(K)	(L) CITY CREDIT	(M) **(J) - (L) = (M)** CITY TAX DUE
1													
2													
3													
4													
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23													
24													
25													
CITY SUBTOTAL						$	$					$	$

ADD SUBTOTALS OF CITY ADDITIONAL TRANSACTIONS TO THE 3RD PAGE OF RETURN

TPT-2 – SCHEDULE A DEDUCTIONS – STATE/COUNTY
TRANSACTION PRIVILEGE, USE, AND SEVERANCE TAX

LICENSE NUMBER: ____________________

STATE (AZ) /COUNTY DEDUCTIONS DETAIL

	(A)	(B) REGION CODE	(C) BUSINESS CODE	(D) DEDUCTION CODE	(E) DEDUCTION AMOUNT	(F) DESCRIPTION OF DEDUCTION CODE
1					$	
2					$	
3					$	
4					$	
5					$	
6					$	
7					$	
8					$	
9					$	
10					$	
11					$	
12					$	
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24					$	
25					$	
26					$	
27					$	
28					$	
29					$	
30					$	
31					$	
32					$	
33					$	
34					$	
35					$	

AA	SUBTOTAL OF DEDUCTIONS...	$
BB	DEDUCTION TOTALS FROM ADDITIONAL AZ/COUNTY PAGE(S) ...	$
CC	TOTAL DEDUCTIONS (LINE AA + LINE BB = LINE CC).....................	$

TOTAL MUST EQUAL TOTAL ON PAGE 2, LINE II, COLUMN G

TPT-2 – SCHEDULE A DEDUCTIONS – CITY
TRANSACTION PRIVILEGE, USE, AND SEVERANCE TAX

LICENSE NUMBER: ________________________

CITY DEDUCTIONS DETAIL

	(A) LOCATION CODE	(B) CITY CODE	(C) BUSINESS CODE	(D) DEDUCTION CODE	(E) DEDUCTION AMOUNT	(F) DESCRIPTION OF DEDUCTION CODE
1					$	
2					$	
3					$	
4					$	
5					$	
6					$	
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8					$	
9					$	
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26					$	
27					$	
28					$	
29					$	
30					$	
31					$	
32					$	
33					$	
34					$	
35					$	
AA	SUBTOTAL OF DEDUCTIONS..........				$	
BB	DEDUCTION TOTALS FROM ADDITIONAL CITY PAGE(S)..........				$	
CC	TOTAL DEDUCTIONS (LINE AA + LINE BB = LINE CC)..........				$	

TOTAL MUST EQUAL TOTAL ON PAGE 3, LINE PP, COLUMN G

CITY OF SURPRISE
Regular City Council Meeting

June 16, 2015 @ 6:00:00 PM

Back Print

Council Meeting Date:	June 16, 2015	Contact Person:	Sherry Ann Aguilar, City Clerk
Submitting Department:		District:	Internal
Staff Recommendations:	Approve		

Consent	Regular	Public Hearing	Report/Discussion

Agenda Wording:

Consideration and action on reappointing the following City Board/Commission members all with a term expirations of June 30, 2019 (Arts Commission) Dennis Hansen, Margaret Lieu and Jean Dibner; (Community & Recreation Services Commission) Wayne Turner, Charlie Woodland and Mike Planeta; (Disability Advisory Commission) Nicole Jeffords and Joseph Poschner; (MPC Board), Kevin Brucher; (Personnel Appeals Board) Stanley Mucha, Tyson Gage and Harry Grove; (Planning & Zoning Commission) Matthew Keating, Ken Chapman and Peter Pervi; (Tourism Commission) Stephen Wright, Robert Paisley and Gabriel Rivas; and to appoint Judge Joseph Kreamer to fill the Superior Court vacancy on the Judicial Selection Advisory Commission) with a term expiration of June 30, 2018. The City Clerk will administer the Oath of Office following appointment.

Motion:

I move to approve reappointing the Board/Commission Appointments as previously read by the City Clerk.

Background:

Section 2-296 of the Surprise City Code: All persons, including current members seeking re-appointment, interested in becoming a member of a public body must submit an application to the city clerk's office. Only applications received by the city clerk's office may be considered for body vacancies. Members with expiring terms who submit a timely application will automatically be nominated for reappointment unless the nominations committee objects to reappointment. Notice of the nominations committee's objection for reappointment will be provided to the member no less than ten business days after referral by the city clerk.

Applications are available in the City Clerk's office.

Financial Impact Statement:

N/A

ATTACHMENTS:

Click to download

No Attachments Available

External Attachment Links:

Meeting Requirements:

Powerpoint x Video White Board Other x

Presentation Speaker Names (spelling and titles for TV captions):

Council Meeting Date:	June 16, 2015	Contact Person:	CM Hall and CM Winters
Submitting Department:		District:	Internal
Staff Recommendations:	None		

Consent	Regular	Public Hearing	Report/Discussion

Agenda Wording:

Discussion and possible action to direct the City Attorney to bring forward a code change that will place the City Attorney and City Attorney's staff to operate under the direction of the City Manager.

Motion:

I move to approve directing legal counsel to bring forward a code change that will place the City Attorney and City Attorney's staff to operate under the direction of the City Manager.

Background:

Financial Impact Statement:

N/A

ATTACHMENTS:

Click to download

No Attachments Available

External Attachment Links:

Meeting Requirements:

Powerpoint	x	Video	White Board	Other	x

Presentation Speaker Names (spelling and titles for TV captions):

Council Meeting Date:	June 16, 2015	Contact Person:	Jared Askelson, Budget and Research Manager
Submitting Department:	Finance Dept	District:	Citywide
Staff Recommendations:	Approve		

Consent	Regular	Public Hearing	Report/Discussion

Agenda Wording:

Consideration and action levying a certain sum of money for FY2016 to be assessed against the valuation of real property for primary and secondary tax purposes; Resolution 2015-61.

Motion:

I move to approve Resolution 2015-61.

Background:

On June 2, 2015, the Mayor and City Council held a public hearing on the proposed property taxes, and a roll call vote was held concerning the intention of passage of the primary property tax levy. This hearing was published and advertised in accordance with state law. Adoption of Resolution 2015-61 will set primary tax levies.

Financial Impact Statement:

Adoption of primary property tax levies will allow for the collection of these revenues, which are an integral part of the adopted fiscal year 2016 budget. The proposed primary property tax rate is $0.7591 per $100 of assessed value and will generate approximately $6,750,200.

ATTACHMENTS:

Click to download

- Resolution 2015-61
- Primary Property Tax Levy

External Attachment Links:

Meeting Requirements:

Powerpoint	x	Video		White Board		Other	x

Presentation Speaker Names (spelling and titles for TV captions):

Jared Askelson, Budget and Research Manager

RESOLUTION # 2015-61

A RESOLUTION OF THE MAYOR AND COUNCIL OF THE CITY OF SURPRISE, ARIZONA LEVYING UPON THE ASSESSED VALUATION OF PROPERTY WITHIN THE CITY A CERTAIN SUM OF MONEY FOR FISCAL YEAR 2016 TO BE ASSESSED AGAINST THE VALUATION OF REAL AND PERSONAL PROPERTY FOR PRIMARY AND SECONDARY TAX PURPOSES

WHEREAS, the City Council is required by Arizona Revised Statutes A.R.S. §42-17253 to adopt an annual tax levy based upon the rate to be assessed per each One Hundred Dollars ($100.00) of assessed valuation of property within the City;

WHEREAS, the primary and secondary tax levy for Fiscal Year 2016 beginning July 1, 2015 must be adopted by resolution prior to the third Monday in August, and not less than fourteen days after adoption of the municipal budget;

WHEREAS, the municipal budget of the City of Surprise was adopted at a special meeting of the City Council held on June 2, 2015, at least fourteen days prior to the adoption of this Resolution 2015-56; and

WHEREAS, the City has computed tax rates at $0.7591 per One Hundred Dollars ($100.00) of assessed valuation to be levied and collected as primary taxes.

NOW, THEREFORE, BE IT RESOLVED by the Mayor and Council of the City of Surprise, Arizona, as follows.

Section 1. That there is hereby levied, as a primary property tax, $0.7591 per each One Hundred Dollars ($100.00) of the assessed value of all property, both real and personal, within the corporate limits of the City, except such property as may be by law exempt from taxation, a primary property tax rate sufficient to raise the sum of six million, seven hundred fifty thousand, two hundred dollars ($6,750,200.00) for the fiscal year ending on June 30, 2016.

Section 2. Any failure by the Maricopa County officials to properly return the delinquent tax list, irregularity in assessments or omissions in the same, or any irregularity in any proceedings shall not invalidate such proceedings nor invalidate any title conveyed by any tax deed, any sale or proceeding pursuant thereto, the validity of the assessment or levy of taxes, nor the judgment of sale by which the collection of taxes may be enforced. All actions by officers de facto shall be valid as if performed by officers de jure.

APPROVED AND ADOPTED this _____day of ___________, 2015.

____
Sharon R. Wolcott, Mayor

Attest:

Approved as to form:

____
Sherry Aguilar, City Clerk

____
Misty Leslie, City Attorney

Resolution #2015-61
RFLS #4663
06/15-UN5482Fr6

FY2016 Primary Property Tax Levy Adoption

City Council Meeting
June 16, 2015

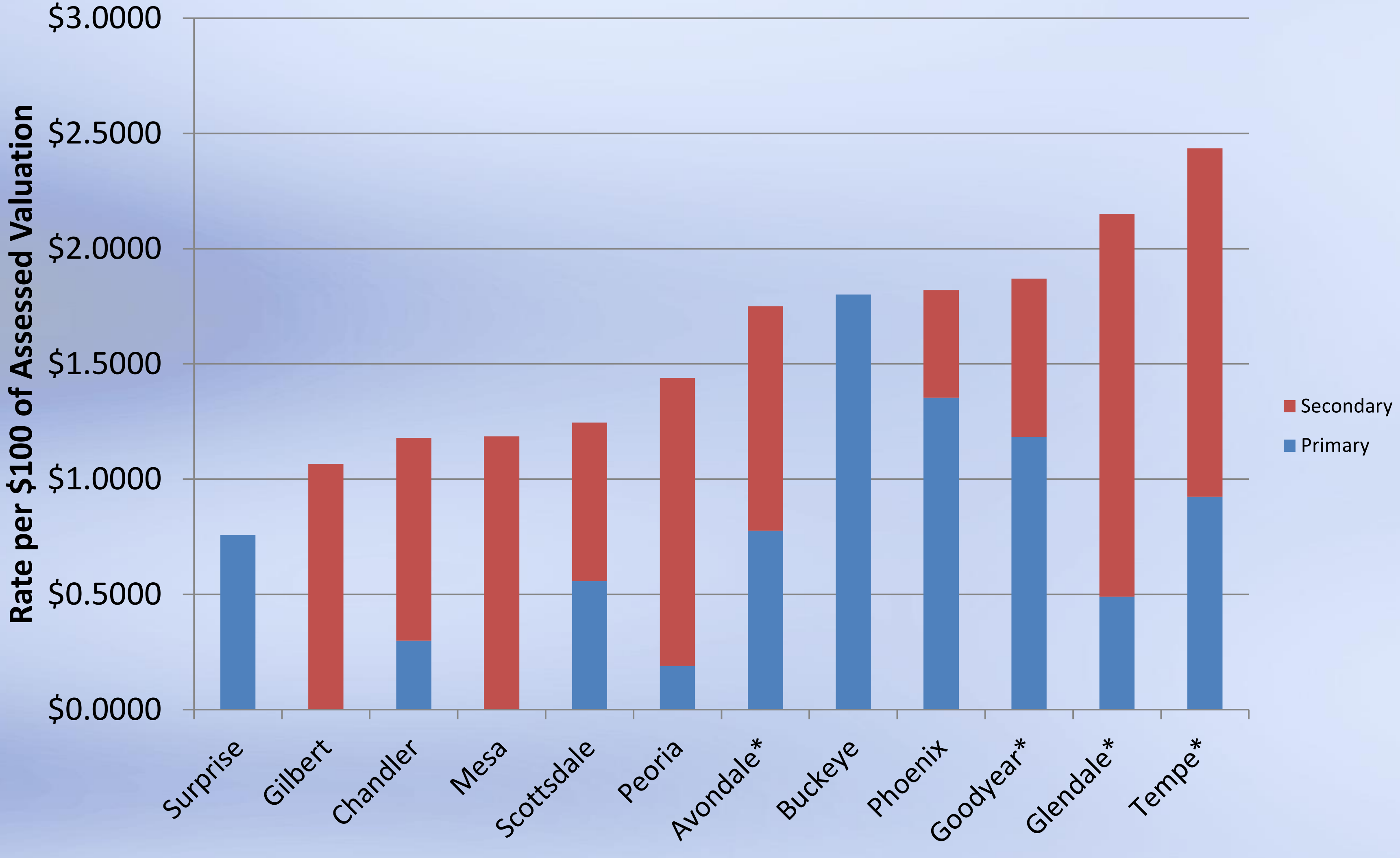
SURPRISE
ARIZONA

FY2016 Property Tax Levy

Levy Rate	Levy Amount	$ Increase	% Increase	Annual Impact to $100K Residence
$0.7398	$6,578,600	-	-	-
$0.7591	**$6,750,200**	**$171,600**	**2.6%**	**$1.93**
$0.9955	$8,852,400	$2,273,800	34.5%	$25.57

Property Tax Rate Comparison

SURPRISE
ARIZONA



*City is at the maximum primary rate

Questions or Comments?

Council Meeting Date:	June 16, 2015	Contact Person:	Jared Askelson, Budget and Research Manager
Submitting Department:	Finance Dept	District:	Citywide
Staff Recommendations:	Approve		

Consent	Regular	Public Hearing	Report/Discussion

Agenda Wording:

Consideration and action levying upon the assessed valuation of property, a certain sum of money for FY2016 to be assessed against Street Light Improvement Districts (SLID) within the city; Resolution 2015-62.

Motion:

I move to approve Resolution 2015-62. [In accordance with state statute, a roll call vote on this motion is required.].

Background:

On June 2nd the Mayor and City Council held a public hearing on the proposed FY2016 SLID tax levy. Per Arizona Revised Statute 42-17107, a public hearing was held to receive public comment on the proposed SLID tax levies for fiscal year 2016. This hearing was published and advertised in accordance with State law. Adoption of Resolution 2015-62 will set said Street Light Improvement District (SLID) property tax levies.

Financial Impact Statement:

The proposed SLID tax levies are included as a part of the FY2016 Final Budget that was approved at the June 2, 2015 City Council meeting and total $2,410,700.

ATTACHMENTS:

Click to download

- Resolution 2015-62
- SLID Levy Adoption

External Attachment Links:

Meeting Requirements:

Powerpoint x Video White Board Other x

Presentation Speaker Names (spelling and titles for TV captions):

Jared Askelson, Budget and Research Manager

RESOLUTION 2015-62

A RESOLUTION OF THE MAYOR AND COUNCIL OF THE CITY OF SURPRISE, ARIZONA, SETTING FORTH THE LEVY OF PROPERTY TAX RATES FOR STREET LIGHTING IMPROVEMENT DISTRICTS

WHEREAS, the provisions of Arizona Revised Statutes Section 48-616 require the governing body to levy taxes upon all property in municipal street lighting improvement districts necessary to pay the annual expenses of said districts;

WHEREAS, the City Council is required by Arizona Revised Statutes Section 42-17103 et seq. to hold a public hearing on or before the fourteenth day before the day on which it levies taxes, and the City council held such hearing on June 2, 2015; and

WHEREAS, the City has computed tax rates for Street Lighting Improvement Districts up to the maximum rate of $1.20 for each One Hundred Dollars ($100.00) of assessed valuation, as set forth on *Exhibit A* attached hereto.

NOW, THEREFORE, BE IT RESOLVED by the Mayor and Council of the City of Surprise, Arizona, as follows.

Section 1. For each Street Lighting Improvement District as set forth in *Exhibit A*, attached and incorporated herein, there is hereby levied an amount not to exceed the maximum rate of $1.20 on each One Hundred Dollars ($100.00) of assessed valuation, to be collected as provided by law and for the purpose provided by law.

APPROVED AND ADOPTED this _____day of ___________, 2015.

Sharon R. Wolcott, Mayor

Attest:

Approved as to form:

Sherry Aguilar, City Clerk

Misty Leslie, City Attorney

EXHIBIT “A”

Street Light Improvement Districts

Expense Estimates and Levy Rates

Fiscal Year 2016

Street Light Improvement Districts
Expense Estimates and Levy Rates
Fiscal Year 2016

County Number / City District Name by Assessment Type		Net Assessed Value [1]	Estimated Expenses	Levy Amount	Levy Rate[2]
Ad Valorem					
23667	Asante Parcel 1.16	37,531	1,100	400	1.0658
23641	Asante Phase 1	2,515,539	46,200	30,100	1.1966
23183	Ashton Ranch I	2,325,483	12,500	12,000	0.5160
23238	Ashton Ranch II	2,692,024	13,900	13,300	0.4941
23355	Ashton Ranch III	2,451,068	15,600	15,200	0.6201
23358	Ashton Ranch IV	2,445,550	11,400	11,100	0.4539
23698	Autoshow East 1 #126 (Coulter Nissan)	749,693	1,300	1,400	0.1867
23682	Autoshow NW #114 SLID	2,690,822	500	0	0.0000
23468	Bell Pointe I	4,036,431	21,500	21,000	0.5203
23193	Bell West Ranch	1,654,721	7,400	7,100	0.4291
23323	Bell West Ranch 1A	2,233,712	10,300	9,800	0.4387
23351	Bell West Ranch 1B	1,375,973	7,000	6,600	0.4797
23424	Bell West Ranch II	2,425,862	9,600	9,200	0.3792
23461	Bell West Ranch III	2,243,956	9,700	9,300	0.4144
23660	Cactus Ward LDS NONTAX	0	0	0	0.0000
23194	Canyon Ridge West	8,269,952	12,100	11,900	0.1439
23537	City @ Surprise Ph 1	2,402,573	7,600	7,300	0.3038
23125	Continental at Kingswood Parke	3,715,081	11,600	11,100	0.2988
23456	Cotton Gin	2,702,927	14,500	14,000	0.5180
23330	Countryside	7,103,400	30,700	31,900	0.4491
23590	Desert Oasis Lancer 5 A5B14A	2,618,842	27,800	26,600	1.0157
23450	Desert Oasis No. 1	4,777,338	19,000	18,300	0.3831
23700	Desert Oasis Pcl 13A	330,040	6,900	3,900	1.1817
23706	Desert Oasis Pcl 14C	155,280	7,000	1,800	1.1592
23258	Greenway Parc #1	2,882,432	18,000	17,200	0.5967
23329	Greenway Parc #2	2,507,303	15,200	14,700	0.5863
23268	Greenway Parc #3	665,037	5,700	5,500	0.8270
23525	Greer Ranch North Ph1	4,662,430	24,400	23,600	0.5062
23555	Greer Ranch North PH2	1,967,522	6,600	6,400	0.3253
23460	Greer Ranch South	9,941,435	41,300	40,000	0.4024
23644	Johnson Townhomes	412,924	1,100	1,100	0.2664
23469	Kenly Farms	2,942,022	11,200	10,900	0.3705
13980	Kingswood Parke	8,833,872	34,500	33,200	0.3758
23319	Legacy Parc	5,329,461	23,600	22,800	0.4278
23356	Legacy Parc G,H,I	2,274,099	14,100	13,600	0.5980
23419	Legacy Parc Parcels e, f, & j	2,687,485	9,900	9,500	0.3535
23449	Litchfield Manor	12,166,561	50,200	48,200	0.3962
23457	Marley Park I, p 1-4	5,561,652	26,700	25,600	0.4603
23521	Marley Park Ph 1, P 5, 6	3,276,885	16,400	15,900	0.4852
23512	Marley Park Ph 1, P 7, 8	2,617,097	10,400	10,100	0.3859
23566	Marley Park Ph 2, 9,11,12	2,521,564	13,700	13,000	0.5156
23135	Mountain Vista	6,510,456	18,300	17,600	0.2703
23191	Mountain Vista II	6,181,753	11,300	10,900	0.1763
23239	Mountain Vista III	4,512,594	17,000	16,500	0.3656
23267	Northwest Ranch #1	3,550,260	8,200	8,000	0.2253

Street Light Improvement Districts
Expense Estimates and Levy Rates
Fiscal Year 2016

County Number / City District Name by Assessment Type		Net Assessed Value [1]	Estimated Expenses	Levy Amount	Levy Rate [2]
Ad Valorem					
23335	Northwest Ranch II	4,577,081	22,500	20,300	0.4435
23409	Orchards 1,2,3,4,5	6,735,225	27,900	27,000	0.4009
23686	Paradise #117 NONTAX	0	0	0	0.0000
23417	Parke Row	677,764	2,900	2,800	0.4131
23661	Quick Trip # 410	285,184	800	0	0.0000
23390	Rancho Gabriella - Phase I	7,737,728	27,100	26,000	0.3360
23401	Rancho Gabriella 2,3,4A-B	16,797,741	56,400	54,400	0.3239
23487	Rancho Gabriella Ph 2 pcl 11	968,130	3,500	3,500	0.3615
23536	Rancho Gabriella PH 3 pcl 17	1,078,013	3,500	3,500	0.3247
23336	Roseview Units 1-6	7,316,342	34,900	33,500	0.4579
23333	Roseview Units 5, 5a, 7, 8	4,520,083	18,600	18,000	0.3982
23542	Royal Ranch Unit 2, P7	1,721,044	6,400	20,600	1.1969
23524	Royal Ranch Unit 2, pcl 8	1,126,872	5,400	0	0.0000
23506	Royal Ranch Unit II, pcl 5,6,9	5,592,497	19,000	0	0.0000
23673	Santa Fe Ave #111	658,095	1,300	1,300	0.1975
23591	Sarah Ann Ranch	12,960,654	56,900	55,000	0.4244
23455	Sierra Montana Parcel 12	1,179,903	8,000	7,800	0.6611
23668	Sierra Montana Parcel 14	1,929,187	9,900	9,500	0.4924
23581	Sierra Montana Parcel 7	648,760	3,500	3,400	0.5241
23448	Sierra Montana Phase II	11,020,353	37,100	35,700	0.3239
23510	Sierra Verde Parcel 4	1,213,706	3,300	3,200	0.2637
23467	Sierra Verde Ph I	7,253,706	35,800	34,500	0.4756
23458	Summerfield @ Litchfields	1,106,488	4,900	4,600	0.4157
23110	Sun City Grand (DW)	37,464,164	266,100	257,200	0.6865
23174	Sun City Grand II	105,198,575	459,900	443,300	0.4214
23184	Sun City Grand III	5,114,968	30,600	29,700	0.5806
23338	Sun City Grand IV	72,963,404	152,400	148,900	0.2041
23414	Surprise Farms 1A	10,711,349	39,100	37,800	0.3529
23444	Surprise Farms 1B	12,004,595	57,600	55,600	0.4632
23498	Surprise Farms Ph 2	9,525,491	42,400	41,200	0.4325
23517	Surprise Farms Ph 3	6,568,728	35,500	35,200	0.5359
23582	Surprise Farms PH 4, Par 1-6	8,645,596	30,300	29,400	0.3401
23654	Surprise Farms Phase 5	4,684,291	13,800	13,300	0.2839
23683	Surprise Medical Plaza SLID	627,245	3,200	6,300	1.0044
23645	Surprise Pointe Comml Subdivision	9,602,097	12,200	12,100	0.1260
23653	Surprise Valley Station (Trader Joe's)	481,578	1,100	1,100	0.2284
23563	Sycamore Estates Par 13	3,476,632	23,900	22,900	0.6587
23405	Tash/Western Meadows	2,831,779	13,500	13,100	0.4626
23470	Veramonte	4,287,199	24,200	23,400	0.5458
23663	Westfield Commons	1,682,227	500	0	0.0000
23124	WestPoint Towne Center	14,527,334	67,000	68,700	0.4729
Total Ad Valorem			**2,345,900**	**2,241,400**	

SURPRISE
ARIZONA

Street Light Improvement Districts
Expense Estimates and Levy Rates
Fiscal Year 2016

County Number / City District Name by Assessment Type		# of Taxable Parcels[1]	Estimated Expenses	Levy Amount	Levy Rate[2]
Equal Apportionment					
23708	Autoshow East 2 #127 (L Miller Dodge)	1	1,300	500	500.00
23670	Commerce Park East #109 SLID	59	3,800	0	0.00
23671	Coyote Lakes #95 SLID	762	33,800	33,100	43.43
23662	Crescent Crown #82	2	2,100	2,000	1,000.00
23676	Kingswood Parke #105 SLID	47	1,700	1,700	36.17
23666	Marley Park Parcel 12	156	12,300	16,000	102.56
23790	Marley Park Phase 3	552	0	0	0.00
23665	Marley Park Plaza #91	7	1,300	0	0.00
23702	OTS Commercial B #123	4	2,100	2,000	500.00
23693	OTS Market Street #121	0	0	0	0.00
23674	Parkview Place #112	8	2,200	2,100	262.50
23434	Royal Ranch Unit I	545	19,800	19,000	34.86
23418	Sierra Montana Phase 1a	1,454	62,300	65,000	44.70
23692	Skyway Business Park #92	68	15,800	17,700	260.29
23669	Stadium Village Small A #107	8	7,000	5,300	662.50
23672	Stonebrook #103	164	4,600	4,200	25.60
23659	Surprse Farm Chrch 84 NONTAX	0	0	0	0.00
23694	Westgate #122	1	700	700	700.00
Total Equal Apportionment			**170,800**	**169,300**	
Grand Total			**2,516,700**	**2,410,700**	

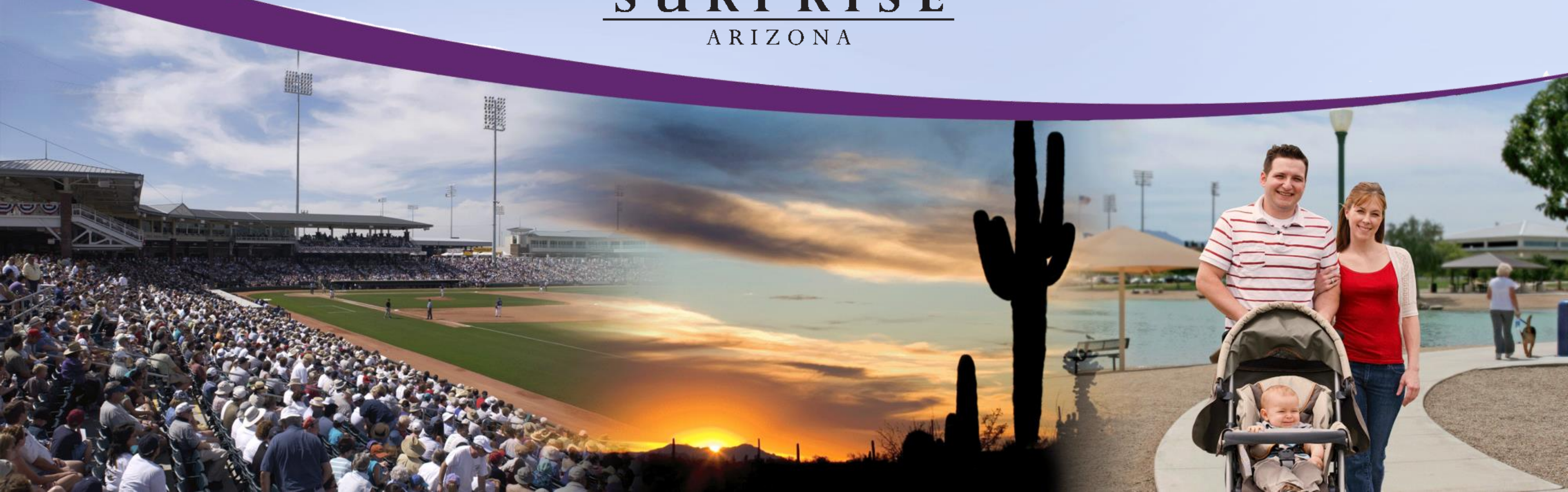
[1] Net Assessed Value based on Maricopa County Assessor's Office 2015 February State Abstract report.

[2] Levy rate per $100 of assessed value for Ad Valorem assessments. Dollar levy per parcel for Equal Apportionment assessments.

FY2016 Street Light Improvement District Property Tax Levy Adoption

City Council Meeting
June 16, 2015

SURPRISE
ARIZONA



FY2016 SLID Property Tax Levy

- Street Light Improvement District (SLID)
  - Property tax levy to pay for costs associated with street lighting within a defined area
  - Individual rate for each of the 108 districts
  - Maximum rate per state statute of $1.20 per $100 of assessed value

FY2016 SLID Property Tax Levy

Questions or Comments?

Council Meeting Date:	June 16, 2015	Contact Person:	Eric Fitzer, Community Development
Submitting Department:	CD	District:	6
Staff Recommendations:	Approve		

Consent	Regular	Public Hearing	Report/Discussion

Agenda Wording:

Consideration and action approving the Fifth Amendment to the Pre-Annexation and Development Agreement (Marley Park f/k/a Waddell); Resolution 2015-60.

Motion:

I move to approve Resolution 2015-60.

Background:

This Fifth Amendment to the Pre-Annexation and Development Agreement provides language memorializing obligations relative to water infrastructure, Cactus Road responsibilities and an extension to the Pre-Annexation Development Agreement more specifically this amendment provides for:

- The Fourth Amendment to the Pre-Annexation Development Agreement (Marley Park f/k/a Waddell) required completion of well two (2) when the one thousandth (1,000th) equivalent dwelling unit permit was issued by the City of Surprise. This amendment modifies this requirement to increase from the one-thousandth (1,000th) to the one-thousand-three-hundred-fiftieth (1,350th) equivalent dwelling unit permit issuance by the City of Surprise.
- Inclusion of a reference to section 4.7.1 of the Approved Marley Park Pad Plan which depicts roadway cross-sections.
- Requirement to construct full landscaped median on Cactus Road with reimbursement by the City for one half of the landscape median construction, including landscaping.

Financial Impact Statement:

The cost to the city is for one half of the Cactus Road landscaped median construction that is estimated to be no more than $140,727 per a certified engineer's opinion of probable cost. Funds are budgeted in the Median & ROW Landscaping FY2016 capital improvement project #21509.

ATTACHMENTS:

Click to download

- Resolutions 2015-60
- Marley Park 5th Amendment
- Marley Park Staff Report

External Attachment Links:

Meeting Requirements:

Powerpoint x Video White Board Other x

Presentation Speaker Names (spelling and titles for TV captions):

Eric Fitzer, Community Development Director

RESOLUTION # 2015-60

A RESOLUTION OF THE MAYOR AND COUNCIL OF THE CITY OF SURPRISE, ARIZONA, APPROVING THE 5th AMENDMENT TO THE MARLEY PARK DEVELOPMENT AGREEMENT BETWEEN THE CITY OF SURPRISE AND DMB ASSOCIATES, INC., GENERALLY LOCATED BETWEEN REEMS AND LITCHFIELD AND CACTUS AND WADDELL ROADS.

WHEREAS, the City of Surprise is authorized to enter into development agreements pursuant to Arizona Revised Statutes §9-500.05;

WHEREAS, the City and Developer entered into a Pre-Annexation Development Agreement recorded on November 3, 2000 that has been amended four times over the years; and

WHEREAS, the City and Developer desire to amend this agreement to change the timing of the installation of the second well and to address repayment for a landscaped median in Cactus Road.

NOW, THEREFORE, BE IT RESOLVED by the Mayor and Council of the City of Surprise, Arizona, as follows.

Section 1. The Mayor and Council hereby approve the development agreement between the City of Surprise and DMB Associates, Inc., consisting of the 5th Amendment to the Marley Park Development Agreement and exhibit A which is incorporated by reference.

Section 2. That the Mayor, the City Manager, the City Clerk and the City Attorney are hereby authorized and directed to cause the execution of the Agreement and to take all steps necessary to carry out the purpose and intent of the Agreement and this Resolution.

SIGNATURES ON THE FOLLOWING PAGE

APPROVED AND ADOPTED this _____day of ___________, 2015

Sharon R. Wolcott, Mayor

Attest:

Approved as to form:

Sherry Aguilar, City Clerk

Misty Leslie, City Attorney

EXHIBIT A

5^{TH} AMENDMENT TO THE MARLEY PARK DEVELOPMENT AGREEMENT

Resolution #2015-60
RFLS #4564
01/15-UN5482Fr6

After recording, return to:

City Clerk
CITY OF SURPRISE
16000 N. Civic Center Drive
Surprise, AZ 85374

FIFTH AMENDMENT TO
PRE-ANNEXATION AND DEVELOPMENT AGREEMENT
(Marley Park f/k/a Waddell)

This Fifth Amendment to the Pre-Annexation and Development Agreement (the "**Fifth Amendment**"), originally between the City of Surprise, an Arizona municipal corporation (the "**City**") and Marley Park LLC, an Arizona limited liability company (the "**Developer**") is made and entered into this ______day of ____________ ("**Execution Date**"), by and between the City and Developer.

Recitals

I. WHEREAS, among other reasons, the City and Developer entered into that certain Pre-Annexation and Development Agreement dated November, 2, 2000 and recorded November 3, 2000 as Instrument No. 2000-0849683 in the Official Records of the Maricopa County Recorder's Office, to provide for the annexation and development of certain real property now commonly known (and referred to in this Agreement) as "**Marley Park,** " as has been amended by that certain First Amendment to Pre-Annexation and Development Agreement dated March 14, 2002 and recorded April 22, 2002 as Instrument No. 2002-0405166 in the Official Records of the Maricopa County Recorder's Office, that certain Second Amendment to that certain Pre-Annexation and Development Agreement dated September 27, 2002 and recorded October 8, 2002 as Instrument No. 2002-1041419, that certain Third Amendment to Pre-Annexation and Development Agreement dated September 15, 2003 and recorded September 19, 2003 as Instrument No. 2003-1321232, and that certain Fourth Amendment to Pre-Annexation and Development Agreement dated July 5, 2012 and recorded July 9, 2012 as Instrument No. 2012-0598110 in the Official Records of the Maricopa County Recorder's Office (collectively, the "**Agreement**"); and

II. WHEREAS, the City and Developer wish to memorialize their new respective obligations regarding the following:

a. The timing to install water infrastructure as it relates to the completion of well improvements at Marley Park;
b. Construction of roadway, median, landscaping and other half street

improvements related to Cactus Road adjacent to Phase 3 at Marley Park as shown on the Marley Park Phase 3 Preliminary Plat, case # FS12-380, approved by City Council on March 26th, 2013 and in accordance with the Pre-Annexation and Development Agreement dated November 2, 2000, recorded on November 3, 2000 as instrument number 2000-0849683; and

c. Extension of the term of the Agreement for 10 years.

AGREEMENT

NOW, THEREFORE, in consideration of the promises, conditions and covenants contained herein, the City and Developer mutually agree that the Agreement shall be amended as follows:

1. **<u>Definitions and Incorporation of Recitals</u>**. Except as otherwise defined in this Fifth Amendment, all capitalized terms shall have the meanings ascribed in the Agreement. The preceding recitals are acknowledged to be true and correct and are incorporated into this Fifth Amendment.

2. **<u>Water System Improvements</u>**. Section 6.2.3 , added in the Fourth Amendment to the Agreement, is hereby amended by changing the number in line 5 from "one thousandth (1,000th) Equivalent Dwelling Unit permit" to the "one thousandth three hundred and fiftieth (1,350th) Equivalent Dwelling Unit permit". The remainder of the section will remain unchanged.

3. **<u>Approved PAD Plan/Phasing</u>**. Section 14.2 is hereby deleted in its entirety and replaced by the following:

14.2 The City's approval of the Approved PAD Plan expressly includes approval of roadway cross sections for construction. Section 4.7.l of the PAD identifies the cross section build out responsibilities for Marley Park. Construction plans for all roadways shall be reviewed and are subject to approval by the City's engineering department.

14.2.1 Cactus Road. The minor arterial street section for Cactus Road is designed to include a raised landscaped median as requested by the City. Developer may submit for City approval the cross section details within the Approved PAD. The Developer shall install landscape materials in accordance with approved designs within sixty (60) days of completion and acceptance of the approved Cactus Road improvements. The Developer will build the full median on Cactus Road between Bullard and 143rd Avenues as shown in Exhibit 1. The City will reimburse the Developer for one half of the actual median construction costs, including but not limited to, median design, landscape, irrigation, curbing, restriping, hydrants, and other related improvements in an amount not to exceed $140,727.28, as indicated by the engineers estimate received by the City dated June 10, 2015. Proof of costs shall be the responsibility of the Developer. The City shall maintain the newly constructed Cactus Road, including raised median improvements, upon issuance of City's conditional acceptance and warranty. The City shall reimburse Developer within 90 days from issuance of conditional acceptance and warranty and submittal of written costs.

4. **Term.** Section 19.4 is deleted in its entirety and replaced by the following:

   19.4 The term of this Pre-Annexation and Development Agreement dated November 2, 2000, recorded on November 3, 2000 as instrument number 2000-0849683 is hereby extended, by mutual agreement of the Developer and the City, for an additional ten (10) years until November 2, 2025.

5. **Other Terms Unmodified.** Except as provided in this Fifth Amendment, all provisions, terms, and conditions of the Agreement shall remain unmodified and in effect.

6. **Counterparts**. This Fifth Amendment may be executed in one or more counterparts, each of which shall be deemed an original, but all of which shall constitute one and the same document.

[SIGNATURES ON FOLLOWING PAGES]

IN WITNESS WHEREOF, the parties have executed this Fifth Amendment to the Pre-Annexation and Development Agreement on the day and year first written above.

CITY OF SURPRISE, an Arizona municipal Corporation

By: ______________________________
Sharon Wolcott, Mayor

Date: ____________________________

APPROVED AS TO FORM:

____
City Attorney's Department

ATTESTED:

____
City Clerk

STATE OF ARIZONA)
) ss.
COUNTY OF MARICOPA)

This instrument was acknowledged before me on ____________________, 2015, by __________________________ the Mayor of the CITY OF SURPRISE, an Arizona municipal corporation, on behalf of the City of Surprise.

Notary Public in and for the State of Arizona

My Commission Expires:

MARLEY PARK LLC,
an Arizona limited liability company

By: DMB Associates, Inc.,
an Arizona corporation, its Manager

By: ______________________________________

Its: ______________________________________

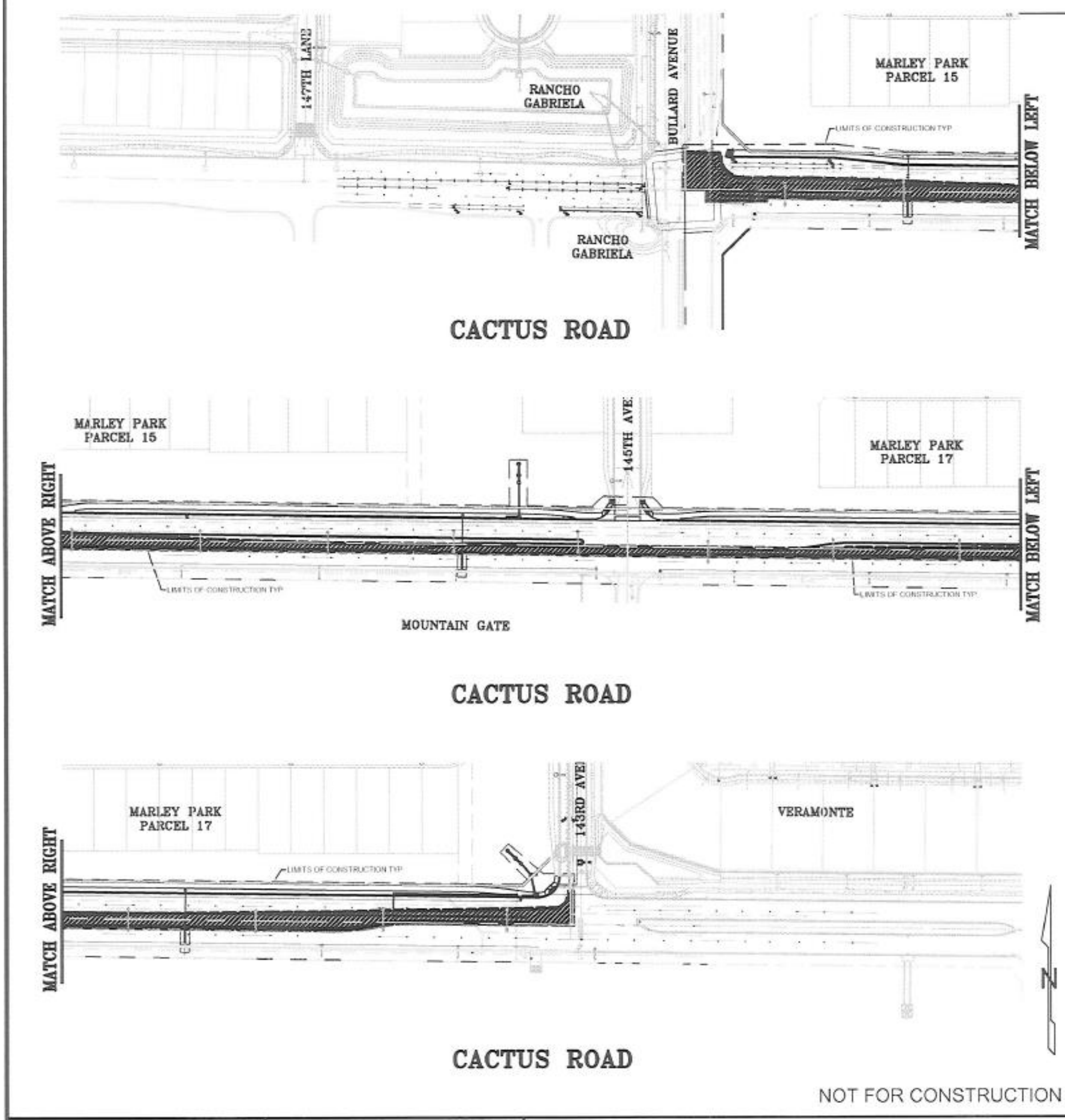
Date: ____________________________________

This instrument was acknowledged before me on ___________________, 2015, by ______________________, its ___________________ of DMB ASSOCIATES, INC., an Arizona corporation, its Manager of MARLEY PARK LLC, an Arizona limited liability company, for and on behalf thereof.

Notary Public in and for the State of Arizona

My Commission Expires:

EXHIBIT 1
MEDIAN DESIGN, LANDSCAPE, IRRIGATION, CURBING, RESTRIPING, HYDRANTS AND OTHER RELATED IMPROVEMENTS
(PER NEW 14.2.1)



NOT FOR CONSTRUCTION

Registered Professional Engineer (Civil) CERTIFICATE NO. 58109 ETHAN A. BOYLE Date Signed 6/10/15 ARIZONA, U.S.A.	WOOD/PATEL CIVIL ENGINEERS HYDROLOGISTS LAND SURVEYORS CONSTRUCTION MANAGERS 2051 W. Northern Ave. Phoenix, AZ 85021 (602) 335-8500	MARLEY PARK PHASE 3 CACTUS ROAD MEDIAN ADDITION EXHIBIT 1 ENGINEER'S OPINION OF PROBABLE COST INCREASE		
		DATE	SCALE	SHEET
		6/10/15	1" = 200'	1 OF 2
		JOB NO.	DESIGN DJC	CHECK WP

SURPRISE
ARIZONA

COMMUNITY DEVELOPMENT DEPARTMENT

Date: June 16, 2015

To: Mayor and City Council

From: Eric Fitzer, Community Development Director

Re: Consideration and Action on the Fifth Amendment to the Pre-Annexation and Development Agreement between the City of Surprise and DMB Associates Inc. regarding the development of property generally located between Reems and Litchfield and Cactus and Waddell Roads; Resolution 2015-60.

Abstract

Attached for the Mayor and Council's review and consideration are the proposed amendments to the Development Agreement for the Marley Park Planned Area Development (PAD). These amendments, included in the Fifth Amendment to the Pre-Annexation Development Agreement, if approved would: define water infrastructure goals related to well improvements; facilitate roadway, median and landscaping construction on Cactus Road adjacent to Phase 3 of Marley Park; and extend the agreement by ten (10) years.

Summary

This Fifth Amendment to the Pre-Annexation and Development Agreement provides language memorializing obligations relative to water infrastructure, Cactus Road responsibilities and an extension to the Pre-Annexation Development Agreement more specifically this amendment provides for:

- The Fourth Amendment to the Pre-Annexation Development Agreement (Marley Park f/k/a Waddell) required completion of well two (2) when the one thousandth (1,000th) equivalent dwelling unit permit was issued by the City of Surprise. This amendment modifies this requirement to increase from the one-thousandth (1,000th) to the one-thousand-three-hundred-fiftieth (1,350th) equivalent dwelling unit permit issuance by the City of Surprise.
- Inclusion of a reference to section 4.7.1 of the Approved Marley Park Pad Plan which depicts roadway cross-sections.
- Requirement to construct full landscaped median on Cactus Road with reimbursement by the City for one half of the landscape median construction, including landscaping.
- Ten (10) year extension of the Pre-Annexation Development Agreement term. If approved the agreement would terminate on November 3rd, 2025.

Findings

Staff finds that the Fifth Amendment to the Pre-Annexation and Development Agreement between the City of Surprise and Marley Park LLC to be in conformance with the City of Surprise Standards and that such amendment to the agreement is in conformance with the goals and policies of the City of Surprise.

Recommendations:

Staff recommends approval of the Fifth Amendment to the Pre-Annexation and Development Agreement Marley Park f/k/a Waddell between the City of Surprise and Marley Park LLC

Attached:

Resolution 2015-60

Exhibit Fifth Amendment to the Pre-Annexation and Development Agreement Marley Park f/k/a Waddell

CITY OF SURPRISE
Regular City Council Meeting

June 16, 2015 @ 6:00:00 PM

Back Print

Council Meeting Date:	June 16, 2015	Contact Person:	Council Member Tande
Submitting Department:	Finance Dept	District:	Citywide
Staff Recommendations:	None		

Consent	Regular	Public Hearing	Report/Discussion

Agenda Wording:

Presentation and discussion regarding a potential general obligation bond election for November 3, 2015.

Motion:

I move to call general obligation bond election on November 3, 2015, and direct staff to prepare all necessary actions for approval at a special meeting.

Background:

On May 19th the Mayor and Council received the final report from the Capital Improvement Funding Exploratory Committee. The report included recommendations for three packages of projects and methods of voter education and communication. Based on that input, two options have been assembled for review and discussion by the Mayor and Council. Direction received will be used to create a resolution that will be brought back to the Mayor and Council for action in a special meeting prior to July 6th if needed. Direction is needed on whether to call an election for a general obligation bond, the amount of the bond, the purpose of the bond, the number of questions, the interest rate, and the term of the bond.

Financial Impact Statement:

A call for election will require funding for resulting election costs of approximately $200,000. This amount is not included in the FY2016 budget. A budget amendment will be brought to the Mayor and Council with action on the call for election if necessary. Direction given will also impact future capital project funding and property tax levies. Capital project funding impacts may occur in FY2016, requiring budget amendments. Property tax levy impacts would begin occuring in FY2017.

ATTACHMENTS:

Click to download

- General Obligation Bond Election Presentation
- Option 1 Project List
- Option 2 Project List

☐ Reimbursable Amounts

External Attachment Links:

Meeting Requirements:

Powerpoint x Video White Board Other x

Presentation Speaker Names (spelling and titles for TV captions):

General Obligation Bond Election

City Council Meeting
June 16, 2015

SURPRISE
ARIZONA

Election Timeline

• Call for election	July 6th *
• Ballot language	July 21st *
• Publicity pamphlet	September 19th *
• Voter registration deadline	October 5th
• Publicity pamphlet mailed	October 6th
• Early voting ballots mailed	October 8th
• Election occurs	November 3rd

*Dates represent when item is due to the County.

Time Sensitive Dates

- **Call Election** July 6th
  - Recommended date on or before July 2nd
  - Set the date of November 3, 2015
  - Amount
  - Purpose
  - Number of questions
  - Interest rate
  - Number of years of bond
  - Budget amendment—election costs
- **Ballot Language** July 21st
  - Effectively accomplished with items above

Project List Option 1

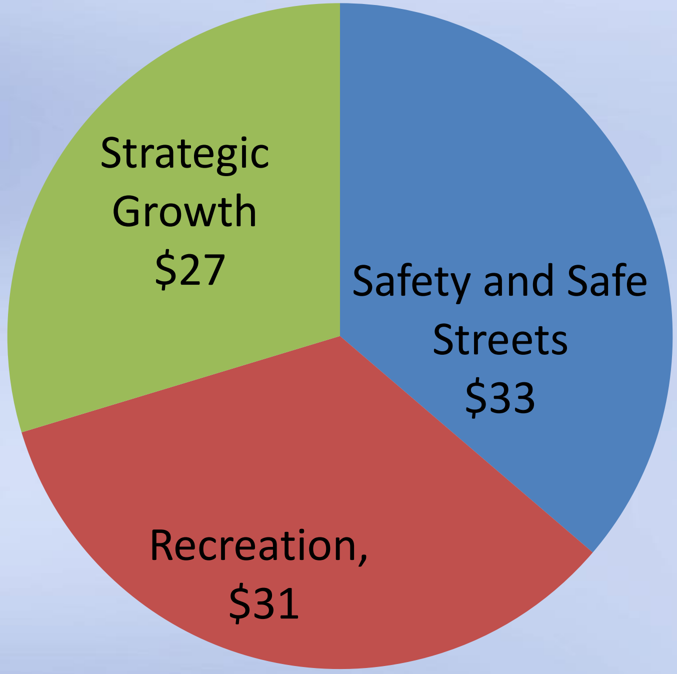
- **$60.4 Million**
  - **Committee $60M less Pavement Preservation**
- **Single question**
- **Impact to Levy**
  - **$66 per $100,000**

Project List Option 2

- $82.3 Million (less Pavement Preservation)
  - Safety and Safe Streets $29.6 M
  - Recreation $27.8 M
  - Strategic Growth $24.9 M
- Question for each category
- Impact to Levy
  - $91 per $100,000

Project List Option 2

Annual Cost by Category per $100,000 Assessed Valuation



$91 = total per year
for all 3 Options

Senior Valuation Protection

SURPRISE ARIZONA

- Freezes valuation of residence
- Applicants of minimum 65 years of age
- Income not exceeding
  - Single owner $35,184
  - Two or more owners $43,980
- Primary residence
- Renewed every three years

Questions or Comments?

City of Surprise
General Obligation Bond Package
Option 1
June 16, 2015

Project Name	Project Cost	Operating Cost
Greenway Rd Imp Litchfield to Bullard	2,400,000	
Courtroom Accessibility and Safety Improvements	500,000	
Dysart and Greenway intersection improvements	300,000	
Property and Evidence Facility - Police	2,900,000	513,800
Litchfield Rd (Sweetwater Rd to Cactus Rd)	2,200,000	
8 Acre Park Improvements	500,000	8,000
Greenway Rd (Cotton Lane to Sarival Avenue) Prasada	5,100,000	
Public Safety & Public Works Warehouse Facility	1,800,000	
Fire Station 308	6,300,000	1,474,100
Reems Rd (Channel, Median and sidewalks)	2,300,000	
Permanent FS #304 District Station	7,500,000	167,200
Aquatic Center	9,900,000	612,700
Pickleball Courts	500,000	35,200
Regional Multi-Generational Recreation Center	17,400,000	805,000
Adaptive Response Unit	800,000	769,600
Project Total	60,400,000	4,385,600

Impact to Tax Levy	
Assessed Value	**Tax Levy**
$100,000	$66
$132,000	$88
$150,000	$100
$200,000	$134

City of Surprise
General Obligation Bond Package
Option 2
June 16, 2015

Safety and Safe Streets

Project Name	Project Cost	Operating Cost
Greenway Rd Imp Litchfield to Bullard	2,400,000	
Greenway Rd (Cotton Lane to Sarival Avenue) Prasada	5,100,000	
Litchfield Rd (Sweetwater Rd to Cactus Rd)	2,200,000	
Waddell Rd (Reems Rd to Loop 303)	4,500,000	
Dysart and Greenway intersection improvements	300,000	
Reems Rd (Channel, Median and sidewalks)	2,300,000	
Courtroom Accessibility and Safety Improvements	500,000	
Fire Station 308	6,300,000	1,474,100
Adaptive Response Unit	800,000	769,600
Property and Evidence Facility - Police	2,900,000	513,800
Public Safety & Public Works Warehouse Facility	1,800,000	
8 Acre Park Improvements	500,000	8,000
Safety and Safe Streets Total	29,600,000	2,765,500

Recreation

Project Name	Project Cost	Operating Cost
Aquatic Center	9,900,000	612,700
Regional Multi-Generational Recreation Center	17,400,000	805,000
Pickleball Courts	500,000	35,200
Recreation Total	27,800,000	1,452,900

Strategic Growth

Project Name	Project Cost	Operating Cost
Happy Valley Rd (163rd to Eastern City Limits)	11,900,000	
Permanent FS #304 District Station	7,500,000	167,200
Citywide Trail/Bike System	5,500,000	20,000
Strategic Growth Total	24,900,000	187,200

Grand Total	**82,300,000**	**4,405,600**

Impact to Tax Levy

Assessed Value	Tax Levy
$100,000	$91
$132,000	$119
$150,000	$136
$200,000	$182

City of Surprise
General Obligation Bond Package
Reimbursable Projects
June 16, 2015

Developer Half Streets

Project Name	Project Cost
Greenway Rd Imp Litchfield to Bullard	2,400,000
Greenway Rd (Cotton Lane to Sarival Avenue) Prasada	5,100,000
Litchfield Rd (Sweetwater Rd to Cactus Rd)	2,200,000
Waddell Rd (Reems Rd to Loop 303)	4,500,000
Happy Valley Rd (163rd to Eastern City Limits)	11,900,000

Current Impact Fee

Project Name	Project Cost
Fire Station 308	6,300,000

Reimbursement Not Identified

Project Name	Project Cost
Dysart and Greenway intersection improvements	300,000
Reems Rd (Channel, Median and sidewalks)	2,300,000
Citywide Trail/Bike System	5,500,000
Property and Evidence Facility - Police	2,900,000
Public Safety & Public Works Warehouse Facility	1,800,000
Adaptive Response Unit	800,000
8 Acre Park Improvements	500,000
Aquatic Center	9,900,000
Regional Multi-Generational Recreation Center	17,400,000
Pickleball Courts	500,000
Courtroom Accessibility and Safety Improvements	500,000
Permanent FS #304 District Station	7,500,000

CITY OF SURPRISE
Regular City Council Meeting

June 16, 2015 @ 6:00:00 PM

Back Print

Council Meeting Date:	June 16, 2015	Contact Person:	City Attorney, Misty Leslie
Submitting Department:		District:	Internal
Staff Recommendations:	No Action		

Consent Regular Public Hearing Report/Discussion

Agenda Wording:

Discussions and consultation with designated representatives of the public body in order to consider its position and instruct its representatives regarding negotiations for the purchase, sale or lease of real property; and to receive legal advice regarding the same, pursuant to 38-431.03(A)(3) & (7).

Motion:

Background:

Financial Impact Statement:

ATTACHMENTS:

Click to download

No Attachments Available

External Attachment Links:

Meeting Requirements:

Powerpoint x Video White Board Other x

Presentation Speaker Names (spelling and titles for TV captions):

Council Meeting Date:	June 16, 2015	Contact Person:	Andrew McGuire, Outside Legal Counsel
Submitting Department:		District:	Internal
Staff Recommendations:	None		

Consent	Regular	Public Hearing	Report/Discussion

Agenda Wording:

Discussion and consultation with outside counsel to receive legal advice regarding a proposed City Code change to move the reporting relationship of the City Attorney from the City Council to the City Manager, including the impact on existing employment contracts. A.R.S. 38-431.03(A)(3)

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Motion:

I move to recess into executive session to receive legal advice.

Background:

Financial Impact Statement:

ATTACHMENTS:

Click to download

No Attachments Available

External Attachment Links:

Meeting Requirements:

Powerpoint	x	Video	White Board	Other	x

Presentation Speaker Names (spelling and titles for TV captions):